

# DATAMATICS

Date: April 04, 2022

Compliance Report with the requirements specified in Annexure III of SEBI Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 ("Circular")

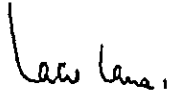
Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the Draft Scheme of Amalgamation for amalgamation and vesting of Delta Infosolutions Private Limited ("Transferor Company") into Datamatics Global Services Limited ("Transferee Company")

It is hereby certified that the draft Scheme of Amalgamation involving Delta Infosolutions Private Limited and Datamatics Global Services Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of LODR Regulations and the Circular, including the following:

Sr. No.	Reference	Particulars	Status of the Compliance
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of the Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	We undertake to seek requisite approval from public shareholders

  
Divya Kumat  
EVP, Chief Legal Officer & Company Secretary



  
Dr. Lalit Kanodia  
Chairman & Whole-Time Director

DATAMATICS GLOBAL SERVICES LTD.

Knowledge Centre, Plot 58, Street No. 17, MIDC, Andheri (East), Mumbai - 400 093, INDIA | Tel: +91 (22) 6102 0000/1/2 | Fax: +91 (22) 2834 3669 | CIN: L72200MH1987PLC045205 | business@datamatics.com | www.datamatics.com



Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation involving Delta Infosolutions Private Limited and Datamatics Global Services Limited are in compliance with all the Accounting Standards applicable to a listed entity.

**Sandeep Mantri**  
Chief Financial Officer

Place: Mumbai  
Date: April 04, 2022



**Dr. Lalit Kanodia**  
Chairman & Whole-Time  
Director