

Datamatics Global Services Limited

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SHARE CAPITAL EVOLUTION OF DATAMATICS GLOBAL SERVICES LIMITED

TYPE OF SHARE CAPITAL: EQUITY

Date of Allotment	Particulars	Face Value (in ₹)	No. of Shares	Total Nominal Amount	Cumulative capital (No of shares)
November 03, 1987 [Incorporation]	Initial Capital	10	20	200	20
November 23, 1988	Further Allotment	10	3,980	39,800	4,000
December 7, 1988	Further Allotment	10	98,000	9,80,000	1,02,000
December 21, 1988	Further Allotment	10	24,500	2,45,000	1,26,500
January 16, 1989	Further Allotment	10	98,000	9,80,000	2,24,500
March 17, 1989	Further Allotment	10	24,850	2,48,500	2,49,350
February 28, 1995	Further Allotment	10	1,50,650	15,06,500	4,00,000
January 19, 1996	Bonus Issue (3:1)	10	12,00,000	1,20,00,000	16,00,000
January 2, 1997	Bonus Issue (2:1)	10	16,00,000	1,60,00,000	32,00,000
May 27, 1998	Preferential Allotment	10	20,000	2,00,000	32,20,000
August 30, 1999	Bonus Issue (2:1)	10	64,40,000	6,44,00,000	96,60,000
September 10, 1999	Right Issue	10	3,40,000	34,00,000	1,00,00,000
November 26, 1999	Bonus Issue (1:2)	10	50,00,000	5,00,00,000	1,50,00,000
Total Allotment before subdivision		10	1,50,00,000	15,00,00,000	-

Sub Division of shares from Rs. 10/- each to Rs. 5/- each - January 13, 2000

Total Allotment after subdivision 3,00,00,000

Date of Allotment	Particulars	Face Value (in ₹)	No. of Shares	Total Nominal Amount	Cumulative capital (No of shares)
Total Allotment after subdivision		5	3,00,00,000	15,00,00,000	3,00,00,000
March 24, 2000	Preferential Allotment - Shares to Employees, Associates & Others	5	4,40,000	22,00,000	3,04,40,000
November 3, 2000	Preferential Allotment - Infologix	5	2,47,000	12,35,000	3,06,87,000
November 13, 2003	Preferential Allotment - SARA fund & IT Fund	5	2,000	10,000	3,06,89,000
January 27, 2004	Conversion of Preference Shares held by SARA fund & IT Fund	5	13,84,137	69,20,685	3,20,73,137
April 30, 2004	Initial Public Offer	5	85,00,000	4,25,00,000	4,05,73,137
February 24, 2005	ESOP Scheme 2004	5	21,900	1,09,500	4,05,95,037
March 24, 2005	ESOP Scheme 2004	5	4,700	23,500	4,05,99,737
May 30, 2005	ESOP Scheme 2004	5	10,200	51,000	4,06,09,937
September 3, 2005	ESOP Scheme 2004	5	1,400	7,000	4,06,11,337
October 26, 2005	ESOP Scheme 2004	5	1,300	6,500	4,06,12,637
February 8, 2006	ESOP Scheme 2004	5	4,200	21,000	4,06,16,837
August 18, 2006	Key ESOP Scheme 2005	5	1,00,000	5,00,000	4,07,16,837
July 28, 2008	Key ESOP Scheme 2006	5	35,000	1,75,000	4,07,51,837
September 30, 2008	Key ESOP Scheme 2006	5	12,500	62,500	4,07,64,337
January 29, 2009	Merger of DL with DTL	5	1,81,50,000	9,07,50,000	5,89,14,337
October 27, 2009	Key ESOP Scheme 2006	5	22,500	1,12,500	5,89,36,837
January 27, 2010	Key ESOP Scheme 2006	5	12,500	62,500	5,89,49,337
Total		5	5,89,49,337	29,47,46,685	



SHARE CAPITAL EVOLUTION OF LUMINA DATAMATICS LIMITED

A TYPE OF SHARE CAPITAL: EQUITY					
Date of Allotment	Particulars	Face Value (in ₹)	No. of Shares	Total Nominal Amount	Cumulative capital
November 25, 2007 [Incorporation]	Initial Capital	10	15,000	1,50,000	15,000
January 14, 2008	Further Allotment	10	2,343	23,430	17,343
February 6, 2008	Further Allotment	10	1,890	18,900	19,233
July 16, 2008	Further Allotment	10	8	80	19,241
April 21, 2011	Further Allotment	10	4,105	41,050	23,346
August 30, 2013	Further Allotment	10	47	470	23,393
September 5, 2013	Further Allotment	10	19,872	1,98,720	43,265
March 28, 2014	Further Allotment	10	1,79,594	17,95,940	2,22,859
Total Allotment before Bonus Issue		10	2,22,859	22,28,590	-

Bonus Issue

Date of Allotment	Particulars	Face Value (in ₹)	No. of Shares	Total Nominal Amount	Cumulative capital
Total Allotment before Bonus Issue		10	2,22,859	22,28,590	2,22,859
February 17, 2017	Bonus issue - 1: 44	10	98,05,796	9,80,57,960	1,00,28,655
Total Allotment after Bonus Issue		10	1,00,28,655	10,02,86,550	-

Preferential Allotment

Date of Allotment	Particulars	Face Value (in ₹)	No. of Shares	Total Nominal Amount	Cumulative capital
Total Allotment before Preferential Allotment		10	1,00,28,655	10,02,86,550	1,00,28,655
November 30, 2017	Preferential Allotment to Mr. Vidur Bhogilal	10	50,000	5,00,000	1,00,78,655
February 13, 2018	Preferential Allotment to Mr. Vidur Bhogilal	10	1,50,000	15,00,000	1,02,28,655
Total		10	1,02,28,655	10,22,86,550	-

B TYPE OF SHARE CAPITAL: PREFERENCE					
Date of Allotment	Particulars	Face Value (in ₹)	No. of Shares	Total Nominal Amount	Cumulative capital
14.01.2008	Preferential Allotment to JM financial Trustee Company Private Limited	10	1,85,00,964	18,50,09,640	1,85,00,964
10.03.2008	Preferential Allotment to JM financial Trustee Company Private Limited	10	4,15,27,500	41,52,75,000	6,00,28,464
16.07.2008	Preferential Allotment to NEA Indo US Venture Capital, LLC	10	1,71,47,342	17,14,73,420	7,71,75,806
Total		10	7,71,75,806	77,17,58,060	-

Buyback of Preference Shares - August 4, 2016

Date of Buy-Back	Particulars	Face Value (in ₹)	No. of Shares	Total Nominal Amount	Cumulative capital
Total Allotment before Buy-Back		10	7,71,75,806	77,17,58,060	7,71,75,806
August 4, 2016	Buy Back of 4,12,54,125 shares	10	-4,12,54,125	-41,25,41,250	3,59,21,681
Total		10	3,59,21,681	35,92,16,810	-

Redemption of Preference Shares - November 30, 2017

Date of Redemption	Particulars	Face Value (in ₹)	No. of Shares	Total Nominal Amount	Cumulative capital
Total Allotment before Redemption		10	3,59,21,681	35,92,16,810	3,59,21,681
November 30, 2017	Redemption of 82,50,525 shares	10	-82,50,825	-8,25,08,250	2,76,70,856
Total		10	2,76,70,856	27,67,08,560	-


Lumina Datamatics Ltd.

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LDR ERETAIL LIMITED

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CIN: U74120TN2015PLC123418, Tel. No. : +91 44 6604 6000

SHARE CAPITAL EVOLUTION OF LDR ERETAIL LIMITED

A <u>TYPE OF SHARE CAPITAL: EQUITY</u>						
Date of Allotment	Mode of Issue	Face Value (in ₹)	No. of Shares	Total Nominal Amount	Cumulative capital (No of shares)	
July 16, 2015 [Incorporation]	Initial Capital	10	50,000	5,00,000	50,000	
Total		10	50,000	5,00,000		-

No change in the Equity capital till date

B <u>TYPE OF SHARE CAPITAL: PREFERENCE</u>						
Date of Allotment	Mode of Issue	Face Value (in ₹)	No. of Shares	Total Nominal Amount	Cumulative capital (No of shares)	
September 28, 2015	Allotment to Lumina Datamatics Limited and Rein Labs LLP	10	3,60,000	36,00,000	3,60,000	
October 29, 2015	Allotment to Lumina Datamatics Limited	10	5,00,000	50,00,000	8,60,000	
12 February 2016	Allotment to Lumina Datamatics Limited	10	8,00,000	80,00,000	16,60,000	
May 19, 2016	Allotment to Lumina Datamatics Limited	10	9,00,000	90,00,000	25,60,000	
August 27, 2016	Allotment to Lumina Datamatics Limited	10	7,50,000	75,00,000	33,10,000	
November 10, 2016	Allotment to Lumina Datamatics Limited	10	7,00,000	70,00,000	40,10,000	
February 10, 2017	Allotment to Lumina Datamatics Limited	10	7,00,000	70,00,000	47,10,000	
March 8, 2017	Allotment to Lumina Datamatics Limited	10	2,40,000	24,00,000	49,50,000	
Total		10	49,50,000	4,95,00,000		-

