

DATAMATICS

Date: March 24, 2022

To,

The General Manager
Department of Corporate Services
BSE Limited, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001

BSE Scrip Code: 532528

To,

Manager – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 001

Symbol: DATAMATICS

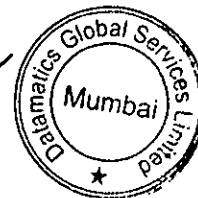
Dear Sir,

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for the Draft Scheme of Amalgamation presented under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 (“the Act”) for amalgamation and vesting of Delta Infosolutions Private Limited (“Transferor Company”) into Datamatics Global Services Limited (“Transferee Company”)

Sub: Undertaking under Part I Para A 2(j) of SEBI Circular No. SEBI/HO/CFD/DIL1/CIR/P/ 2020/249 dated December 22, 2020 as amended by SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/657 dated November 16, 2021 (“SEBI Circular”)

In connection with the above application, we hereby confirm that Datamatics Global Services Limited and Delta Infosolutions Private Limited have not issued any listed debt obligations and hence, the requirement of declaration of any past defaults in relation to the listed debt obligations under Part I Para A 2(j) of the SEBI Circular does not apply.

Divya



Divya Kumat

EVP, Chief Legal Officer & Company Secretary

Date: March 24, 2022

Place: Mumbai

DATAMATICS GLOBAL SERVICES LTD.

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