

Datamatics Global Services Limited

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 CIN : L72200MH1987PLC045205
 www.datamatics.com



April 27, 2018

To,

Corporate Communication Department

BSE Limited

Phiroze Jeejeeboy Towers

Dalal Street, Mumbai – 400 001

BSE Scrip Code: 532528

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051.

NSE Code: DATAMATICS

Sub.: Non-Applicability of Chapter VII of ICDR Regulations

Dear Sir/Madam,

This is with reference to the compliance with pricing provisions of Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ('ICDR Regulations'), for allotment of shares only to a select group of shareholders or shareholders of unlisted companies pursuant to such schemes vide SEBI circular No. SEBI/LAD/NRO/GN/2016-17/030 dated 15th February, 2017, we state as under:

Pursuant to the merger of Delta Infosolutions Private Limited ('DIPL') with Datamatics Global Services Limited ('DGSL' or 'the Company'), the shares held by DIPL in DGSL (i.e. 3,18,13,742 shares) shall get cancelled and an equivalent number of shares of DGSL would be issued and allotted to the shareholders of DIPL on the Scheme being effective as stated in the valuation report determining the share exchange ratio.

Further, pre and post Scheme, total shareholding of the Promoter group of the Company would not undergo any change as the total number of shares held by the Promoter group before and after the Scheme would remain the same.

Considering that no additional shares are being issued (number of shares being issued are the same as those being cancelled) and there would be no impact on the shareholding of other shareholders of the Company, we understand that the provisions of Chapter VII of ICDR Regulations would not be applicable to the present Scheme.

Trust the above clarifies the same. Kindly take note of the same on record.

Yours Faithfully,

For **Datamatics Global Services Limited**

Divya Kumrat
 EVP, Chief Legal Officer & Company Secretary

