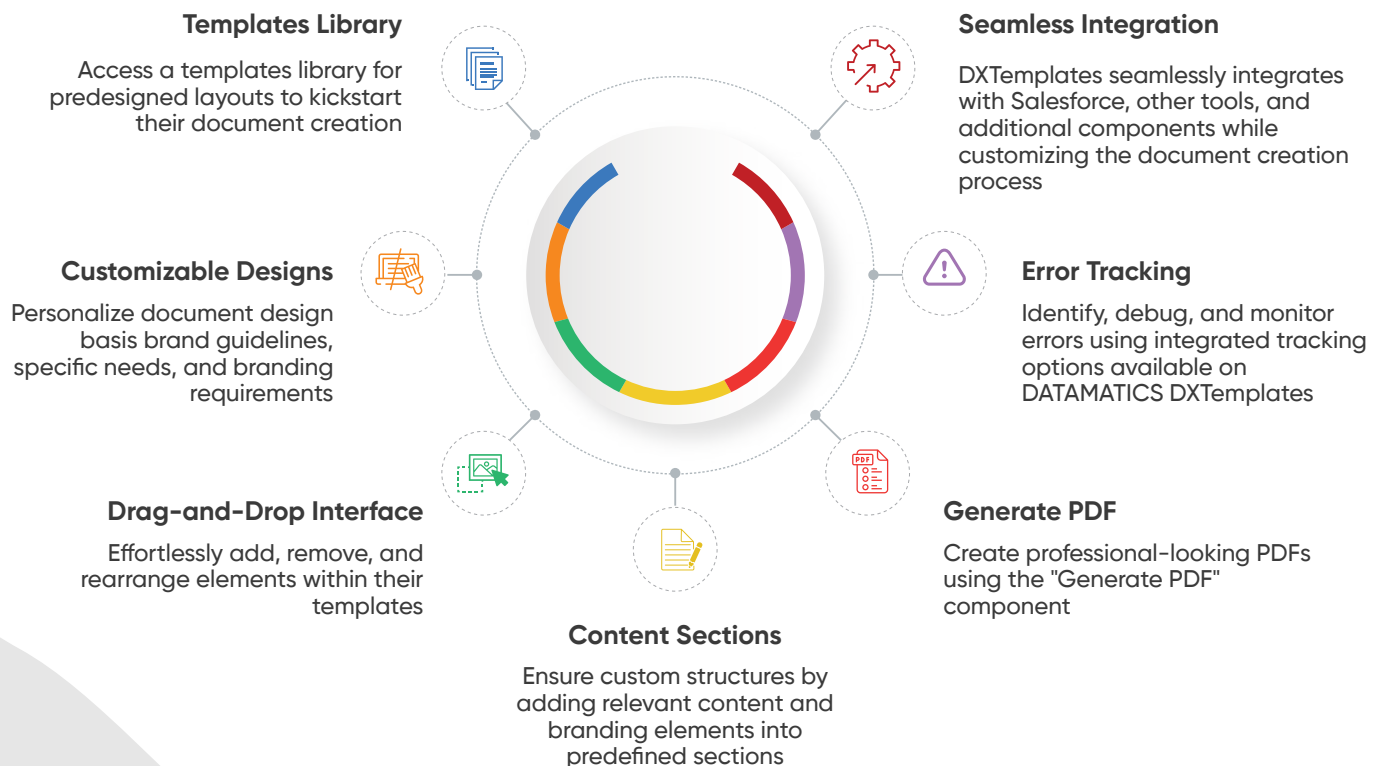


Experience effortless documentation

DATAMATICS DXTemplates is a 100% Salesforce native solution developed to simplify the document creation process within the Salesforce ecosystem. Users can create professional and branded documents from scratch or enhance existing document creation processes using predesigned templates and a user-friendly 'no-code' interface using the DXTemplates solution. Turn complexity into simplicity when creating documents on the Salesforce platform.

KEY CAPABILITIES



IMPLEMENTATION APPROACH

Consultation

We evaluate the clients' existing document creation processes and provide a solution blueprint, customization plan, and practical design for product modeling

Implementation & Customization

We guide through the configuration of DATAMATICS DXTemplates and integrate tools and additional components as per Client business needs

Training & Support

We provide user training & guidance to support the Client with efficient usage of DATAMATICS DXTemplates and ensure their teams are creating documents aligning with their organization's brand guidelines effortlessly

ADD VALUE TO YOUR BUSINESS

Save Time:

With pre-designed templates and a user-friendly interface, DXTemplates can save you time on manual formatting and repetitive tasks in document creation.

Unified Brand Identity:

The product allows you to maintain a consistent brand identity across all your documents with standardized fonts, colours, logos, and other branding elements.

Efficiency:

With DXTemplates, you can quickly generate documents directly within Salesforce, improve workflow efficiency, and streamline document approval processes.

Error Reduction:

DXTemplates can reduce errors with its advanced features to automate document creation & error tracking, besides ensuring the documents are accurate and follow data integrity and compliance standards.

Cost Effectiveness: By using DXTemplates, businesses can significantly reduce costs associated with paper-based processes. Moreover, it delivers tangible cost savings while improving operational efficiency and customer satisfaction.

These features facilitate a user to create highly professional documents easily on Salesforce. If you're looking for hassle-free and well-streamlined document creation, get DXTemplates!

© Copyright 2025, Datamatics Global Services Limited and its subsidiaries (hereinafter jointly referred as Datamatics). All rights reserved. Datamatics is a registered trademark of Datamatics Global Services Limited in several countries all over the world. Contents in this document are proprietary to Datamatics. No part of this document should be reproduced, published, transmitted or distributed in any form or by any means, electronic, mechanical, photocopying, recording or otherwise, nor should be disclosed to third parties without prior written approval from the marketing team at Datamatics.

datamatics.com

USA | UK | UAE | India | Philippines