

## Annexure VI

**No. of Shareholders Pre and Post Amalgamation/Arrangement of Transferor/Demerged Company (for all the companies involved in the scheme)**

**For Part II of the Scheme  
Lumina Datamatics Limited (Transferor Company)**

| Particulars                       | Equity Shareholders |      | Preference Shareholders |      |
|-----------------------------------|---------------------|------|-------------------------|------|
| Category                          | Pre                 | Post | Pre                     | Post |
| A) Promoter*                      | 7                   | NA   | 1                       | NA   |
| B) Public                         | 1                   |      |                         |      |
| C) <b>Non-Promoter Non Public</b> |                     |      |                         |      |
| C1) Shares underlying DR's        |                     |      |                         |      |
| C2) Shares held by Employee Trust |                     |      |                         |      |
| <b>Total</b>                      | <b>8</b>            |      | <b>1</b>                |      |

**For Part II of the Scheme  
Datamatics Global Services Limited (Transferee Company)**

| Category                          | Pre           | Post          |
|-----------------------------------|---------------|---------------|
| A) Promoter                       | 12            | 13            |
| B) Public                         | 20,929        | 20,929        |
| C) <b>Non-Promoter Non Public</b> |               |               |
| C1) Shares underlying DR's        |               |               |
| C2) Shares held by Employee Trust |               |               |
| <b>Total</b>                      | <b>20,941</b> | <b>20,942</b> |

**For Part III of the Scheme  
Datamatics Global Services Limited (Demerged Company)**

| Category                          | Pre           | Post          |
|-----------------------------------|---------------|---------------|
| A) Promoter                       | 13            | 13            |
| B) Public                         | 20,929        | 20,930        |
| C) <b>Non-Promoter Non Public</b> |               |               |
| C1) Shares underlying DR's        |               |               |
| C2) Shares held by Employee Trust |               |               |
| <b>Total</b>                      | <b>20,942</b> | <b>20,942</b> |

**For Part III of the Scheme  
LDR ERetail Limited (Resulting Company)**

| Particulars                       | Equity Shareholders |               | Preference Shareholders |          |
|-----------------------------------|---------------------|---------------|-------------------------|----------|
| Category                          | Pre                 | Post          | Pre                     | Post     |
| A) Promoter*                      | 7                   | 13            | 1                       | 0        |
| B) Public                         |                     | 20,930        |                         |          |
| C) <b>Non-Promoter Non Public</b> |                     |               |                         |          |
| C1) Shares underlying DR's        |                     |               |                         |          |
| C2) Shares held by Employee Trust |                     |               |                         |          |
| <b>Total</b>                      | <b>7</b>            | <b>20,943</b> | <b>1</b>                | <b>0</b> |

\* Includes shareholders holding shares as nominee shareholders.





**As per Annexure II to BSE Checklist**

**Part II of the Scheme - Equity Shareholding**

| Sr  | Description                                                                      | Name of Shareholder                 | Transferor Company (Lumina Datamatics) |        | Transferee company (DGSL) |        |                  |        |
|-----|----------------------------------------------------------------------------------|-------------------------------------|----------------------------------------|--------|---------------------------|--------|------------------|--------|
|     |                                                                                  |                                     | Pre-arrangement                        |        | Pre-arrangement           |        | Post-arrangement |        |
|     |                                                                                  |                                     | No. of shares                          | %      | No. of shares             | %      | No. of shares    | %      |
|     | Equity Shareholding                                                              |                                     |                                        |        |                           |        |                  |        |
| (A) | Shareholding of Promoter and Promoter Group                                      |                                     |                                        |        |                           |        |                  |        |
| 1   | Indian                                                                           |                                     |                                        |        |                           |        |                  |        |
|     |                                                                                  | Names of Promoter                   |                                        |        |                           |        |                  |        |
|     |                                                                                  | ASHA LALIT KANODIA                  | 1                                      | 0.00   | 33,05,258                 | 5.61   | 33,05,258        | 5.57   |
|     |                                                                                  | LALIT SURAJMAL KANODIA              | 1                                      | 0.00   | 34,77,995                 | 5.90   | 34,77,995        | 5.86   |
|     |                                                                                  | PRIYADARSHINI KANODIA               |                                        |        | 14,73,735                 | 2.50   | 14,73,735        | 2.48   |
|     |                                                                                  | SAMEER LALIT KANODIA                | 1                                      | 0.00   | 14,72,858                 | 2.50   | 14,72,858        | 2.48   |
|     |                                                                                  | ANEESHA ADITYA DALMIA               |                                        |        | 13,52,874                 | 2.29   | 13,52,874        | 2.28   |
|     |                                                                                  | AMRITA VIDUR BHOGILAL               |                                        |        | 3,19,143                  | 0.54   | 3,19,143         | 0.54   |
|     |                                                                                  | LALIT S KANODIA HUF-2               |                                        |        | 74,264                    | 0.13   | 74,264           | 0.13   |
|     |                                                                                  | YOGENDRA SURAJMAL KANODIA           |                                        |        | 6,500                     | 0.01   | 6,500            | 0.01   |
|     |                                                                                  | YOGENDRA KANODIA                    |                                        |        | 1,700                     | 0.00   | 1,700            | 0.00   |
|     |                                                                                  | RAHUL LALIT KANODIA                 | 1                                      | 0.00   | 209                       | 0.00   | 209              | 0.00   |
|     |                                                                                  | CHANDRAVATI S KANODIA               |                                        |        | 36                        | 0.00   | 36               | 0.00   |
|     |                                                                                  | ANJU KANODIA                        |                                        | -      |                           |        |                  |        |
|     |                                                                                  | DIVYA KUMAT                         | 1                                      | 0.00   |                           |        |                  |        |
|     |                                                                                  | VIDUR BHOGILAL                      | 1                                      | 0.00   |                           |        |                  |        |
|     |                                                                                  | VIDUR BHOGILAL                      |                                        |        |                           |        |                  |        |
|     |                                                                                  | Total                               | 6                                      | 0.00   | 1,14,84,572               | 19.48  | 1,18,58,572      | 19.99  |
| (b) | Central Government/ State Government(s)                                          | Names of Promoter                   |                                        |        |                           |        |                  |        |
| (c) | Bodies Corporate                                                                 | DELTA INFOSOLUTIONS PRIVATE LIMITED |                                        |        | 3,18,13,742               | 53.97  | 3,18,13,742      | 53.63  |
| (d) | Financial Institutions/ Banks                                                    | DATAMATICS GLOBAL SERVICES LIMITED  | 1,00,28,649                            | 98.04  |                           |        |                  |        |
| (e) | Any Others                                                                       |                                     |                                        |        |                           |        |                  |        |
| (e) | Sub Total(A)(1)                                                                  |                                     | 1,00,28,655                            | 98.04  | 4,32,98,314               | 73.45  | 4,36,72,314      | 73.62  |
| 2   | Foreign                                                                          |                                     |                                        |        |                           |        |                  |        |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals)                     |                                     |                                        |        |                           |        |                  |        |
| (b) | Bodies Corporate                                                                 |                                     |                                        |        |                           |        |                  |        |
| (c) | Institutions                                                                     |                                     |                                        |        |                           |        |                  |        |
| (d) | Any Others                                                                       |                                     |                                        |        |                           |        |                  |        |
|     | Sub Total(A)(2)                                                                  |                                     |                                        |        |                           |        |                  |        |
|     | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)             |                                     | 1,00,28,655                            | 98.04  | 4,32,98,314               | 73.45  | 4,36,72,314      | 73.62  |
| (B) | Public shareholding                                                              |                                     |                                        |        |                           |        |                  |        |
| 1   | Institutions                                                                     |                                     |                                        |        |                           |        |                  |        |
| (a) | Mutual Funds/ UTI                                                                |                                     |                                        |        |                           |        |                  |        |
| (b) | Financial Institutions/ Banks                                                    |                                     |                                        |        | 58,899                    | 0.10   | 58,899           | 0.10   |
| (c) | Central Government/ State Government(s)                                          |                                     |                                        |        |                           |        |                  |        |
| (d) | Venture Capital Funds                                                            |                                     |                                        |        |                           |        |                  |        |
| (e) | Insurance Companies                                                              |                                     |                                        |        |                           |        |                  |        |
| (f) | Foreign Institutional Investors                                                  |                                     |                                        |        | 1,77,500                  | 0.30   | 1,77,500         | 0.30   |
| (g) | Foreign Venture Capital Investors                                                |                                     |                                        |        |                           |        |                  |        |
| (h) | Any Other                                                                        |                                     |                                        |        |                           |        |                  |        |
|     | Sub-Total (B)(1)                                                                 |                                     | -                                      | -      | 2,36,399                  | 0.40   | 2,36,399         | 0.40   |
| 2   | Non-institutions                                                                 |                                     |                                        |        |                           |        |                  |        |
| (a) | Bodies Corporate                                                                 |                                     |                                        |        | 21,97,782                 | 3.73   | 21,97,782        | 3.70   |
| (b) | Individuals                                                                      |                                     |                                        |        |                           |        |                  |        |
| I   | i. Individual shareholders holding nominal share capital up to Rs 1 lakh         | VIDUR BHOGILAL                      | 2,00,000                               | 1.96   | 83,64,585                 | 14.19  | 83,64,585        | 14.10  |
| II  | ii. Individual shareholders holding nominal share capital in excess of Rs 1 lakh |                                     |                                        |        | 40,67,106                 | 6.90   | 40,67,106        | 6.86   |
| (c) | Any Other                                                                        |                                     |                                        |        |                           |        |                  |        |
|     | NRI Rept                                                                         |                                     |                                        |        | 4,86,659                  | 0.83   | 4,86,659         | 0.82   |
|     | NRI Non -Rept                                                                    |                                     |                                        |        | 1,38,384                  | 0.23   | 1,38,384         | 0.23   |
|     | Trusts                                                                           |                                     |                                        |        | 865                       | 0.00   | 865              | 0.00   |
|     | Foreign National                                                                 |                                     |                                        |        | 18,000                    | 0.03   | 18,000           | 0.03   |
|     | NBFCs registered with RBI                                                        |                                     |                                        |        | 17,288                    | 0.03   | 17,288           | 0.03   |
|     | Clearing Member                                                                  |                                     |                                        |        | 77,676                    | 0.13   | 77,676           | 0.13   |
|     | Any Other                                                                        |                                     |                                        |        | 46,279                    | 0.08   | 46,279           | 0.08   |
|     | Sub-Total (B)(2)                                                                 |                                     | 2,00,000                               | 1.96   | 1,54,14,624               | 26.15  | 1,54,14,624      | 25.98  |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2)                                     |                                     | 2,00,000                               | 1.96   | 1,56,51,023               | 26.55  | 1,56,51,023      | 26.38  |
|     | TOTAL (A)+(B)                                                                    |                                     | 1,02,28,655                            | 100.00 | 5,89,49,337               | 100.00 | 5,93,23,337      | 100.00 |
| (C) | Shares held by Custodians and against which DRs have been issued                 |                                     |                                        |        |                           |        |                  |        |
|     | GRAND TOTAL (A)+(B)+(C)                                                          |                                     | 1,02,28,655                            | 100.00 | 5,89,49,337               | 100.00 | 5,93,23,337      | 100.00 |





As per Annexure II to BSE Checklist

**Part II of the Scheme - Preference Shareholding**

| Sr  | Description                                                                           | Name of Shareholder                | Transferor Company<br>(Lumina Datamatics) |               | Transferee company<br>(DGSL) |   |                  |   |
|-----|---------------------------------------------------------------------------------------|------------------------------------|-------------------------------------------|---------------|------------------------------|---|------------------|---|
|     |                                                                                       |                                    | Pre-arrangement                           |               | Pre-arrangement              |   | Post-arrangement |   |
|     |                                                                                       |                                    | No. of shares                             | %             | No. of shares                | % | No. of shares    | % |
|     | <b>Equity Shareholding</b>                                                            |                                    |                                           |               |                              |   |                  |   |
| (A) | <b>Shareholding of Promoter and Promoter Group</b>                                    |                                    |                                           |               |                              |   |                  |   |
| 1   | <b>Indian</b>                                                                         |                                    |                                           |               |                              |   |                  |   |
|     | Individuals/ Hindu Undivided Family                                                   | Names of Promoter                  | -                                         | -             | -                            | - | -                | - |
|     |                                                                                       | Total                              | -                                         | -             | -                            | - | -                | - |
| (b) | Central Government/ State Government(s)                                               |                                    | -                                         | -             | -                            | - | -                | - |
|     |                                                                                       | Names of Promoter                  |                                           |               |                              |   |                  |   |
| (c) | Bodies Corporate                                                                      | Datamatics Global Services Limited | 2,76,70,856                               | 100.00        |                              |   |                  |   |
| (d) | Financial Institutions/ Banks                                                         |                                    | -                                         | -             | -                            | - | -                | - |
| (e) | Any Others                                                                            |                                    | -                                         | -             | -                            | - | -                | - |
|     | <b>Sub Total(A)(1)</b>                                                                |                                    | <b>2,76,70,856</b>                        | <b>100.00</b> | -                            | - | -                | - |
| 2   | <b>Foreign</b>                                                                        |                                    |                                           |               |                              |   |                  |   |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals)                          |                                    | -                                         | -             | -                            | - | -                | - |
| (b) | Bodies Corporate                                                                      |                                    | -                                         | -             | -                            | - | -                | - |
| (c) | Institutions                                                                          |                                    | -                                         | -             | -                            | - | -                | - |
| (d) | Any Others                                                                            |                                    | -                                         | -             | -                            | - | -                | - |
|     | <b>Sub Total(A)(2)</b>                                                                |                                    | -                                         | -             | -                            | - | -                | - |
|     | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>          |                                    | <b>2,76,70,856</b>                        | <b>100.00</b> | -                            | - | -                | - |
| (B) | <b>Public shareholding</b>                                                            |                                    |                                           |               |                              |   |                  |   |
| 1   | <b>Institutions</b>                                                                   |                                    |                                           |               |                              |   |                  |   |
| (a) | Mutual Funds/ UTI                                                                     |                                    |                                           |               |                              |   |                  |   |
| (b) | Financial Institutions/ Banks                                                         |                                    |                                           |               |                              |   |                  |   |
| (c) | Central Government/ State Government(s)                                               |                                    |                                           |               |                              |   |                  |   |
| (d) | Venture Capital Funds                                                                 |                                    |                                           |               |                              |   |                  |   |
| (e) | Insurance Companies                                                                   |                                    |                                           |               |                              |   |                  |   |
| (f) | Foreign Institutional Investors                                                       |                                    |                                           |               |                              |   |                  |   |
| (g) | Foreign Venture Capital Investors                                                     |                                    |                                           |               |                              |   |                  |   |
| (h) | Any Other                                                                             |                                    |                                           |               |                              |   |                  |   |
|     | <b>Sub-Total (B)(1)</b>                                                               |                                    | -                                         | -             | -                            | - | -                | - |
| 2   | <b>Non-institutions</b>                                                               |                                    |                                           |               |                              |   |                  |   |
| (a) | Bodies Corporate                                                                      |                                    |                                           |               |                              |   |                  |   |
| (b) | Individuals                                                                           |                                    |                                           |               |                              |   |                  |   |
| I   | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh |                                    |                                           |               |                              |   |                  |   |
| II  | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh     |                                    |                                           |               |                              |   |                  |   |
| (c) | Any Other                                                                             |                                    |                                           |               |                              |   |                  |   |
|     | NRI Rept                                                                              |                                    |                                           |               |                              |   |                  |   |
|     | NRI Non -Rept                                                                         |                                    |                                           |               |                              |   |                  |   |
|     | Trusts                                                                                |                                    |                                           |               |                              |   |                  |   |
|     | Foreign National                                                                      |                                    |                                           |               |                              |   |                  |   |
|     | NBFCs registered with RBI                                                             |                                    |                                           |               |                              |   |                  |   |
|     | Clearing Member                                                                       |                                    |                                           |               |                              |   |                  |   |
|     | Any Other                                                                             |                                    |                                           |               |                              |   |                  |   |
|     | <b>Sub-Total (B)(2)</b>                                                               |                                    | -                                         | -             | -                            | - | -                | - |
| (B) | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                  |                                    | -                                         | -             | -                            | - | -                | - |
|     | <b>TOTAL (A)+(B)</b>                                                                  |                                    | -                                         | -             | -                            | - | -                | - |
| (C) | Shares held by Custodians and against which DRs have been issued                      |                                    | -                                         | -             | -                            | - | -                | - |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                        |                                    | <b>2,76,70,856</b>                        | <b>100.00</b> | -                            | - | -                | - |





**As per Annexure II to BSE Checklist**

**Part II of the Scheme - Equity Shareholding**

|     |                                                                                   |                                                                                  | Demerged Company<br>(DGSL) |        | Resulting company<br>(LDR) |        |                  |        |
|-----|-----------------------------------------------------------------------------------|----------------------------------------------------------------------------------|----------------------------|--------|----------------------------|--------|------------------|--------|
|     |                                                                                   |                                                                                  | Pre-arrangement            |        | Pre-arrangement            |        | Post-arrangement |        |
| Sr  | Description                                                                       | Name of Shareholder                                                              | No.of shares               | %      | No.of shares               | %      | No.of shares     | %      |
|     | Equity Shareholding                                                               |                                                                                  |                            |        |                            |        |                  |        |
| (A) | Shareholding of Promoter and Promoter Group                                       |                                                                                  |                            |        |                            |        |                  |        |
| 1   | Indian                                                                            |                                                                                  |                            |        |                            |        |                  |        |
|     | Individuals/ Hindu Undivided Family                                               | Names of Promoter                                                                |                            |        |                            |        |                  |        |
|     |                                                                                   | ASHA LALIT KANODIA                                                               | 33,05,258                  | 5.57   | 2                          | 0.00   | 11,14,319        | 5.57   |
|     |                                                                                   | LALIT SURAJMAL KANODIA                                                           | 34,77,995                  | 5.86   | 2                          | 0.00   | 11,72,555        | 5.86   |
|     |                                                                                   | PRIVADARSHINI KANODIA                                                            | 14,73,735                  | 2.48   |                            |        | 4,96,848         | 2.48   |
|     |                                                                                   | SAMEER LALIT KANODIA                                                             | 14,72,858                  | 2.48   | 2                          | 0.00   | 4,96,552         | 2.48   |
|     |                                                                                   | ANEESHA ADITYA DALMIA                                                            | 13,52,874                  | 2.28   |                            |        | 4,56,101         | 2.28   |
|     |                                                                                   | AMRITA VIDUR BHOGILAL                                                            | 3,19,143                   | 0.54   |                            |        | 1,07,594         | 0.54   |
|     |                                                                                   | LALIT S KANODIA HUF-2                                                            | 74,264                     | 0.13   |                            |        | 25,037           | 0.13   |
|     |                                                                                   | YOGENDRA SURAJMAL KANODIA                                                        | 6,500                      | 0.01   |                            |        | 2,191            | 0.01   |
|     |                                                                                   | YOGENDRA KANODIA                                                                 | 1,700                      | 0.00   |                            |        | 573              | 0.00   |
|     |                                                                                   | RAHUL LALIT KANODIA                                                              | 209                        | 0.00   | 2                          | 0.00   | 70               | 0.00   |
|     |                                                                                   | CHANDRAVATI S KANODIA                                                            | 36                         | 0.00   |                            |        | 12               | 0.00   |
|     |                                                                                   | ANJU KANODIA                                                                     |                            |        | 2                          | 0.00   | -                | -      |
|     |                                                                                   | VIDUR BHOGILAL                                                                   | 3,74,000                   | 0.63   |                            |        | 1,26,088         | 0.63   |
|     |                                                                                   | VIDUR BHOGILAL ( as a nominee shareholder of Datamatics Global Services Limited) |                            |        | 2                          | 0.00   |                  |        |
|     |                                                                                   | Total                                                                            | 1,18,58,572                | 19.99  | 12                         | 0.01   | 39,97,940        | 19.99  |
| (b) | Central Government/ State Government(s)                                           | Names                                                                            |                            |        |                            |        |                  |        |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
| (c) | Bodies Corporate                                                                  | Names of Promoter                                                                |                            |        |                            |        |                  |        |
|     |                                                                                   | DELTA INFOSOLUTIONS PRIVATE LIMITED                                              | 3,18,13,742                | 53.63  |                            |        | 1,07,25,540      | 53.63  |
|     |                                                                                   | LUMINA DATAMATICS LIMITED                                                        |                            |        | 99,988                     | 99.99  |                  |        |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
| (d) | Financial Institutions/ Banks                                                     |                                                                                  |                            |        |                            |        |                  |        |
| (e) | Any Others                                                                        |                                                                                  |                            |        |                            |        |                  |        |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
|     | Sub Total(A)(1)                                                                   |                                                                                  | 4,36,72,314                | 73.62  | 1,00,000                   | 100.00 | 1,47,23,480      | 73.62  |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
| 2   | Foreign                                                                           |                                                                                  |                            |        |                            |        |                  |        |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals)                      |                                                                                  |                            |        |                            |        |                  |        |
| (b) | Bodies Corporate                                                                  |                                                                                  |                            |        |                            |        |                  |        |
| (c) | Institutions                                                                      |                                                                                  |                            |        |                            |        |                  |        |
| (d) | Any Others                                                                        |                                                                                  |                            |        |                            |        |                  |        |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
|     | Sub Total(A)(2)                                                                   |                                                                                  |                            |        |                            |        |                  |        |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
|     | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)              |                                                                                  | 4,36,72,314                | 73.62  | 1,00,000                   | 100.00 | 1,47,23,480      | 73.62  |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
| (B) | Public shareholding                                                               |                                                                                  |                            |        |                            |        |                  |        |
| 1   | Institutions                                                                      |                                                                                  |                            |        |                            |        |                  |        |
| (a) | Mutual Funds/ UTI                                                                 |                                                                                  |                            |        |                            |        |                  |        |
| (b) | Financial Institutions / Banks                                                    |                                                                                  | 58,899                     | 0.10   |                            |        | 19,856           | 0.10   |
| (c) | Central Government/ State Government(s)                                           |                                                                                  |                            |        |                            |        |                  |        |
| (d) | Venture Capital Funds                                                             |                                                                                  |                            |        |                            |        |                  |        |
| (e) | Insurance Companies                                                               |                                                                                  |                            |        |                            |        |                  |        |
| (f) | Foreign Institutional Investors                                                   |                                                                                  | 1,77,500                   | 0.30   |                            |        | 59,841           | 0.30   |
| (g) | Foreign Venture Capital Investors                                                 |                                                                                  |                            |        |                            |        |                  |        |
| (h) | Any Other                                                                         |                                                                                  |                            |        |                            |        |                  |        |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
|     | Sub-Total (B)(1)                                                                  |                                                                                  | 2,36,399                   | 0.40   | -                          | -      | 79,697           | 0.40   |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
| 2   | Non-institutions                                                                  |                                                                                  |                            |        |                            |        |                  |        |
| (a) | Bodies Corporate                                                                  |                                                                                  | 21,97,782                  | 3.70   |                            |        | 7,40,950         | 3.70   |
| (b) | Individuals                                                                       |                                                                                  |                            |        |                            |        |                  |        |
| I   | i. Individual shareholders holding nominal share capital up to Rs 1 lakh          |                                                                                  | 83,64,585                  | 14.10  |                            |        | 28,19,998        | 14.10  |
| II  | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh |                                                                                  | 40,67,106                  | 6.86   |                            |        | 13,71,165        | 6.86   |
| (c) | Any Other                                                                         |                                                                                  |                            |        |                            |        |                  |        |
|     | NRI Rept                                                                          |                                                                                  | 4,86,659                   | 0.82   |                            |        | 1,64,070         | 0.82   |
|     | NRI Non -Rept                                                                     |                                                                                  | 1,38,384                   | 0.23   |                            |        | 46,654           | 0.23   |
|     | Trusts                                                                            |                                                                                  | 865                        | 0.00   |                            |        | 291              | 0.00   |
|     | Foreign National                                                                  |                                                                                  | 18,000                     | 0.03   |                            |        | 6,068            | 0.03   |
|     | NBFCs registered with RBI                                                         |                                                                                  | 17,288                     | 0.03   |                            |        | 5,828            | 0.03   |
|     | Clearing Member                                                                   |                                                                                  | 77,676                     | 0.13   |                            |        | 26,187           | 0.13   |
|     | Any Other                                                                         |                                                                                  | 46,279                     | 0.08   |                            |        | 15,602           | 0.08   |
|     | Trustee holding fractional shares                                                 |                                                                                  |                            |        |                            |        | 10               | 0.00   |
|     | Sub-Total (B)(2)                                                                  |                                                                                  | 1,54,14,624                | 25.98  | -                          | -      | 51,96,823        | 25.98  |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2)                                      |                                                                                  | 1,56,51,023                | 26.38  | -                          | -      | 52,76,520        | 26.38  |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
|     | TOTAL (A)+(B)                                                                     |                                                                                  | 5,93,23,337                | 100.00 | 1,00,000                   | 100.00 | 2,00,00,000      | 100.00 |
| (C) | Shares held by Custodians and against which DRs have been issued                  |                                                                                  |                            |        |                            |        |                  |        |
|     |                                                                                   |                                                                                  |                            |        |                            |        |                  |        |
|     | GRAND TOTAL (A)+(B)+(C)                                                           |                                                                                  | 5,93,23,337                | 100.00 | 1,00,000                   | 100.00 | 2,00,00,000      | 100.00 |





As per Annexure II to BSE Checklist

**Part III of the Scheme - Preference Shareholding**

| Sr  | Description                                                                           | Name of Shareholder                | Demerged Company (DGSL) |   | Resulting company (LDR) |        |                  |   |
|-----|---------------------------------------------------------------------------------------|------------------------------------|-------------------------|---|-------------------------|--------|------------------|---|
|     |                                                                                       |                                    | Pre-arrangement         |   | Pre-arrangement         |        | Post-arrangement |   |
|     |                                                                                       |                                    | No. of shares           | % | No. of shares           | %      | No. of shares    | % |
|     | <b>Equity Shareholding</b>                                                            |                                    |                         |   |                         |        |                  |   |
| (A) | <b>Shareholding of Promoter and Promoter Group</b>                                    |                                    |                         |   |                         |        |                  |   |
| 1   | <b>Indian</b>                                                                         |                                    |                         |   |                         |        |                  |   |
|     | Individuals/ Hindu Undivided Family                                                   | <b>Names of Promoter</b>           |                         |   |                         |        |                  |   |
|     |                                                                                       |                                    |                         |   |                         |        |                  |   |
|     |                                                                                       | <b>Total</b>                       | -                       | - | -                       | -      | -                | - |
| (b) | Central Government/ State Government(s)                                               |                                    |                         |   |                         |        |                  |   |
| (c) | Bodies Corporate                                                                      | <b>Names of Promoter</b>           |                         |   |                         |        |                  |   |
|     |                                                                                       | Datamatics Global Services Limited |                         |   | 49,50,000               | 100.00 |                  |   |
| (d) | Financial Institutions/ Banks                                                         |                                    |                         |   |                         |        |                  |   |
| (e) | Any Others                                                                            |                                    |                         |   |                         |        |                  |   |
|     | <b>Sub Total(A)(1)</b>                                                                |                                    | -                       | - | 49,50,000               | 100.00 | -                | - |
| 2   | <b>Foreign</b>                                                                        |                                    |                         |   |                         |        |                  |   |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals)                          |                                    |                         |   |                         |        |                  |   |
| (b) | Bodies Corporate                                                                      |                                    |                         |   |                         |        |                  |   |
| (c) | Institutions                                                                          |                                    |                         |   |                         |        |                  |   |
| (d) | Any Others                                                                            |                                    |                         |   |                         |        |                  |   |
|     | <b>Sub Total(A)(2)</b>                                                                |                                    |                         |   |                         |        |                  |   |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>           |                                    | -                       | - | 49,50,000               | 100.00 | -                | - |
| (B) | <b>Public shareholding</b>                                                            |                                    |                         |   |                         |        |                  |   |
| 1   | <b>Institutions</b>                                                                   |                                    |                         |   |                         |        |                  |   |
| (a) | Mutual Funds/ UTI                                                                     |                                    |                         |   |                         |        |                  |   |
| (b) | Financial Institutions / Banks                                                        |                                    |                         |   |                         |        |                  |   |
| (c) | Central Government/ State Government(s)                                               |                                    |                         |   |                         |        |                  |   |
| (d) | Venture Capital Funds                                                                 |                                    |                         |   |                         |        |                  |   |
| (e) | Insurance Companies                                                                   |                                    |                         |   |                         |        |                  |   |
| (f) | Foreign Institutional Investors                                                       |                                    |                         |   |                         |        |                  |   |
| (g) | Foreign Venture Capital Investors                                                     |                                    |                         |   |                         |        |                  |   |
| (h) | Any Other                                                                             |                                    |                         |   |                         |        |                  |   |
|     | <b>Sub-Total (B)(1)</b>                                                               |                                    | -                       | - | -                       | -      | -                | - |
| 2   | <b>Non-institutions</b>                                                               |                                    |                         |   |                         |        |                  |   |
| (a) | Bodies Corporate                                                                      |                                    |                         |   |                         |        |                  |   |
| (b) | Individuals                                                                           |                                    |                         |   |                         |        |                  |   |
| I   | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh |                                    |                         |   |                         |        |                  |   |
| II  | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    |                                    |                         |   |                         |        |                  |   |
| (c) | Any Other                                                                             |                                    |                         |   |                         |        |                  |   |
|     | NRI Rept                                                                              |                                    |                         |   |                         |        |                  |   |
|     | NRI Non -Rept                                                                         |                                    |                         |   |                         |        |                  |   |
|     | Trusts                                                                                |                                    |                         |   |                         |        |                  |   |
|     | Foreign National                                                                      |                                    |                         |   |                         |        |                  |   |
|     | NBFCs registered with RBI                                                             |                                    |                         |   |                         |        |                  |   |
|     | Clearing Member                                                                       |                                    |                         |   |                         |        |                  |   |
|     | Any Other                                                                             |                                    |                         |   |                         |        |                  |   |
|     | <b>Sub-Total (B)(2)</b>                                                               |                                    | -                       | - | -                       | -      | -                | - |
| (B) | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   |                                    | -                       | - | -                       | -      | -                | - |
|     | <b>TOTAL (A)+(B)</b>                                                                  |                                    | -                       | - | 49,50,000.00            | 100.00 | -                | - |
| (C) | Shares held by Custodians and against which DRs have been issued                      |                                    |                         |   |                         |        |                  |   |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                        |                                    | -                       | - | 49,50,000.00            | 100.00 | -                | - |





" DGL - Pre merged - with PAN "

Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED

Script Code and name : NSE - DATAMGLOB , BSE - 532528

Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

| Sr. No. | Particulars                                                                            | Promoter and Promoter Group | Public | Non Promoter Non Public |
|---------|----------------------------------------------------------------------------------------|-----------------------------|--------|-------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | NO                          | NO     | NO                      |
| 2       | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | NO                          | NO     | NO                      |
| 3       | Whether the Listed Entity has any shares against which depository receipts are issued? | NO                          | NO     | NO                      |
| 4       | Whether the Listed Entity has any shares in locked-in?                                 | NO                          | NO     | NO                      |
| 5       | Whether any shares held by promoters are pledged or otherwise encumbered?              | NO                          | NA     | NA                      |
| 6       | Whether the Listed Entity has issued any Differential Voting Rights?                   | NO                          | NO     | NO                      |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table I - Summary Statement holding of specified securities  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

| Category<br>(I) | Category of shareholder<br>(II) | Nos. of share holders<br>(III) | No. of fully paid up equity shares held<br>(IV) | No. of partly paid-up equity shares held<br>(V) | Nos. of shares underlying Depository Receipts<br>(VI) | Total Nos. shares held<br>(VII = IV+V+VI) | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957)<br>(VIII)<br>As a % of (A+B+C2) | Number of voting Rights held in each class of securities<br>(IX) |         |             |                          | No of shares underlying outstanding convertible Securities (including warrants)<br>(X) | Shareholding as a % assuming full conversion of convertible securities(as a % of diluted share capital)<br>(XI)=(VII)+(X)<br>as a % of A+B+C2 | Number of Locked in shares<br>(XII) |                                 | Number of shares pledged or encumbered<br>(XIII) |                                 | Number of equity shares held in dematerialized form<br>(XIV) |
|-----------------|---------------------------------|--------------------------------|-------------------------------------------------|-------------------------------------------------|-------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|---------|-------------|--------------------------|----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------------------------------|--------------------------------------------------|---------------------------------|--------------------------------------------------------------|
|                 |                                 |                                |                                                 |                                                 |                                                       |                                           |                                                                                                           | No of voting Rights                                              |         |             | Total as a % of (A+B+ C) |                                                                                        |                                                                                                                                               | No. (a)                             | As a % of total shares held (b) | No. (a)                                          | As a % of total shares held (b) |                                                              |
|                 |                                 |                                |                                                 |                                                 |                                                       |                                           |                                                                                                           | Class X                                                          | Class Y | Total       |                          |                                                                                        |                                                                                                                                               |                                     |                                 |                                                  |                                 |                                                              |
|                 |                                 |                                |                                                 |                                                 |                                                       |                                           |                                                                                                           |                                                                  |         |             |                          |                                                                                        |                                                                                                                                               |                                     |                                 |                                                  |                                 |                                                              |
| (A)             | Promoter and Promoter Group     | 12                             | 4,32,98,314                                     | -                                               | -                                                     | 4,32,98,314                               | 73.45                                                                                                     | 4,32,98,314                                                      | -       | 4,32,98,314 | 73.45                    | -                                                                                      | 73.45                                                                                                                                         | -                                   | -                               | -                                                | -                               | 4,32,98,314                                                  |
| (B)             | Public                          | 20,929                         | 1,56,51,023                                     | -                                               | -                                                     | 1,56,51,023                               | 26.55                                                                                                     | 1,56,51,023                                                      | -       | 1,56,51,023 | 26.55                    | -                                                                                      | 26.55                                                                                                                                         | -                                   | -                               | -                                                | -                               | 1,55,45,326                                                  |
| (C)             | Non Promoter - Non Public       | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                         | -                                                                | -       | -           | -                        | -                                                                                      | -                                                                                                                                             | -                                   | -                               | -                                                | -                               | -                                                            |
| (C1)            | Shares underlying DRs           | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                         | -                                                                | -       | -           | -                        | -                                                                                      | -                                                                                                                                             | -                                   | -                               | -                                                | -                               | -                                                            |
| (C2)            | Shares held by Employee Trusts  | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                         | -                                                                | -       | -           | -                        | -                                                                                      | -                                                                                                                                             | -                                   | -                               | -                                                | -                               | -                                                            |
|                 | Total                           | 20,941                         | 5,89,49,337                                     | -                                               | -                                                     | 5,89,49,337                               | 100.00                                                                                                    | 5,89,49,337                                                      | -       | 5,89,49,337 | 100.00                   | -                                                                                      | 100.00                                                                                                                                        | -                                   | -                               | -                                                | -                               | 5,88,43,640                                                  |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|        | Category and Name of the shareholders (I)                           | PAN (II)   | No. of sharehold (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked In shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerializ ed form (XIV) |
|--------|---------------------------------------------------------------------|------------|------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|
|        |                                                                     |            |                        |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                            |
|        |                                                                     |            |                        |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| 1      | Indian                                                              |            |                        |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals/Hindu Undivided Family                                  |            | 11                     | 1,14,84,572                                  | -                                     | -                                                  | 1,14,84,572                            | 19.48                                                               | 1,14,84,572                                                   | -       | 1,14,84,572 | 19.48                               | -                                                                                   | 19.48                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,14,84,572                                                |
|        | ASHA LALIT KANODIA                                                  | AAHPK6030H | -                      | 33,05,258                                    | -                                     | -                                                  | 33,05,258                              | 5.61                                                                | 33,05,258                                                     | -       | 33,05,258   | 5.61                                | -                                                                                   | 5.61                                                                                                                                             | -                                | -                               | -                                                       | -                               | 33,05,258                                                  |
|        | LALIT SURAJMAL KANODIA                                              | AAEPK7954K | -                      | 34,77,995                                    | -                                     | -                                                  | 34,77,995                              | 5.90                                                                | 34,77,995                                                     | -       | 34,77,995   | 5.90                                | -                                                                                   | 5.90                                                                                                                                             | -                                | -                               | -                                                       | -                               | 34,77,995                                                  |
|        | PRIYADARSHINI KANODIA                                               | AAPPK1984N | -                      | 14,73,735                                    | -                                     | -                                                  | 14,73,735                              | 2.50                                                                | 14,73,735                                                     | -       | 14,73,735   | 2.50                                | -                                                                                   | 2.50                                                                                                                                             | -                                | -                               | -                                                       | -                               | 14,73,735                                                  |
|        | SAMEER LALIT KANODIA                                                | AJGPK8714Q | -                      | 14,72,858                                    | -                                     | -                                                  | 14,72,858                              | 2.50                                                                | 14,72,858                                                     | -       | 14,72,858   | 2.50                                | -                                                                                   | 2.50                                                                                                                                             | -                                | -                               | -                                                       | -                               | 14,72,858                                                  |
|        | ANESHA ADITYA DALMIA                                                | AAEPK6981G | -                      | 13,52,874                                    | -                                     | -                                                  | 13,52,874                              | 2.29                                                                | 13,52,874                                                     | -       | 13,52,874   | 2.29                                | -                                                                                   | 2.29                                                                                                                                             | -                                | -                               | -                                                       | -                               | 13,52,874                                                  |
|        | AMRITA VIDUR BHOGILAL                                               | AAIPB8792Q | -                      | 3,19,143                                     | -                                     | -                                                  | 3,19,143                               | 0.54                                                                | 3,19,143                                                      | -       | 3,19,143    | 0.54                                | -                                                                                   | 0.54                                                                                                                                             | -                                | -                               | -                                                       | -                               | 3,19,143                                                   |
|        | LALIT S KANODIA HUF-2                                               | AAAH3883Q  | -                      | 74,264                                       | -                                     | -                                                  | 74,264                                 | 0.13                                                                | 74,264                                                        | -       | 74,264      | 0.13                                | -                                                                                   | 0.13                                                                                                                                             | -                                | -                               | -                                                       | -                               | 74,264                                                     |
|        | YOGENDRA SURAJMAL KANODIA                                           | AADPK4863A | -                      | 6,500                                        | -                                     | -                                                  | 6,500                                  | 0.01                                                                | 6,500                                                         | -       | 6,500       | 0.01                                | -                                                                                   | 0.01                                                                                                                                             | -                                | -                               | -                                                       | -                               | 6,500                                                      |
|        | YOGENDRA KANODIA                                                    | AAAHY0346M | -                      | 1,700                                        | -                                     | -                                                  | 1,700                                  | 0.00                                                                | 1,700                                                         | -       | 1,700       | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1,700                                                      |
|        | RAHUL LALIT KANODIA                                                 | AAEPK7955J | -                      | 209                                          | -                                     | -                                                  | 209                                    | 0.00                                                                | 209                                                           | -       | 209         | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 209                                                        |
|        | CHANDRAVATI S KANODIA                                               | AAQPK7329A | -                      | 36                                           | -                                     | -                                                  | 36                                     | 0.00                                                                | 36                                                            | -       | 36          | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 36                                                         |
| (b)    | Central Government/State Government(s)                              |            | -                      | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)    | Financial Institutions / Banks                                      |            | -                      | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)    | Any Other (specify)                                                 |            | -                      | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)(i) | Bodies Corporate                                                    |            | 1                      | 3,18,13,742                                  | -                                     | -                                                  | 3,18,13,742                            | 53.97                                                               | 3,18,13,742                                                   | -       | 3,18,13,742 | 53.97                               | -                                                                                   | 53.97                                                                                                                                            | -                                | -                               | -                                                       | -                               | 3,18,13,742                                                |
|        | DELTA INFOSOLUTIONS PRIVATE LIMITED                                 | AAACD3760B | -                      | 3,18,13,742                                  | -                                     | -                                                  | 3,18,13,742                            | 53.97                                                               | 3,18,13,742                                                   | -       | 3,18,13,742 | 53.97                               | -                                                                                   | 53.97                                                                                                                                            | -                                | -                               | -                                                       | -                               | 3,18,13,742                                                |
|        | Sub Total (A)(1)                                                    |            | 12                     | 4,32,98,314                                  | -                                     | -                                                  | 4,32,98,314                            | 73.45                                                               | 4,32,98,314                                                   | -       | 4,32,98,314 | 73.45                               | -                                                                                   | 73.45                                                                                                                                            | -                                | -                               | -                                                       | -                               | 4,32,98,314                                                |
| 2      | Foreign                                                             |            |                        |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals (Non-Resident Individuals/Foreign Individuals)          |            | -                      | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (b)    | Government                                                          |            | -                      | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)    | Institutions                                                        |            | -                      | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)    | Foreign Portfolio Investor                                          |            | -                      | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)    | Any Other (specify)                                                 |            | -                      | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)(i) | Bodies Corporate                                                    |            | -                      | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|        | Sub Total (A)(2)                                                    |            | -                      | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|        | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |            | 12                     | 4,32,98,314                                  | -                                     | -                                                  | 4,32,98,314                            | 73.45                                                               | 4,32,98,314                                                   | -       | 4,32,98,314 | 73.45                               | -                                                                                   | 73.45                                                                                                                                            | -                                | -                               | -                                                       | -                               | 4,32,98,314                                                |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED  
Script Code and name : NSE - DATAMGLOB , BSE - 532528

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No of Shares held |
|---------------------|-------------------|
| Nil                 |                   |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table III - Statement showing Shareholding Pattern of the Public shareholder  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|         | Category and Name of the shareholders (I)                                     | PAN (II)   | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = (IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (Including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|---------|-------------------------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|         |                                                                               |            |                            |                                              |                                       |                                                    |                                          |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|         |                                                                               |            |                            |                                              |                                       |                                                    |                                          |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| 1       | Institutions                                                                  |            |                            |                                              |                                       |                                                    |                                          |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a)     | Mutual Funds/UTI                                                              |            | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (b)     | Venture Capital Funds                                                         |            | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Alternate Investment Funds                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Foreign Venture Capital Investors                                             |            | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Foreign Portfolio Investors                                                   |            | 3                          | 1,77,500                                     | -                                     | -                                                  | 1,77,500                                 | 0.30                                                                | 1,77,500                                                      | -       | 1,77,500    | 0.30                                | -                                                                                   | 0.30                                                                                                                        | -                                | -                               | -                                                       | -                                                | 1,77,500                                                   |
| (f)     | Financial Institutions / Banks                                                |            | 3                          | 58,899                                       | -                                     | -                                                  | 58,899                                   | 0.10                                                                | 58,899                                                        | -       | 58,899      | 0.10                                | -                                                                                   | 0.10                                                                                                                        | -                                | -                               | -                                                       | -                                                | 58,899                                                     |
| (g)     | Insurance Companies                                                           |            | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (h)     | Provident Funds / Pension Funds                                               |            | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | Any Other (specify)                                                           |            | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)(ii) | Qualified Foreign Investor                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(1)                                                              |            | 6                          | 2,36,399                                     | -                                     | -                                                  | 2,36,399                                 | 0.40                                                                | 2,36,399                                                      | -       | 2,36,399    | 0.40                                | -                                                                                   | 0.40                                                                                                                        | -                                | -                               | -                                                       | -                                                | 2,36,399                                                   |
| (2)     | Central Government/State Government(s)/ President of India                    |            | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(2)                                                              |            | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| 3       | Non-institutions                                                              |            |                            |                                              |                                       |                                                    |                                          |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  | -                                                          |
| (a-i)   | Individuals - shareholders holding nominal share capital up to Rs 2 Lakh      |            | 20124                      | 83,64,585                                    | -                                     | -                                                  | 83,64,585                                | 14.19                                                               | 83,64,585                                                     | -       | 83,64,585   | 14.19                               | -                                                                                   | 14.19                                                                                                                       | -                                | -                               | -                                                       | -                                                | 82,59,388                                                  |
| (a-ii)  | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh |            | 21                         | 40,67,106                                    | -                                     | -                                                  | 40,67,106                                | 6.90                                                                | 40,67,106                                                     | -       | 40,67,106   | 6.90                                | -                                                                                   | 6.90                                                                                                                        | -                                | -                               | -                                                       | -                                                | 40,67,106                                                  |
|         | SHAUNAK JAGDISH SHAH                                                          | AAQPS1939J | 0                          | 9,99,149                                     | -                                     | -                                                  | 9,99,149                                 | 1.69                                                                | 9,99,149                                                      | -       | 9,99,149    | 1.69                                | -                                                                                   | 1.69                                                                                                                        | -                                | -                               | -                                                       | -                                                | 9,99,149                                                   |
|         | JAGDISH AMRITLAL SHAH                                                         | AAJPS1641L | 0                          | 7,48,395                                     | -                                     | -                                                  | 7,48,395                                 | 1.27                                                                | 7,48,395                                                      | -       | 7,48,395    | 1.27                                | -                                                                                   | 1.27                                                                                                                        | -                                | -                               | -                                                       | -                                                | 7,48,395                                                   |
| (b)     | NBFCs registered with RBI                                                     |            | 5                          | 17,288                                       | -                                     | -                                                  | 17,288                                   | 0.03                                                                | 17,288                                                        | -       | 17,288      | 0.03                                | -                                                                                   | 0.03                                                                                                                        | -                                | -                               | -                                                       | -                                                | 17,288                                                     |
| (c)     | Employee Trusts                                                               |            | 0                          | -                                            | -                                     | -                                                  | -                                        | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Overseas Depositories (holding DRs)(balancing figure)                         |            | 0                          | -                                            | -                                     | -                                                  | -                                        | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Any Other (specify)                                                           |            | 773                        | 2965645                                      | -                                     | -                                                  | 2965645                                  | 5.03                                                                | 2965645                                                       | -       | 2965645     | 5.03                                | -                                                                                   | 5.03                                                                                                                        | -                                | -                               | -                                                       | -                                                | 29,65,145                                                  |
| (i)     | NRI Rept                                                                      |            | 287                        | 4,86,659                                     | -                                     | -                                                  | 4,86,659                                 | 0.83                                                                | 4,86,659                                                      | -       | 4,86,659    | 0.83                                | -                                                                                   | 0.83                                                                                                                        | -                                | -                               | -                                                       | -                                                | 4,86,659                                                   |
| (ii)    | NRI Non -Rept                                                                 |            | 122                        | 1,38,384                                     | -                                     | -                                                  | 1,38,384                                 | 0.23                                                                | 1,38,384                                                      | -       | 1,38,384    | 0.23                                | -                                                                                   | 0.23                                                                                                                        | -                                | -                               | -                                                       | -                                                | 1,38,384                                                   |
| (iii)   | Trusts                                                                        |            | 2                          | 865                                          | -                                     | -                                                  | 865                                      | 0.00                                                                | 865                                                           | -       | 865         | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 865                                                        |
| (iv)    | OCB                                                                           |            | 0                          | -                                            | -                                     | -                                                  | -                                        | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | -                                                          |
| (v)     | Foreign National                                                              |            | 1                          | 18,000                                       | -                                     | -                                                  | 18,000                                   | 0.03                                                                | 18,000                                                        | -       | 18,000      | 0.03                                | -                                                                                   | 0.03                                                                                                                        | -                                | -                               | -                                                       | -                                                | 18,000                                                     |
| (vi)    | Foreign Bodies                                                                |            | 0                          | -                                            | -                                     | -                                                  | -                                        | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vii)   | Clearing Member                                                               |            | 52                         | 77,676                                       | -                                     | -                                                  | 77,676                                   | 0.13                                                                | 77,676                                                        | -       | 77,676      | 0.13                                | -                                                                                   | 0.13                                                                                                                        | -                                | -                               | -                                                       | -                                                | 77,676                                                     |
| (viii)  | Bodies Corporate                                                              |            | 308                        | 21,97,782                                    | -                                     | -                                                  | 21,97,782                                | 3.73                                                                | 21,97,782                                                     | -       | 21,97,782   | 3.73                                | -                                                                                   | 3.73                                                                                                                        | -                                | -                               | -                                                       | -                                                | 21,97,282                                                  |
| (ix)    | Unclaimed/Escrew Account                                                      |            | 0                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (x)     | Any Other                                                                     |            | 1                          | 46,279                                       | -                                     | -                                                  | 46,279                                   | 0.08                                                                | 46,279                                                        | -       | 46,279      | 0.08                                | -                                                                                   | 0.08                                                                                                                        | -                                | -                               | -                                                       | -                                                | 46,279                                                     |
|         | Sub Total (B)(3)                                                              |            | 20,923                     | 1,54,14,624                                  | -                                     | -                                                  | 1,54,14,624                              | 26.15                                                               | 1,54,14,624                                                   | -       | 1,54,14,624 | 26.15                               | -                                                                                   | 26.15                                                                                                                       | -                                | -                               | -                                                       | -                                                | 1,53,08,927                                                |
|         | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                            |            | 20,929                     | 1,56,51,023                                  | -                                     | -                                                  | 1,56,51,023                              | 26.55                                                               | 1,56,51,023                                                   | -       | 1,56,51,023 | 26.55                               | -                                                                                   | 26.55                                                                                                                       | -                                | -                               | -                                                       | -                                                | 1,55,45,326                                                |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED  
Script Code and name : NSE - DATAMGLOB , BSE - 532528

| Name of shareholder | Name of PAC | No. of shareholders | Holding % |
|---------------------|-------------|---------------------|-----------|
| NIL                 |             |                     |           |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED  
Script Code and name : NSE - DATAMGLOB , BSE - 532528

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
|                                                                                                                                                                                                                | Nil               |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|                                                                | Category and Name of the shareholders (I)                                            | PAN (II) | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |       |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked In shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                         |                                                                     | No of voting Rights                                           |         |       | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not Applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                         |                                                                     | Class X                                                       | Class Y | Total |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (1)                                                            | Custodian/ DR Holder                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (2)                                                            | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) |                                                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |

CERTIFIED TRUE COPY





" DGSL - Pre - Mergers - without PAN "

Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED

Script Code and name : NSE - DATAMGLOB , BSE - 532528

Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

| Sr. No. | Particulars                                                                            | Promoter and Promoter Group | Public | Non Promoter Non Public |
|---------|----------------------------------------------------------------------------------------|-----------------------------|--------|-------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | NO                          | NO     | NO                      |
| 2       | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | NO                          | NO     | NO                      |
| 3       | Whether the Listed Entity has any shares against which depository receipts are issued? | NO                          | NO     | NO                      |
| 4       | Whether the Listed Entity has any shares in locked-in?                                 | NO                          | NO     | NO                      |
| 5       | Whether any shares held by promoters are pledged or otherwise encumbered?              | NO                          | NA     | NA                      |
| 6       | Whether the Listed Entity has issued any Differential Voting Rights?                   | NO                          | NO     | NO                      |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table I - Summary Statement holding of specified securities  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

| Category<br>(I) | Category of shareholder<br>(II) | Nos. of share holders<br>(III) | No. of fully paid up equity shares held<br>(IV) | No. of partly paid-up equity shares held<br>(V) | Nos. of shares underlying Depository Receipts<br>(VI) | Total Nos. shares held<br>(VII = IV+V+VI) | Shareholding as a % of total no. of shares<br>(Calculated as per SCRR, 1957)<br>(VIII)<br>As a % of (A+B+C2) | Number of voting Rights held in each class of securities<br>(IX) |         |             | No of shares underlying outstanding convertible Securities<br>(including warrants)<br>(X) | Shareholding as a % assuming full conversion of convertible securities(as a % of diluted share capital)<br>(XI)=(VII)+(X)<br>as a % of A+B+C2 | Number of Locked in shares<br>(XII) |   | Number of shares pledged or encumbered<br>(XIII) |   | Number of equity shares held in dematerialized form<br>(XIV) |
|-----------------|---------------------------------|--------------------------------|-------------------------------------------------|-------------------------------------------------|-------------------------------------------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|---------|-------------|-------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---|--------------------------------------------------|---|--------------------------------------------------------------|
|                 |                                 |                                |                                                 |                                                 |                                                       |                                           |                                                                                                              | No of voting Rights                                              |         |             |                                                                                           |                                                                                                                                               | Total as a % of (A+B+ C)            |   |                                                  |   |                                                              |
|                 |                                 |                                |                                                 |                                                 |                                                       |                                           |                                                                                                              | Class X                                                          | Class Y | Total       |                                                                                           |                                                                                                                                               |                                     |   |                                                  |   |                                                              |
| (A)             | Promoter and Promoter Group     | 12                             | 4,32,98,314                                     | -                                               | -                                                     | 4,32,98,314                               | 73.45                                                                                                        | 4,32,98,314                                                      | -       | 4,32,98,314 | 73.45                                                                                     | -                                                                                                                                             | 73.45                               | - | -                                                | - | 4,32,98,314                                                  |
| (B)             | Public                          | 20,929                         | 1,56,51,023                                     | -                                               | -                                                     | 1,56,51,023                               | 26.55                                                                                                        | 1,56,51,023                                                      | -       | 1,56,51,023 | 26.55                                                                                     | -                                                                                                                                             | 26.55                               | - | -                                                | - | 1,55,45,326                                                  |
| (C)             | Non Promoter - Non Public       | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                            | -                                                                | -       | -           | -                                                                                         | -                                                                                                                                             | -                                   | - | -                                                | - | -                                                            |
| (C1)            | Shares underlying DRs           | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                            | -                                                                | -       | -           | -                                                                                         | -                                                                                                                                             | -                                   | - | -                                                | - | -                                                            |
| (C2)            | Shares held by Employee Trusts  | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                            | -                                                                | -       | -           | -                                                                                         | -                                                                                                                                             | -                                   | - | -                                                | - | -                                                            |
|                 | Total                           | 20,941                         | 5,89,49,337                                     | -                                               | -                                                     | 5,89,49,337                               | 100.00                                                                                                       | 5,89,49,337                                                      | -       | 5,89,49,337 | 100.00                                                                                    | -                                                                                                                                             | 100.00                              | - | -                                                | - | 5,88,43,640                                                  |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|         | Category and Name of the shareholders (I)                           | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerializ ed form (XIV) |
|---------|---------------------------------------------------------------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|
|         |                                                                     |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                            |
|         |                                                                     |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| 1       | Indian                                                              |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)     | Individuals/Hindu Undivided Family                                  | 11                         | 1,14,84,572                                  | -                                     | -                                                  | 1,14,84,572                            | 19.48                                                               | 1,14,84,572                                                   | -       | 1,14,84,572 | 19.48                               | -                                                                                   | 19.48                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,14,84,572                                                |
|         | ASHA LALIT KANODIA                                                  | -                          | 33,05,258                                    | -                                     | -                                                  | 33,05,258                              | 5.61                                                                | 33,05,258                                                     | -       | 33,05,258   | 5.61                                | -                                                                                   | 5.61                                                                                                                                             | -                                | -                               | -                                                       | -                               | 33,05,258                                                  |
|         | LALIT SURAJMAL KANODIA                                              | -                          | 34,77,995                                    | -                                     | -                                                  | 34,77,995                              | 5.90                                                                | 34,77,995                                                     | -       | 34,77,995   | 5.90                                | -                                                                                   | 5.90                                                                                                                                             | -                                | -                               | -                                                       | -                               | 34,77,995                                                  |
|         | PRIYADARSHINI KANODIA                                               | -                          | 14,73,735                                    | -                                     | -                                                  | 14,73,735                              | 2.50                                                                | 14,73,735                                                     | -       | 14,73,735   | 2.50                                | -                                                                                   | 2.50                                                                                                                                             | -                                | -                               | -                                                       | -                               | 14,73,735                                                  |
|         | SAMEER LALIT KANODIA                                                | -                          | 14,72,858                                    | -                                     | -                                                  | 14,72,858                              | 2.50                                                                | 14,72,858                                                     | -       | 14,72,858   | 2.50                                | -                                                                                   | 2.50                                                                                                                                             | -                                | -                               | -                                                       | -                               | 14,72,858                                                  |
|         | ANEESHA ADITYA DALMIA                                               | -                          | 13,52,874                                    | -                                     | -                                                  | 13,52,874                              | 2.29                                                                | 13,52,874                                                     | -       | 13,52,874   | 2.29                                | -                                                                                   | 2.29                                                                                                                                             | -                                | -                               | -                                                       | -                               | 13,52,874                                                  |
|         | AMRITA VIDUR BHOGILAL                                               | -                          | 3,19,143                                     | -                                     | -                                                  | 3,19,143                               | 0.54                                                                | 3,19,143                                                      | -       | 3,19,143    | 0.54                                | -                                                                                   | 0.54                                                                                                                                             | -                                | -                               | -                                                       | -                               | 3,19,143                                                   |
|         | LALIT S KANODIA HUF-2                                               | -                          | 74,264                                       | -                                     | -                                                  | 74,264                                 | 0.13                                                                | 74,264                                                        | -       | 74,264      | 0.13                                | -                                                                                   | 0.13                                                                                                                                             | -                                | -                               | -                                                       | -                               | 74,264                                                     |
|         | YOGENDRA SURAJMAL KANODIA                                           | -                          | 6,500                                        | -                                     | -                                                  | 6,500                                  | 0.01                                                                | 6,500                                                         | -       | 6,500       | 0.01                                | -                                                                                   | 0.01                                                                                                                                             | -                                | -                               | -                                                       | -                               | 6,500                                                      |
|         | YOGENDRA KANODIA                                                    | -                          | 1,700                                        | -                                     | -                                                  | 1,700                                  | 0.00                                                                | 1,700                                                         | -       | 1,700       | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1,700                                                      |
|         | RAHUL LALIT KANODIA                                                 | -                          | 209                                          | -                                     | -                                                  | 209                                    | 0.00                                                                | 209                                                           | -       | 209         | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 209                                                        |
|         | CHANDRAVATI S KANODIA                                               | -                          | 36                                           | -                                     | -                                                  | 36                                     | 0.00                                                                | 36                                                            | -       | 36          | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 36                                                         |
| (b)     | Central Government/State Government(s)                              | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)     | Financial Institutions / Banks                                      | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)     | Any Other (specify)                                                 | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (dx)(i) | Bodies Corporate                                                    | 1                          | 3,18,13,742                                  | -                                     | -                                                  | 3,18,13,742                            | 53.97                                                               | 3,18,13,742                                                   | -       | 3,18,13,742 | 53.97                               | -                                                                                   | 53.97                                                                                                                                            | -                                | -                               | -                                                       | -                               | 3,18,13,742                                                |
|         | DELTA INFOSOLUTIONS PRIVATE LIMITED                                 | -                          | 3,18,13,742                                  | -                                     | -                                                  | 3,18,13,742                            | 53.97                                                               | 3,18,13,742                                                   | -       | 3,18,13,742 | 53.97                               | -                                                                                   | 53.97                                                                                                                                            | -                                | -                               | -                                                       | -                               | 3,18,13,742                                                |
|         | Sub Total (A)(1)                                                    | 12                         | 4,32,98,314                                  | -                                     | -                                                  | 4,32,98,314                            | 73.45                                                               | 4,32,98,314                                                   | -       | 4,32,98,314 | 73.45                               | -                                                                                   | 73.45                                                                                                                                            | -                                | -                               | -                                                       | -                               | 4,32,98,314                                                |
| 2       | Foreign                                                             |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)     | Individuals (Non-Resident Individuals/Foreign Individuals)          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (b)     | Government                                                          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)     | Institutions                                                        | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)     | Foreign Portfolio Investor                                          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)     | Any Other (specify)                                                 | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (ex)(i) | Bodies Corporate                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|         | Sub Total (A)(2)                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|         | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 12                         | 4,32,98,314                                  | -                                     | -                                                  | 4,32,98,314                            | 73.45                                                               | 4,32,98,314                                                   | -       | 4,32,98,314 | 73.45                               | -                                                                                   | 73.45                                                                                                                                            | -                                | -                               | -                                                       | -                               | 4,32,98,314                                                |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED  
Script Code and name : NSE - DATAMGLOB , BSE - 532528

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No of Shares held |
|---------------------|-------------------|
|                     | Nil               |





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table III - Statement showing Shareholding Pattern of the Public shareholder  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|         | Category and Name of the shareholders (I)                                     | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of ehares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|---------|-------------------------------------------------------------------------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|         |                                                                               |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|         |                                                                               |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| 1       | Institutions                                                                  |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a)     | Mutual Funds/UTI                                                              | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (b)     | Venture Capital Funds                                                         | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Alternate Investment Funds                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Foreign Venture Capital Investors                                             | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Foreign Portfolio Investors                                                   | 3                          | 1,77,500                                     | -                                     | -                                                  | 1,77,500                               | 0.30                                                                | 1,77,500                                                      | -       | 1,77,500    | 0.30                                | -                                                                                   | 0.30                                                                                                                        | -                                | -                               | -                                                       | -                                                | 1,77,500                                                   |
| (f)     | Financial Institutions / Banks                                                | 3                          | 58,899                                       | -                                     | -                                                  | 58,899                                 | 0.10                                                                | 58,899                                                        | -       | 58,899      | 0.10                                | -                                                                                   | 0.10                                                                                                                        | -                                | -                               | -                                                       | -                                                | 58,899                                                     |
| (g)     | Insurance Companies                                                           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (h)     | Provident Funds / Pension Funds                                               | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | Any Other (specify)                                                           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)(ii) | Qualified Foreign Investor                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(1)                                                              | 6                          | 2,36,399                                     | -                                     | -                                                  | 2,36,399                               | 0.40                                                                | 2,36,399                                                      | -       | 2,36,399    | 0.40                                | -                                                                                   | 0.40                                                                                                                        | -                                | -                               | -                                                       | -                                                | 2,36,399                                                   |
| (2)     | Central Government/State Government(s)/ President of India                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(2)                                                              | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| 3       | Non-institutions                                                              |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a-i)   | Individuals - shareholders holding nominal share capital up to Rs 2 Lakh      | 20124                      | 83,64,585                                    | -                                     | -                                                  | 83,64,585                              | 14.19                                                               | 83,64,585                                                     | -       | 83,64,585   | 14.19                               | -                                                                                   | 14.19                                                                                                                       | -                                | -                               | -                                                       | -                                                | 82,59,388                                                  |
| (a-ii)  | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh | 21                         | 40,67,106                                    | -                                     | -                                                  | 40,67,106                              | 6.90                                                                | 40,67,106                                                     | -       | 40,67,106   | 6.90                                | -                                                                                   | 6.90                                                                                                                        | -                                | -                               | -                                                       | -                                                | 40,67,106                                                  |
|         | SHAUNAK JAGDISH SHAH                                                          | 0                          | 9,99,149                                     | -                                     | -                                                  | 9,99,149                               | 1.69                                                                | 9,99,149                                                      | -       | 9,99,149    | 1.69                                | -                                                                                   | 1.69                                                                                                                        | -                                | -                               | -                                                       | -                                                | 9,99,149                                                   |
|         | JAGDISH AMRITLAL SHAH                                                         | 0                          | 7,48,395                                     | -                                     | -                                                  | 7,48,395                               | 1.27                                                                | 7,48,395                                                      | -       | 7,48,395    | 1.27                                | -                                                                                   | 1.27                                                                                                                        | -                                | -                               | -                                                       | -                                                | 7,48,395                                                   |
| (b)     | NBFCs registered with RBI                                                     | 5                          | 17,288                                       | -                                     | -                                                  | 17,288                                 | 0.03                                                                | 17,288                                                        | -       | 17,288      | 0.03                                | -                                                                                   | 0.03                                                                                                                        | -                                | -                               | -                                                       | -                                                | 17,288                                                     |
| (c)     | Employee Trusts                                                               | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Overseas Depositories (holding DRs)(balancing figure)                         | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Any Other (specify)                                                           | 773                        | 2965645                                      | -                                     | -                                                  | 2965645                                | 5.03                                                                | 2965645                                                       | -       | 2965645     | 5.03                                | -                                                                                   | 5.03                                                                                                                        | -                                | -                               | -                                                       | -                                                | 29,65,145                                                  |
| (i)     | NRI Rept                                                                      | 287                        | 4,86,659                                     | -                                     | -                                                  | 4,86,659                               | 0.83                                                                | 4,86,659                                                      | -       | 4,86,659    | 0.83                                | -                                                                                   | 0.83                                                                                                                        | -                                | -                               | -                                                       | -                                                | 4,86,659                                                   |
| (ii)    | NRI Non -Rept                                                                 | 122                        | 1,38,384                                     | -                                     | -                                                  | 1,38,384                               | 0.23                                                                | 1,38,384                                                      | -       | 1,38,384    | 0.23                                | -                                                                                   | 0.23                                                                                                                        | -                                | -                               | -                                                       | -                                                | 1,38,384                                                   |
| (iii)   | Trusts                                                                        | 2                          | 865                                          | -                                     | -                                                  | 865                                    | 0.00                                                                | 865                                                           | -       | 865         | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 865                                                        |
| (iv)    | OCB                                                                           | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | -                                                          |
| (v)     | Foreign National                                                              | 1                          | 18,000                                       | -                                     | -                                                  | 18,000                                 | 0.03                                                                | 18,000                                                        | -       | 18,000      | 0.03                                | -                                                                                   | 0.03                                                                                                                        | -                                | -                               | -                                                       | -                                                | 18,000                                                     |
| (vi)    | Foreign Bodies                                                                | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vii)   | Clearing Member                                                               | 52                         | 77,676                                       | -                                     | -                                                  | 77,676                                 | 0.13                                                                | 77,676                                                        | -       | 77,676      | 0.13                                | -                                                                                   | 0.13                                                                                                                        | -                                | -                               | -                                                       | -                                                | 77,676                                                     |
| (viii)  | Bodies Corporate                                                              | 308                        | 21,97,782                                    | -                                     | -                                                  | 21,97,782                              | 3.73                                                                | 21,97,782                                                     | -       | 21,97,782   | 3.73                                | -                                                                                   | 3.73                                                                                                                        | -                                | -                               | -                                                       | -                                                | 21,97,282                                                  |
| (ix)    | Unclaimed/Escrow Account                                                      | 0                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | -                                                          |
| (x)     | Any Other                                                                     | 1                          | 46,279                                       | -                                     | -                                                  | 46,279                                 | 0.08                                                                | 46,279                                                        | -       | 46,279      | 0.08                                | -                                                                                   | 0.08                                                                                                                        | -                                | -                               | -                                                       | -                                                | 46,279                                                     |
|         | Sub Total (B)(3)                                                              | 20,923                     | 1,54,14,624                                  | -                                     | -                                                  | 1,54,14,624                            | 26.15                                                               | 1,54,14,624                                                   | -       | 1,54,14,624 | 26.15                               | -                                                                                   | 26.15                                                                                                                       | -                                | -                               | -                                                       | -                                                | 1,53,08,927                                                |
|         | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                            | 20,929                     | 1,56,51,023                                  | -                                     | -                                                  | 1,56,51,023                            | 26.55                                                               | 1,56,51,023                                                   | -       | 1,56,51,023 | 26.55                               | -                                                                                   | 26.55                                                                                                                       | -                                | -                               | -                                                       | -                                                | 1,55,45,326                                                |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED  
Script Code and name : NSE - DATAMGLOB , BSE - 532528

| Name of shareholder | Name of PAC | No. of shareholders | Holding % |
|---------------------|-------------|---------------------|-----------|
| NIL                 |             |                     |           |

CERTIFIED TRUE COPY





**Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)**

**Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED**

**Script Code and name : NSE - DATAMGLOB , BSE - 532528**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No of Shares held |
|---------------------|-------------------|
|                     | Nil               |

**CERTIFIED TRUE COPY**



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|                                                                | Category and Name of the shareholders<br>(I)                                         | PAN<br>(II) | No. of shareh olders<br>(III) | No. of fully paid up equity shares held<br>(IV) | Partly paid-up equity shares held<br>(V) | Nos. of shares underlying Depository Receipts<br>(VI) | Total Nos. shares held<br>(VII) = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2)<br>(VIII) | Number of voting Rights held In each class of securities<br>(IX) |         |       |                                     | No of shares underlying outstanding convertible Securities (including warrants)<br>(X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital)<br>(XI) | Number of Locked In shares<br>(XII) |                                 | Number of shares pledged or otherwise encumbered<br>(XIII) |                                                  | Number of equity shares held in dematerialized form<br>(XIV) |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------|-------------|-------------------------------|-------------------------------------------------|------------------------------------------|-------------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------|---------|-------|-------------------------------------|----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------------------------------|------------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------------|
|                                                                |                                                                                      |             |                               |                                                 |                                          |                                                       |                                            |                                                                        | No of voting Rights                                              |         |       | Total as a % of Total voting rights |                                                                                        |                                                                                                                                | No. (a)                             | As a % of total shares held (b) | No. (a) (Not Applicable)                                   | As a % of total shares held (b) (Not Applicable) |                                                              |
|                                                                |                                                                                      |             |                               |                                                 |                                          |                                                       |                                            |                                                                        | Class X                                                          | Class Y | Total |                                     |                                                                                        |                                                                                                                                |                                     |                                 |                                                            |                                                  |                                                              |
| (1)                                                            | Custodian/ DR Holder                                                                 |             | -                             | -                                               | -                                        | -                                                     | -                                          | -                                                                      | -                                                                | -       | -     | -                                   | -                                                                                      | -                                                                                                                              | -                                   | -                               | -                                                          | -                                                |                                                              |
| (2)                                                            | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) |             | -                             | -                                               | -                                        | -                                                     | -                                          | -                                                                      | -                                                                | -       | -     | -                                   | -                                                                                      | -                                                                                                                              | -                                   | -                               | -                                                          | -                                                |                                                              |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) |                                                                                      |             | -                             | -                                               | -                                        | -                                                     | -                                          | -                                                                      | -                                                                | -       | -     | -                                   | -                                                                                      | -                                                                                                                              | -                                   | -                               | -                                                          | -                                                |                                                              |

CERTIFIED TRUE COPY





" DGSL - Post merged - with PAN "

Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED

Script Code and name : NSE - DATAMGLOB , BSE - 532528

Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

| Sr. No. | Particulars                                                                            | Promoter and Promoter Group | Public | Non Promoter Non Public |
|---------|----------------------------------------------------------------------------------------|-----------------------------|--------|-------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No                          | No     | No                      |
| 2       | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | No                          | No     | No                      |
| 3       | Whether the Listed Entity has any shares against which depository receipts are issued? | No                          | No     | No                      |
| 4       | Whether the Listed Entity has any shares in locked-in?                                 | No                          | No     | No                      |
| 5       | Whether any shares held by promoters are pledged or otherwise encumbered?              | No                          | No     | No                      |
| 6       | Whether the Listed Entity has issued any Differential Voting Rights?                   | No                          | No     | No                      |

CERTIFIED TRUE COPY



Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

Table I - Summary Statement holding of specified securities

Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED

Face Value: 5.00

| Category<br>(I) | Category of<br>shareholder<br>(II) | Nos. of<br>share<br>holders<br>(III) | No. of fully<br>paid up<br>equity<br>shares<br>held<br>(IV) | No. of<br>partly<br>paid-up<br>equity<br>shares<br>held<br>(V) | Nos. of shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total Nos.<br>shares<br>held<br>(VII =<br>IV+V+VI) | Shareholding<br>as a % of total<br>no. of shares<br>(Calculated as<br>per SCRR,<br>1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of voting Rights held in<br>each class of securities<br>(IX) |            |                | No of shares<br>underlying<br>outstanding<br>convertible<br>Securities<br>(including<br>warrants)<br>(X) | Shareholding<br>as a % assuming<br>full conversion<br>of convertible<br>securities(as a %<br>of diluted share<br>capital)<br>(XI) =(VII)+(X)<br>as a % of A+B+C2 | Number of<br>Locked in<br>shares<br>(XII) |         | Number of shares<br>pledged or<br>encumbered<br>(XIII) |         | Number of<br>equity<br>shares held<br>in<br>dematerializ<br>ed form<br>(XIV) |
|-----------------|------------------------------------|--------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|------------|----------------|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|---------|--------------------------------------------------------|---------|------------------------------------------------------------------------------|
|                 |                                    |                                      |                                                             |                                                                |                                                                |                                                    |                                                                                                                             | No of voting Rights                                                 |            |                |                                                                                                          |                                                                                                                                                                  | Total as<br>a % of<br>(A+B+<br>C)         |         |                                                        |         |                                                                              |
|                 |                                    |                                      |                                                             |                                                                |                                                                |                                                    |                                                                                                                             | Class<br>X                                                          | Class<br>Y | Total          |                                                                                                          |                                                                                                                                                                  |                                           |         |                                                        |         |                                                                              |
|                 |                                    |                                      |                                                             |                                                                |                                                                |                                                    |                                                                                                                             |                                                                     |            |                |                                                                                                          |                                                                                                                                                                  |                                           | No. (a) | As a % of<br>total shares<br>held<br>(b)               | No. (a) |                                                                              |
| (A)             | Promoter and Promoter Group        | 13                                   | 4,36,72,314                                                 | -                                                              | -                                                              | 4,36,72,314                                        | 73.62                                                                                                                       | 4,36,72,314                                                         | -          | 4,36,72,314    | 73.62                                                                                                    | -                                                                                                                                                                | 73.62                                     | -       | -                                                      | -       | 4,36,72,314                                                                  |
| (B)             | Public                             | 20,929                               | 1,56,51,023                                                 | -                                                              | -                                                              | 1,56,51,023                                        | 26.38                                                                                                                       | 1,56,51,023                                                         | -          | 1,56,51,023    | 26.38                                                                                                    | -                                                                                                                                                                | 26.38                                     | -       | -                                                      | -       | 1,55,45,326                                                                  |
| (C)             | Non Promoter - Non Public          | -                                    | -                                                           | -                                                              | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -              | -                                                                                                        | -                                                                                                                                                                | -                                         | -       | -                                                      | -       | -                                                                            |
| (C1)            | Shares underlying DRs              | -                                    | -                                                           | -                                                              | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -              | -                                                                                                        | -                                                                                                                                                                | -                                         | -       | -                                                      | -       | -                                                                            |
| (C2)            | Shares held by Employee Trusts     | -                                    | -                                                           | -                                                              | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -              | -                                                                                                        | -                                                                                                                                                                | -                                         | -       | -                                                      | -       | -                                                                            |
| Total           |                                    | 20,942                               | 5,93,23,337                                                 | -                                                              | -                                                              | 5,93,23,337                                        | 100.00                                                                                                                      | 5,93,23,337                                                         | -          | 5,93,23,337.00 | 100.00                                                                                                   | -                                                                                                                                                                | 100.00                                    | -       | -                                                      | -       | 5,92,17,640                                                                  |

CERTIFIED TRUE COPY





Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|        | Category and Name of the shareholders (I)                           | PAN (II)   | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------|---------------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|        |                                                                     |            |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |
|        |                                                                     |            |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| 1      | Indian                                                              |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (a)    | Individuals/Hindu Undivided Family                                  |            | 12                         | 1,18,58,572                                  | -                                     | -                                                  | 1,18,58,572                            | 19.99                                                               | 1,18,58,572                                                   | -       | 1,18,58,572 | 19.99                               | -                                                                                   | 19.99                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,18,58,572                                               |
|        | ASHA LALIT KANODIA                                                  | AAHPK6030H | -                          | 33,05,258                                    | -                                     | -                                                  | 33,05,258                              | 5.57                                                                | 33,05,258                                                     | -       | 33,05,258   | 5.57                                | -                                                                                   | 5.57                                                                                                                                             | -                                | -                               | -                                                       | -                               | 33,05,258                                                 |
|        | LALIT SURAJMAL KANODIA                                              | AAEPK7954K | -                          | 34,77,995                                    | -                                     | -                                                  | 34,77,995                              | 5.86                                                                | 34,77,995                                                     | -       | 34,77,995   | 5.86                                | -                                                                                   | 5.86                                                                                                                                             | -                                | -                               | -                                                       | -                               | 34,77,995                                                 |
|        | PRIYADARSHINI KANODIA                                               | AAPPK1984N | -                          | 14,73,735                                    | -                                     | -                                                  | 14,73,735                              | 2.48                                                                | 14,73,735                                                     | -       | 14,73,735   | 2.48                                | -                                                                                   | 2.48                                                                                                                                             | -                                | -                               | -                                                       | -                               | 14,73,735                                                 |
|        | SAMEER LALIT KANODIA                                                | AJGPK8714Q | -                          | 14,72,858                                    | -                                     | -                                                  | 14,72,858                              | 2.48                                                                | 14,72,858                                                     | -       | 14,72,858   | 2.48                                | -                                                                                   | 2.48                                                                                                                                             | -                                | -                               | -                                                       | -                               | 14,72,858                                                 |
|        | ANEESHA ADITYA DALMIA                                               | AAEPK6981G | -                          | 13,52,874                                    | -                                     | -                                                  | 13,52,874                              | 2.28                                                                | 13,52,874                                                     | -       | 13,52,874   | 2.28                                | -                                                                                   | 2.28                                                                                                                                             | -                                | -                               | -                                                       | -                               | 13,52,874                                                 |
|        | AMRITA VIDUR BHOGILAL                                               | AAIPB8792Q | -                          | 3,19,143                                     | -                                     | -                                                  | 3,19,143                               | 0.54                                                                | 3,19,143                                                      | -       | 3,19,143    | 0.54                                | -                                                                                   | 0.54                                                                                                                                             | -                                | -                               | -                                                       | -                               | 3,19,143                                                  |
|        | LALIT S KANODIA HUF-2                                               | AAAH03883Q | -                          | 74,264                                       | -                                     | -                                                  | 74,264                                 | 0.13                                                                | 74,264                                                        | -       | 74,264      | 0.13                                | -                                                                                   | 0.13                                                                                                                                             | -                                | -                               | -                                                       | -                               | 74,264                                                    |
|        | YOGENDRA SURAJMAL KANODIA                                           | AADPK4863A | -                          | 6,500                                        | -                                     | -                                                  | 6,500                                  | 0.01                                                                | 6,500                                                         | -       | 6,500       | 0.01                                | -                                                                                   | 0.01                                                                                                                                             | -                                | -                               | -                                                       | -                               | 6,500                                                     |
|        | YOGENDRA KANODIA                                                    | AAAHY0346M | -                          | 1,700                                        | -                                     | -                                                  | 1,700                                  | 0.00                                                                | 1,700                                                         | -       | 1,700       | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1,700                                                     |
|        | RAHUL LALIT KANODIA                                                 | AAEPK7955J | -                          | 209                                          | -                                     | -                                                  | 209                                    | 0.00                                                                | 209                                                           | -       | 209         | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 209                                                       |
|        | CHANDRAVATI S KANODIA                                               | AAQPK7329A | -                          | 36                                           | -                                     | -                                                  | 36                                     | 0.00                                                                | 36                                                            | -       | 36          | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 36                                                        |
|        | VIDUR V BHOGILAL                                                    | AAKPB9206D | -                          | 3,74,000                                     | -                                     | -                                                  | 3,74,000                               | 0.63                                                                | 3,74,000                                                      | -       | 3,74,000    | 0.63                                | -                                                                                   | 0.63                                                                                                                                             | -                                | -                               | -                                                       | -                               | 3,74,000                                                  |
| (b)    | Central Government/State Government(s)                              |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (c)    | Financial Institutions / Banks                                      |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)    | Any Other (specify)                                                 |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)(i) | Bodies Corporate                                                    |            | 1                          | 3,18,13,742                                  | -                                     | -                                                  | 3,18,13,742                            | 53.63                                                               | 3,18,13,742                                                   | -       | 3,18,13,742 | 53.63                               | -                                                                                   | 53.63                                                                                                                                            | -                                | -                               | -                                                       | -                               | 3,18,13,742                                               |
|        | LIMITED                                                             | AAACD3760B | -                          | 3,18,13,742                                  | -                                     | -                                                  | 3,18,13,742                            | 53.63                                                               | 3,18,13,742                                                   | -       | 3,18,13,742 | 53.63                               | -                                                                                   | 53.63                                                                                                                                            | -                                | -                               | -                                                       | -                               | 3,18,13,742                                               |
|        | Sub Total (A)(1)                                                    |            | 13                         | 4,36,72,314                                  | -                                     | -                                                  | 4,36,72,314                            | 73.62                                                               | 4,36,72,314                                                   | -       | 4,36,72,314 | 73.62                               | -                                                                                   | 73.62                                                                                                                                            | -                                | -                               | -                                                       | -                               | 4,36,72,314                                               |
| 2      | Foreign                                                             |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (a)    | Individuals (Non-Resident Individuals/Foreign Individuals)          |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (b)    | Government                                                          |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (c)    | Institutions                                                        |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)    | Foreign Portfolio Investor                                          |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (e)    | Any Other (specify)                                                 |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (e)(i) | Bodies Corporate                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
|        | Sub Total (A)(2)                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
|        | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |            | 13                         | 4,36,72,314                                  | -                                     | -                                                  | 4,36,72,314                            | 73.62                                                               | 4,36,72,314                                                   | -       | 4,36,72,314 | 73.62                               | -                                                                                   | 73.62                                                                                                                                            | -                                | -                               | -                                                       | -                               | 4,36,72,314                                               |

CERTIFIED TRUE COPY



Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED  
Script Code and name : NSE - DATAMGLOB , BSE - 532528

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
| Nil                                                                                                                                                                                                            |                   |

CERTIFIED TRUE COPY





Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table III - Statement showing Shareholding Pattern of the Public shareholder  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|         | Category and Name of the shareholders (I)                                     | PAN (II)   | No. of sharehold-ers (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|---------|-------------------------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|         |                                                                               |            |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|         |                                                                               |            |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| 1       | Institutions                                                                  |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a)     | Mutual Funds/UTI                                                              |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (b)     | Venture Capital Funds                                                         |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Alternate Investment Funds                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Foreign Venture Capital Investors                                             |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Foreign Portfolio Investors                                                   |            | 3                          | 1,77,500                                     | -                                     | -                                                  | 1,77,500                               | 0.30                                                                | 1,77,500                                                      | -       | 1,77,500    | 0.30                                | -                                                                                   | 0.30                                                                                                                        | -                                | -                               | -                                                       | -                                                | 1,77,500                                                   |
| (f)     | Financial Institutions / Banks                                                |            | 3                          | 58,899                                       | -                                     | -                                                  | 58,899                                 | 0.10                                                                | 58,899                                                        | -       | 58,899      | 0.10                                | -                                                                                   | 0.10                                                                                                                        | -                                | -                               | -                                                       | -                                                | 58,899                                                     |
| (g)     | Insurance Companies                                                           |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (h)     | Provident Funds / Pension Funds                                               |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | Any Other (specify)                                                           |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)(ii) | Qualified Foreign Investor                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(1)                                                              |            | 6                          | 2,36,399                                     | -                                     | -                                                  | 2,36,399                               | 0.40                                                                | 2,36,399                                                      | -       | 2,36,399    | 0.40                                | -                                                                                   | 0.40                                                                                                                        | -                                | -                               | -                                                       | -                                                | 2,36,399                                                   |
| (2)     | Central Government/State Government(s)/ President of India                    |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(2)                                                              |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| 3       | Non-institutions                                                              |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a-i)   | Individuals - shareholders holding nominal share capital up to Rs 2 Lakh      |            | 20124                      | 83,64,585                                    | -                                     | -                                                  | 83,64,585                              | 14.10                                                               | 83,64,585                                                     | -       | 83,64,585   | 14.10                               | -                                                                                   | 14.10                                                                                                                       | -                                | -                               | -                                                       | -                                                | 82,59,388                                                  |
| (a-ii)  | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh |            | 21                         | 40,67,106                                    | -                                     | -                                                  | 40,67,106                              | 6.86                                                                | 40,67,106                                                     | -       | 40,67,106   | 6.86                                | -                                                                                   | 6.86                                                                                                                        | -                                | -                               | -                                                       | -                                                | 40,67,106                                                  |
|         | SHAUNAK JAGDISH SHAH                                                          | AAQPS1939J | 0                          | 9,99,149                                     | -                                     | -                                                  | 9,99,149                               | 1.68                                                                | 9,99,149                                                      | -       | 9,99,149    | 1.68                                | -                                                                                   | 1.68                                                                                                                        | -                                | -                               | -                                                       | -                                                | 9,99,149                                                   |
|         | JAGDISH AMRITLAL SHAH                                                         | AAJPS1641L | 0                          | 7,48,395                                     | -                                     | -                                                  | 7,48,395                               | 1.26                                                                | 7,48,395                                                      | -       | 7,48,395    | 1.26                                | -                                                                                   | 1.26                                                                                                                        | -                                | -                               | -                                                       | -                                                | 7,48,395                                                   |
| (b)     | NBFCs registered with RBI                                                     |            | 5                          | 17,288                                       | -                                     | -                                                  | 17,288                                 | 0.03                                                                | 17,288                                                        | -       | 17,288      | 0.03                                | -                                                                                   | 0.03                                                                                                                        | -                                | -                               | -                                                       | -                                                | 17,288                                                     |
| (c)     | Employee Trusts                                                               |            | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Overseas Depositories (holding DRs)(balancing figure)                         |            | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Any Other (specify)                                                           |            | 773                        | 29,65,645                                    | -                                     | -                                                  | 2965645                                | 5.00                                                                | 2965645                                                       | 0       | 2965645     | 5.00                                | -                                                                                   | 5.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 29,65,145                                                  |
| (i)     | NRI Rept                                                                      |            | 287                        | 4,86,659                                     | -                                     | -                                                  | 4,86,659                               | 0.82                                                                | 4,86,659                                                      | -       | 4,86,659    | 0.82                                | -                                                                                   | 0.82                                                                                                                        | -                                | -                               | -                                                       | -                                                | 4,86,659                                                   |
| (ii)    | NRI Non -Rept                                                                 |            | 122                        | 1,38,384                                     | -                                     | -                                                  | 1,38,384                               | 0.23                                                                | 1,38,384                                                      | -       | 1,38,384    | 0.23                                | -                                                                                   | 0.23                                                                                                                        | -                                | -                               | -                                                       | -                                                | 1,38,384                                                   |
| (iii)   | Trusts                                                                        |            | 2                          | 865                                          | -                                     | -                                                  | 865                                    | 0.00                                                                | 865                                                           | -       | 865         | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 865                                                        |
| (iv)    | OCB                                                                           |            | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (v)     | Foreign National                                                              |            | 1                          | 18,000                                       | -                                     | -                                                  | 18,000                                 | 0.03                                                                | 18,000                                                        | -       | 18,000      | 0.03                                | -                                                                                   | 0.03                                                                                                                        | -                                | -                               | -                                                       | -                                                | 18,000                                                     |
| (vi)    | Foreign Bodies                                                                |            | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vii)   | Clearing Member                                                               |            | 52                         | 77,676                                       | -                                     | -                                                  | 77,676                                 | 0.13                                                                | 77,676                                                        | -       | 77,676      | 0.13                                | -                                                                                   | 0.13                                                                                                                        | -                                | -                               | -                                                       | -                                                | 77,676                                                     |
| (viii)  | Bodies Corporate                                                              |            | 308                        | 21,97,782                                    | -                                     | -                                                  | 21,97,782                              | 3.70                                                                | 21,97,782                                                     | -       | 21,97,782   | 3.70                                | -                                                                                   | 3.70                                                                                                                        | -                                | -                               | -                                                       | -                                                | 21,97,282                                                  |
| (ix)    | Unclaimed/Esrow Account                                                       |            | 0                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (x)     | Any Other                                                                     |            | 1                          | 46,279                                       | -                                     | -                                                  | 46,279                                 | 0.08                                                                | 46,279                                                        | -       | 46,279      | 0.08                                | -                                                                                   | 0.08                                                                                                                        | -                                | -                               | -                                                       | -                                                | 46,279                                                     |
|         | Sub Total (B)(3)                                                              |            | 20,923                     | 1,54,14,624                                  | -                                     | -                                                  | 1,54,14,624                            | 25.98                                                               | 1,54,14,624                                                   | -       | 1,54,14,624 | 25.98                               | -                                                                                   | 25.98                                                                                                                       | -                                | -                               | -                                                       | -                                                | 1,53,08,927                                                |
|         | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                            |            | 20,929                     | 1,56,51,023                                  | -                                     | -                                                  | 1,56,51,023                            | 26.38                                                               | 1,56,51,023                                                   | -       | 1,56,51,023 | 26.38                               | -                                                                                   | 26.38                                                                                                                       | -                                | -                               | -                                                       | -                                                | 1,55,45,326                                                |

CERTIFIED TRUE COPY



Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED

Script Code and name : NSE - DATAMGLOB , BSE - 532528

| Name of shareholder | Name of PAC | No. of shareholders | Holding % |
|---------------------|-------------|---------------------|-----------|
| Nil                 |             |                     |           |

CERTIFIED TRUE COPY





Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED

Script Code and name : NSE - DATAMGLOB , BSE - 532528

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No of Shares held |
|---------------------|-------------------|
| Nil                 |                   |

CERTIFIED TRUE COPY



Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|                                                                | Category and Name of the shareholders (I)                                            | PAN (II) | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |       |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |       | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not Applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (1)                                                            | Custodian/ DR Holder                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (2)                                                            | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) |                                                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |

CERTIFIED TRUE COPY





"DGLS - Post Mergers - without PAN"

Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED

Script Code and name : NSE - DATAMGLOB , BSE - 532528

Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

| Sr. No. | Particulars                                                                            | Promoter and Promoter Group | Public | Non Promoter Non Public |
|---------|----------------------------------------------------------------------------------------|-----------------------------|--------|-------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No                          | No     | No                      |
| 2       | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | No                          | No     | No                      |
| 3       | Whether the Listed Entity has any shares against which depository receipts are issued? | No                          | No     | No                      |
| 4       | Whether the Listed Entity has any shares in locked-in?                                 | No                          | No     | No                      |
| 5       | Whether any shares held by promoters are pledged or otherwise encumbered?              | No                          | No     | No                      |
| 6       | Whether the Listed Entity has issued any Differential Voting Rights?                   | No                          | No     | No                      |

CERTIFIED TRUE COPY



Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table I - Summary Statement holding of specified securities  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value: 5.00

| Category<br>(I) | Category of shareholder<br>(II) | Nos. of share holders<br>(III) | No. of fully paid up equity shares held<br>(IV) | No. of partly paid-up equity shares held<br>(V) | Nos. of shares underlying Depository Receipts<br>(VI) | Total Nos. shares held<br>(VII = IV+V+VI) | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957)<br>(VIII)<br>As a % of (A+B+C2) | Number of voting Rights held in each class of securities<br>(IX) |         |                | No of shares underlying outstanding convertible Securities (including warrants)<br>(X) | Shareholding as a % assuming full conversion of convertible securities(as a % of diluted share capital)<br>(XI) =(VII)+(X) as a % of A+B+C2 | Number of Locked in shares<br>(XII) |     | Number of shares pledged or encumbered<br>(XIII) |     | Number of equity shares held in dematerialized form<br>(XIV) |
|-----------------|---------------------------------|--------------------------------|-------------------------------------------------|-------------------------------------------------|-------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|---------|----------------|----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-----|--------------------------------------------------|-----|--------------------------------------------------------------|
|                 |                                 |                                |                                                 |                                                 |                                                       |                                           |                                                                                                           | No of voting Rights                                              |         |                |                                                                                        |                                                                                                                                             | Total as a % of (A+B+C)             |     |                                                  |     |                                                              |
|                 |                                 |                                |                                                 |                                                 |                                                       |                                           |                                                                                                           | Class X                                                          | Class Y | Total          |                                                                                        |                                                                                                                                             |                                     |     |                                                  |     |                                                              |
|                 |                                 |                                |                                                 |                                                 |                                                       |                                           |                                                                                                           |                                                                  |         |                |                                                                                        |                                                                                                                                             |                                     | No. | As a % of total shares held<br>(b)               | No. |                                                              |
| (A)             | Promoter and Promoter Group     | 13                             | 4,36,72,314                                     | -                                               | -                                                     | 4,36,72,314                               | 73.62                                                                                                     | 4,36,72,314                                                      | -       | 4,36,72,314    | 73.62                                                                                  | -                                                                                                                                           | -                                   | -   | -                                                | -   | 4,36,72,314                                                  |
| (B)             | Public                          | 20,929                         | 1,56,51,023                                     | -                                               | -                                                     | 1,56,51,023                               | 26.38                                                                                                     | 1,56,51,023                                                      | -       | 1,56,51,023    | 26.38                                                                                  | -                                                                                                                                           | -                                   | -   | -                                                | -   | 1,55,45,326                                                  |
| (C)             | Non Promoter - Non Public       | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                         | -                                                                | -       | -              | -                                                                                      | -                                                                                                                                           | -                                   | -   | -                                                | -   | -                                                            |
| (C1)            | Shares underlying DRs           | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                         | -                                                                | -       | -              | -                                                                                      | -                                                                                                                                           | -                                   | -   | -                                                | -   | -                                                            |
| (C2)            | Shares held by Employee Trusts  | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                         | -                                                                | -       | -              | -                                                                                      | -                                                                                                                                           | -                                   | -   | -                                                | -   | -                                                            |
|                 | Total                           | 20,942                         | 5,93,23,337                                     | -                                               | -                                                     | 5,93,23,337                               | 100.00                                                                                                    | 5,93,23,337                                                      | -       | 5,93,23,337.00 | 100.00                                                                                 | -                                                                                                                                           | 100.00                              | -   | -                                                | -   | 5,92,17,640                                                  |

CERTIFIED TRUE COPY





Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|        | Category and Name of the shareholders (I)                           | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = (IV+V+VI)) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked In shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerializ ed form (XIV) |
|--------|---------------------------------------------------------------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|
|        |                                                                     |                            |                                              |                                       |                                                    |                                          |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                            |
|        |                                                                     |                            |                                              |                                       |                                                    |                                          |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| 1      | Indian                                                              |                            |                                              |                                       |                                                    |                                          |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals/Hindu Undivided Family                                  | 12                         | 1,18,58,572                                  | -                                     | -                                                  | 1,18,58,572                              | 19.99                                                               | 1,18,58,572                                                   | -       | 1,18,58,572 | 19.99                               | -                                                                                   | 19.99                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,18,58,572                                                |
|        | ASHA LALIT KANODIA                                                  | -                          | 33,05,258                                    | -                                     | -                                                  | 33,05,258                                | 5.57                                                                | 33,05,258                                                     | -       | 33,05,258   | 5.57                                | -                                                                                   | 5.57                                                                                                                                             | -                                | -                               | -                                                       | -                               | 33,05,258                                                  |
|        | LALIT SURAJMAL KANODIA                                              | -                          | 34,77,995                                    | -                                     | -                                                  | 34,77,995                                | 5.86                                                                | 34,77,995                                                     | -       | 34,77,995   | 5.86                                | -                                                                                   | 5.86                                                                                                                                             | -                                | -                               | -                                                       | -                               | 34,77,995                                                  |
|        | PRIYADARSHINI KANODIA                                               | -                          | 14,73,735                                    | -                                     | -                                                  | 14,73,735                                | 2.48                                                                | 14,73,735                                                     | -       | 14,73,735   | 2.48                                | -                                                                                   | 2.48                                                                                                                                             | -                                | -                               | -                                                       | -                               | 14,73,735                                                  |
|        | SAMEER LALIT KANODIA                                                | -                          | 14,72,858                                    | -                                     | -                                                  | 14,72,858                                | 2.48                                                                | 14,72,858                                                     | -       | 14,72,858   | 2.48                                | -                                                                                   | 2.48                                                                                                                                             | -                                | -                               | -                                                       | -                               | 14,72,858                                                  |
|        | ANEESHA ADITYA DALMIA                                               | -                          | 13,52,874                                    | -                                     | -                                                  | 13,52,874                                | 2.28                                                                | 13,52,874                                                     | -       | 13,52,874   | 2.28                                | -                                                                                   | 2.28                                                                                                                                             | -                                | -                               | -                                                       | -                               | 13,52,874                                                  |
|        | AMRITA VIDUR BHOGILAL                                               | -                          | 3,19,143                                     | -                                     | -                                                  | 3,19,143                                 | 0.54                                                                | 3,19,143                                                      | -       | 3,19,143    | 0.54                                | -                                                                                   | 0.54                                                                                                                                             | -                                | -                               | -                                                       | -                               | 3,19,143                                                   |
|        | LALIT S KANODIA HUF-2                                               | -                          | 74,264                                       | -                                     | -                                                  | 74,264                                   | 0.13                                                                | 74,264                                                        | -       | 74,264      | 0.13                                | -                                                                                   | 0.13                                                                                                                                             | -                                | -                               | -                                                       | -                               | 74,264                                                     |
|        | YOGENDRA SURAJMAL KANODIA                                           | -                          | 6,500                                        | -                                     | -                                                  | 6,500                                    | 0.01                                                                | 6,500                                                         | -       | 6,500       | 0.01                                | -                                                                                   | 0.01                                                                                                                                             | -                                | -                               | -                                                       | -                               | 6,500                                                      |
|        | YOGENDRA KANODIA                                                    | -                          | 1,700                                        | -                                     | -                                                  | 1,700                                    | 0.00                                                                | 1,700                                                         | -       | 1,700       | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1,700                                                      |
|        | RAHUL LALIT KANODIA                                                 | -                          | 209                                          | -                                     | -                                                  | 209                                      | 0.00                                                                | 209                                                           | -       | 209         | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 209                                                        |
|        | CHANDRAVATI S KANODIA                                               | -                          | 36                                           | -                                     | -                                                  | 36                                       | 0.00                                                                | 36                                                            | -       | 36          | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 36                                                         |
|        | VIDUR V BHOGILAL                                                    | -                          | 3,74,000                                     | -                                     | -                                                  | 3,74,000                                 | 0.63                                                                | 3,74,000                                                      | -       | 3,74,000    | 0.63                                | -                                                                                   | 0.63                                                                                                                                             | -                                | -                               | -                                                       | -                               | 3,74,000                                                   |
| (b)    | Central Government/State Government(s)                              | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)    | Financial Institutions / Banks                                      | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)    | Any Other (specify)                                                 | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)(i) | Bodies Corporate                                                    | 1                          | 3,18,13,742                                  | -                                     | -                                                  | 3,18,13,742                              | 53.63                                                               | 3,18,13,742                                                   | -       | 3,18,13,742 | 53.63                               | -                                                                                   | 53.63                                                                                                                                            | -                                | -                               | -                                                       | -                               | 3,18,13,742                                                |
|        | LIMITED                                                             | -                          | 3,18,13,742                                  | -                                     | -                                                  | 3,18,13,742                              | 53.63                                                               | 3,18,13,742                                                   | -       | 3,18,13,742 | 53.63                               | -                                                                                   | 53.63                                                                                                                                            | -                                | -                               | -                                                       | -                               | 3,18,13,742                                                |
|        | Sub Total (A)(1)                                                    | 13                         | 4,36,72,314                                  | -                                     | -                                                  | 4,36,72,314                              | 73.62                                                               | 4,36,72,314                                                   | -       | 4,36,72,314 | 73.62                               | -                                                                                   | 73.62                                                                                                                                            | -                                | -                               | -                                                       | -                               | 4,36,72,314                                                |
| 2      | Foreign                                                             |                            |                                              |                                       |                                                    |                                          |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals (Non-Resident Individuals/Foreign Individuals)          | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (b)    | Government                                                          | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)    | Institutions                                                        | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)    | Foreign Portfolio Investor                                          | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)    | Any Other (specify)                                                 | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)(i) | Bodies Corporate                                                    | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|        | Sub Total (A)(2)                                                    | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|        | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 13                         | 4,36,72,314                                  | -                                     | -                                                  | 4,36,72,314                              | 73.62                                                               | 4,36,72,314                                                   | -       | 4,36,72,314 | 73.62                               | -                                                                                   | 73.62                                                                                                                                            | -                                | -                               | -                                                       | -                               | 4,36,72,314                                                |

CERTIFIED TRUE COPY



Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED  
Script Code and name : NSE - DATAMGLOB , BSE - 532528

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
|                                                                                                                                                                                                                | Nil               |

CERTIFIED TRUE COPY





Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table III - Statement showing Shareholding Pattern of the Public shareholder  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|         | Category and Name of the shareholders (I)                                     | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerialized form (XIV) |
|---------|-------------------------------------------------------------------------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------------|
|         |                                                                               |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                           |
|         |                                                                               |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                           |
| 1       | Institutions                                                                  |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                           |
| (a)     | Mutual Funds/UTI                                                              | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (b)     | Venture Capital Funds                                                         | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (c)     | Alternate Investment Funds                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (d)     | Foreign Venture Capital Investors                                             | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (e)     | Foreign Portfolio Investors                                                   | 3                          | 1,77,500                                     | -                                     | -                                                  | 1,77,500                               | 0.30                                                                | 1,77,500                                                      | -       | 1,77,500    | 0.30                                | -                                                                                   | 0.30                                                                                                                        | -                                | -                               | -                                                       | -                                                | 1,77,500                                                  |
| (f)     | Financial Institutions / Banks                                                | 3                          | 58,899                                       | -                                     | -                                                  | 58,899                                 | 0.10                                                                | 58,899                                                        | -       | 58,899      | 0.10                                | -                                                                                   | 0.10                                                                                                                        | -                                | -                               | -                                                       | -                                                | 58,899                                                    |
| (g)     | Insurance Companies                                                           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (h)     | Provident Funds / Pension Funds                                               | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (i)     | Any Other (specify)                                                           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (i)(ii) | Qualified Foreign Investor                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
|         | Sub Total (B)(1)                                                              | 6                          | 2,36,399                                     | -                                     | -                                                  | 2,36,399                               | 0.40                                                                | 2,36,399                                                      | -       | 2,36,399    | 0.40                                | -                                                                                   | 0.40                                                                                                                        | -                                | -                               | -                                                       | -                                                | 2,36,399                                                  |
| (2)     | Central Government/State Government(s)/ President of India                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
|         | Sub Total (B)(2)                                                              | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| 3       | Non-Institutions                                                              |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                           |
| (a-i)   | Individuals - shareholders holding nominal share capital up to Rs 2 Lakh      | 20124                      | 83,64,585                                    | -                                     | -                                                  | 83,64,585                              | 14.10                                                               | 83,64,585                                                     | -       | 83,64,585   | 14.10                               | -                                                                                   | 14.10                                                                                                                       | -                                | -                               | -                                                       | -                                                | 82,59,388                                                 |
| (a-ii)  | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh | 21                         | 40,67,106                                    | -                                     | -                                                  | 40,67,106                              | 6.86                                                                | 40,67,106                                                     | -       | 40,67,106   | 6.86                                | -                                                                                   | 6.86                                                                                                                        | -                                | -                               | -                                                       | -                                                | 40,67,106                                                 |
|         | SHAUNAK JAGDISH SHAH                                                          | 0                          | 9,99,149                                     | -                                     | -                                                  | 9,99,149                               | 1.68                                                                | 9,99,149                                                      | -       | 9,99,149    | 1.68                                | -                                                                                   | 1.68                                                                                                                        | -                                | -                               | -                                                       | -                                                | 9,99,149                                                  |
|         | JAGDISH AMRITLAL SHAH                                                         | 0                          | 7,48,395                                     | -                                     | -                                                  | 7,48,395                               | 1.26                                                                | 7,48,395                                                      | -       | 7,48,395    | 1.26                                | -                                                                                   | 1.26                                                                                                                        | -                                | -                               | -                                                       | -                                                | 7,48,395                                                  |
| (b)     | NBFCs registered with RBI                                                     | 5                          | 17,288                                       | -                                     | -                                                  | 17,288                                 | 0.03                                                                | 17,288                                                        | -       | 17,288      | 0.03                                | -                                                                                   | 0.03                                                                                                                        | -                                | -                               | -                                                       | -                                                | 17,288                                                    |
| (c)     | Employee Trusts                                                               | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (d)     | Overseas Depositories (holding DRs)(balancing figure)                         | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (e)     | Any Other (specify)                                                           | 773                        | 29,65,645                                    | -                                     | -                                                  | 2965645                                | 5.00                                                                | 2965645                                                       | 0       | 2965645     | 5.00                                | -                                                                                   | 5.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 29,65,145                                                 |
| (i)     | NRI Rept                                                                      | 287                        | 4,86,659                                     | -                                     | -                                                  | 4,86,659                               | 0.82                                                                | 4,86,659                                                      | -       | 4,86,659    | 0.82                                | -                                                                                   | 0.82                                                                                                                        | -                                | -                               | -                                                       | -                                                | 4,86,659                                                  |
| (ii)    | NRI Non -Rept                                                                 | 122                        | 1,38,384                                     | -                                     | -                                                  | 1,38,384                               | 0.23                                                                | 1,38,384                                                      | -       | 1,38,384    | 0.23                                | -                                                                                   | 0.23                                                                                                                        | -                                | -                               | -                                                       | -                                                | 1,38,384                                                  |
| (iii)   | Trusts                                                                        | 2                          | 865                                          | -                                     | -                                                  | 865                                    | 0.00                                                                | 865                                                           | -       | 865         | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 865                                                       |
| (iv)    | OCB                                                                           | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (v)     | Foreign National                                                              | 1                          | 18,000                                       | -                                     | -                                                  | 18,000                                 | 0.03                                                                | 18,000                                                        | -       | 18,000      | 0.03                                | -                                                                                   | 0.03                                                                                                                        | -                                | -                               | -                                                       | -                                                | 18,000                                                    |
| (vi)    | Foreign Bodies                                                                | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (vii)   | Clearing Member                                                               | 52                         | 77,676                                       | -                                     | -                                                  | 77,676                                 | 0.13                                                                | 77,676                                                        | -       | 77,676      | 0.13                                | -                                                                                   | 0.13                                                                                                                        | -                                | -                               | -                                                       | -                                                | 77,676                                                    |
| (viii)  | Bodies Corporate                                                              | 308                        | 21,97,782                                    | -                                     | -                                                  | 21,97,782                              | 3.70                                                                | 21,97,782                                                     | -       | 21,97,782   | 3.70                                | -                                                                                   | 3.70                                                                                                                        | -                                | -                               | -                                                       | -                                                | 21,97,282                                                 |
| (ix)    | Unclaimed/Esrow Account                                                       | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -           | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (x)     | Any Other                                                                     | 1                          | 46,279                                       | -                                     | -                                                  | 46,279                                 | 0.08                                                                | 46,279                                                        | -       | 46,279      | 0.08                                | -                                                                                   | 0.08                                                                                                                        | -                                | -                               | -                                                       | -                                                | 46,279                                                    |
|         | Sub Total (B)(3)                                                              | 20,923                     | 1,54,14,624                                  | -                                     | -                                                  | 1,54,14,624                            | 25.98                                                               | 1,54,14,624                                                   | -       | 1,54,14,624 | 25.98                               | -                                                                                   | 25.98                                                                                                                       | -                                | -                               | -                                                       | -                                                | 1,53,08,927                                               |
|         | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                            | 20,929                     | 1,56,51,023                                  | -                                     | -                                                  | 1,56,51,023                            | 26.38                                                               | 1,56,51,023                                                   | -       | 1,56,51,023 | 26.38                               | -                                                                                   | 26.38                                                                                                                       | -                                | -                               | -                                                       | -                                                | 1,55,45,326                                               |

CERTIFIED TRUE COPY



Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED

Script Code and name : NSE - DATAMGLOB , BSE - 532528

| Name of shareholder | Name of PAC | No. of shareholders | Holding % |
|---------------------|-------------|---------------------|-----------|
| Nil                 |             |                     |           |

CERTIFIED TRUE COPY





Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

Name of Listed Entity : DATAMATICS GLOBAL SERVICES LIMITED

Script Code and name : NSE - DATAMGLOB , BSE - 532528

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No of Shares held |
|---------------------|-------------------|
| Nil                 |                   |

CERTIFIED TRUE COPY



Post merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder  
Name of Listed Entity: DATAMATICS GLOBAL SERVICES LIMITED  
Face Value 5.00

|                                                                | Category and Name of the shareholders (I)                                            | PAN (II) | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = (IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |       | No of shares underlying outstanding convertible Securities (Including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked In shares (XII)    |         | Number of shares pledged or otherwise encumbered (XIII) |                          | Number of equity shares held in dematerializ ed form (XIV) |                                                  |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|---------------------------------------------------------|--------------------------|------------------------------------------------------------|--------------------------------------------------|
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                          |                                                                     | No of voting Rights                                           |         |       |                                                                                     |                                                                                                                             | Total as a % of Total voting rights | No. (a) | As a % of total shares held (b)                         | No. (a) (Not Applicable) |                                                            | As a % of total shares held (b) (Not Applicable) |
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                          |                                                                     | Class X                                                       | Class Y | Total |                                                                                     |                                                                                                                             |                                     |         |                                                         |                          |                                                            |                                                  |
| (1)                                                            | Custodian/ DR Holder                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -     | -                                                                                   | -                                                                                                                           | -                                   | -       | -                                                       | -                        | -                                                          |                                                  |
| (2)                                                            | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) |          | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -     | -                                                                                   | -                                                                                                                           | -                                   | -       | -                                                       | -                        | -                                                          |                                                  |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) |                                                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -     | -                                                                                   | -                                                                                                                           | -                                   | -       | -                                                       | -                        | -                                                          |                                                  |

CERTIFIED TRUE COPY





" LUMINA - Pre-merged - with PAN "

Name of Unlisted Entity : LUMINA DATAMATICS LIMITED

Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

| Sr. No. | Particulars                                                                              | Promoter and Promoter Group | Public | Non Promoter Non Public |
|---------|------------------------------------------------------------------------------------------|-----------------------------|--------|-------------------------|
| 1       | Whether the Unlisted Entity has issued any partly paid up shares?                        | NO                          | NO     | NO                      |
| 2       | Whether the Unlisted Entity has issued any Convertible Securities or Warrants?           | NO                          | NO     | NO                      |
| 3       | Whether the Unlisted Entity has any shares against which depository receipts are issued? | NO                          | NO     | NO                      |
| 4       | Whether the Unlisted Entity has any shares in locked-in?                                 | NO                          | NO     | NO                      |
| 5       | Whether any shares held by promoters are pledged or otherwise encumbered?                | NO                          | NA     | NA                      |
| 6       | Whether the Unlisted Entity has issued any Differential Voting Rights?                   | NO                          | NO     | NO                      |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table I - Summary Statement holding of specified securities  
Name of Unlisted Entity : LUMINA DATAMATICS LIMITED  
Face Value 10.00

| Category<br>ry<br>(I) | Category of<br>shareholder<br>(II) | Nos. of<br>share<br>holders<br>(III) | No. of fully<br>paid up<br>equity<br>shares<br>held<br>(IV) | No. of partly<br>paid-up<br>equity<br>shares<br>held<br>(V) | Nos. of shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total Nos.<br>shares<br>held<br>(VII =<br>IV+V+VI) | Shareholding<br>as a % of total<br>no. of shares<br>(Calculated as<br>per SCRR,<br>1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of voting Rights held in<br>each class of securities<br>(IX) |            |             |                                   | No of shares<br>underlying<br>outstanding<br>convertible<br>Securities<br>(Including<br>warrants)<br>(X) | Shareholding<br>as a % assuming<br>full conversion<br>of convertible<br>securities(as a %<br>of diluted share<br>capital)<br>(XI) =(VII)+(X)<br>as a % of A+B+C2 | Number of<br>Locked in<br>shares<br>(XII) |                                          | Number of shares<br>pledged or<br>encumbered<br>(XIII) |                                          | Number of<br>equity<br>shares held<br>in<br>dematerializ<br>ed form<br>(XIV) |
|-----------------------|------------------------------------|--------------------------------------|-------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|------------|-------------|-----------------------------------|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|------------------------------------------|--------------------------------------------------------|------------------------------------------|------------------------------------------------------------------------------|
|                       |                                    |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             | No of voting Rights                                                 |            |             | Total as<br>a % of<br>(A+B+<br>C) |                                                                                                          |                                                                                                                                                                  | No. (a)                                   | As a % of<br>total shares<br>held<br>(b) | No. (a)                                                | As a % of<br>total shares<br>held<br>(b) |                                                                              |
|                       |                                    |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             | Class<br>X                                                          | Class<br>Y | Total       |                                   |                                                                                                          |                                                                                                                                                                  |                                           |                                          |                                                        |                                          |                                                                              |
|                       | Equity Shareholders                |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             |                                                                     |            |             |                                   |                                                                                                          |                                                                                                                                                                  |                                           |                                          |                                                        |                                          |                                                                              |
| (A)                   | Promoter and Promoter Group        | 7                                    | 1,00,28,655                                                 | -                                                           | -                                                              | 1,00,28,655                                        | 98.04                                                                                                                       | 1,00,28,655                                                         | -          | 1,00,28,655 | 98.04                             | -                                                                                                        | 98.04                                                                                                                                                            | -                                         | -                                        | -                                                      | -                                        | 1,00,28,655                                                                  |
| (B)                   | Public                             | -                                    | 2,00,000                                                    | -                                                           | -                                                              | 2,00,000                                           | 1.96                                                                                                                        | 2,00,000                                                            | -          | 2,00,000    | 1.96                              | -                                                                                                        | 1.96                                                                                                                                                             | -                                         | -                                        | -                                                      | -                                        | 2,00,000                                                                     |
| (C)                   | Non Promoter - Non Public          | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
| (C1)                  | Shares underlying DRs              | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
| (C2)                  | Shares held by Employee Trusts     | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
|                       | Total                              | 7                                    | 1,02,28,655                                                 | -                                                           | -                                                              | 1,02,28,655                                        | 100.00                                                                                                                      | 1,02,28,655                                                         | -          | 1,02,28,655 | 100.00                            | -                                                                                                        | 100.00                                                                                                                                                           | -                                         | -                                        | -                                                      | -                                        | 1,02,28,655                                                                  |
|                       | Preference Shareholders            |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             |                                                                     |            |             |                                   |                                                                                                          |                                                                                                                                                                  |                                           |                                          |                                                        |                                          |                                                                              |
| (A)                   | Promoter and Promoter Group        | 1                                    | 2,76,70,856                                                 | -                                                           | -                                                              | 2,76,70,856                                        | 100.00                                                                                                                      | 2,76,70,856                                                         | -          | 2,76,70,856 | 100.00                            | -                                                                                                        | 100.00                                                                                                                                                           | -                                         | -                                        | -                                                      | -                                        | 2,76,70,856                                                                  |
| (B)                   | Public                             | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
| (C)                   | Non Promoter - Non Public          | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
| (C1)                  | Shares underlying DRs              | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
| (C2)                  | Shares held by Employee Trusts     | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
|                       | Total                              | 1                                    | 2,76,70,856                                                 | -                                                           | -                                                              | 2,76,70,856                                        | 100.00                                                                                                                      | 2,76,70,856                                                         | -          | 2,76,70,856 | 100.00                            | -                                                                                                        | 100.00                                                                                                                                                           | -                                         | -                                        | -                                                      | -                                        | 2,76,70,856                                                                  |

CERTIFIED TRUE COPY





Pre-merger Shareholding pattern (Equity Shares) filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Unlisted Entity: LUMINA DATAMATICS LIMITED  
Face Value 10.00

|        | Category and Name of the shareholders (I)                           | PAN (II)   | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------|---------------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|        |                                                                     |            |                            |                                              |                                       |                                                    |                                              |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |
|        |                                                                     |            |                            |                                              |                                       |                                                    |                                              |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| 1      | Indian                                                              |            |                            |                                              |                                       |                                                    |                                              |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (a)    | Individuals/Hindu Undivided Family                                  |            | 6                          | 6                                            | -                                     | -                                                  | 6                                            | 0.00                                                                | 6                                                             | -       | 6           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 6                                                         |
|        | LALIT SURAJMAL KANODIA*                                             | AAEPK7954K | -                          | 1                                            | -                                     | -                                                  | 1                                            | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                         |
|        | ASHA LALIT KANODIA*                                                 | AAHPK6030H | -                          | 1                                            | -                                     | -                                                  | 1                                            | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                         |
|        | RAHUL LALIT KANODIA*                                                | AAEPK7955J | -                          | 1                                            | -                                     | -                                                  | 1                                            | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                         |
|        | VIDUR BHOGILAL*                                                     | AAKPB9206D | -                          | 1                                            | -                                     | -                                                  | 1                                            | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                         |
|        | SAMEER LALIT KANODIA*                                               | AJGPK8714Q | -                          | 1                                            | -                                     | -                                                  | 1                                            | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                         |
|        | DIVYA KUMAT*                                                        | ABFPA4445F | -                          | 1                                            | -                                     | -                                                  | 1                                            | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                         |
| (b)    | Central Government/State Government(s)                              |            | -                          | -                                            | -                                     | -                                                  | -                                            | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (c)    | Financial Institutions / Banks                                      |            | -                          | -                                            | -                                     | -                                                  | -                                            | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)    | Any Other (specify)                                                 |            | -                          | -                                            | -                                     | -                                                  | -                                            | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)(i) | Bodies Corporate                                                    |            | 1                          | 1,00,28,649                                  | -                                     | -                                                  | 1,00,28,649                                  | 98.04                                                               | 1,00,28,649                                                   | -       | 1,00,28,649 | 98.04                               | -                                                                                   | 98.04                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,00,28,649                                               |
|        | Datamatics Global Services Limited                                  | AACD4471B  | -                          | 1,00,28,649                                  | -                                     | -                                                  | 1,00,28,649                                  | 98.04                                                               | 1,00,28,649                                                   | -       | 1,00,28,649 | 98.04                               | -                                                                                   | 98.04                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,00,28,649                                               |
|        | Sub Total (A)(1)                                                    |            | 7                          | 1,00,28,655                                  | -                                     | -                                                  | 1,00,28,655                                  | 98.04                                                               | 1,00,28,655                                                   | -       | 1,00,28,655 | 98.04                               | -                                                                                   | 98.04                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,00,28,655                                               |
| 2      | Foreign                                                             |            |                            |                                              |                                       |                                                    |                                              |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (a)    | Individuals (Non-Resident Individuals/Foreign Individuals)          |            | -                          | -                                            | -                                     | -                                                  | -                                            | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (b)    | Government                                                          |            | -                          | -                                            | -                                     | -                                                  | -                                            | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (c)    | Institutions                                                        |            | -                          | -                                            | -                                     | -                                                  | -                                            | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)    | Foreign Portfolio Investor                                          |            | -                          | -                                            | -                                     | -                                                  | -                                            | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (e)    | Any Other (specify)                                                 |            | -                          | -                                            | -                                     | -                                                  | -                                            | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (e)(i) | Bodies Corporate                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                            | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
|        | Sub Total (A)(2)                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                            | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
|        | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |            | 7                          | 1,00,28,655                                  | -                                     | -                                                  | 1,00,28,655                                  | 98.04                                                               | 1,00,28,655                                                   | -       | 1,00,28,655 | 98.04                               | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | 1,00,28,655                                               |

\* as a nominee shareholder of Datamatics Global Services Limited

CERTIFIED TRUE COPY



Pre-merger Shareholding (Preference Shares) pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Unlisted Entity: LUMINA DATAMATICS LIMITED  
Face Value 10.00

|        | Category and Name of the shareholders (I)                                      | PAN (II)  | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = IV+V+VI | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------|--------------------------------------------------------------------------------|-----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|        |                                                                                |           |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |
|        |                                                                                |           |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| 1      | Indian                                                                         |           |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (a)    | Individuals/Hindu Undivided Family                                             |           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (b)    | Central Government/State Government(s)                                         |           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (c)    | Financial Institutions / Banks                                                 |           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)    | Any Other (specify)                                                            |           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)(i) | Bodies Corporate                                                               |           | 1                          | 2,76,70,856                                  | -                                     | -                                                  | 2,76,70,856                            | 100.00                                                              | 2,76,70,856                                                   | -       | 2,76,70,856 | 100.00                              | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | 2,76,70,856                                               |
|        | Datamatics Global Services Limited                                             | AACD4471B | 1                          | 2,76,70,856                                  | -                                     | -                                                  | 2,76,70,856                            | 100.00                                                              | 2,76,70,856                                                   | -       | 2,76,70,856 | 100.00                              | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | 2,76,70,856                                               |
|        | Sub Total (A)(1)                                                               |           | 1                          | 2,76,70,856                                  | -                                     | -                                                  | 2,76,70,856                            | 100.00                                                              | 2,76,70,856                                                   | -       | 2,76,70,856 | 100.00                              | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | 2,76,70,856                                               |
| 2      | Foreign                                                                        |           |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (a)    | Individuals (Non-Resident Individuals/Foreign Individuals)                     |           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (b)    | Government                                                                     |           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (c)    | Institutions                                                                   |           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)    | Foreign Portfolio Investor                                                     |           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (e)    | Any Other (specify)                                                            |           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (e)(i) | Bodies Corporate                                                               |           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
|        | Sub Total (A)(2)                                                               |           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
|        | Total Preference Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |           | 1                          | 2,76,70,856                                  | -                                     | -                                                  | 2,76,70,856                            | 100.00                                                              | 2,76,70,856                                                   | -       | 2,76,70,856 | 100.00                              | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | 2,76,70,856                                               |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LUMINA DATAMATICS LIMITED

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
| Nil                                                                                                                                                                                                            |                   |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table III - Statement showing Shareholding Pattern of the Public shareholder  
Name of Unlisted Entity: LUMINA DATAMATICS LIMITED  
Face Value 10.00

|         | Category and Name of the shareholders (I)                                     | PAN (II) | No. of share olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = (IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |          |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|---------|-------------------------------------------------------------------------------|----------|---------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|----------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|         |                                                                               |          |                           |                                              |                                       |                                                    |                                          |                                                                     | No of voting Rights                                           |         |          | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|         |                                                                               |          |                           |                                              |                                       |                                                    |                                          |                                                                     | Class X                                                       | Class Y | Total    |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| 1       | Institutions                                                                  |          |                           |                                              |                                       |                                                    |                                          |                                                                     |                                                               |         |          |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a)     | Mutual Funds/UTI                                                              |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (b)     | Venture Capital Funds                                                         |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Alternate Investment Funds                                                    |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Foreign Venture Capital Investors                                             |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Foreign Portfolio Investors                                                   |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (f)     | Financial Institutions / Banks                                                |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (g)     | Insurance Companies                                                           |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (h)     | Provident Funds / Pension Funds                                               |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | Any Other (specify)                                                           |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)(ii) | Qualified Foreign Investor                                                    |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(1)                                                              |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (2)     | Central Government/State Government(s)/ President of India                    |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(2)                                                              |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| 3       | Non-institutions                                                              |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (a-i)   | Individuals - shareholders holding nominal share capital up to Rs 2 Lakh      |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (a-ii)  | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh |          | 1                         | 2,00,000                                     | -                                     | -                                                  | 2,00,000                                 | 1.96                                                                | 2,00,000                                                      | -       | 2,00,000 | 1.96                                | -                                                                                   | 1.96                                                                                                                        | -                                | -                               | -                                                       | -                                                | 2,00,000                                                   |
| (b)     | NBFCs registered with RBI                                                     |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Employee Trusts                                                               |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Overseas Depositories (holding DRs)(balancing figure)                         |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Any Other (specify)                                                           |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | NRI Rept                                                                      |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (ii)    | NRI Non -Rept                                                                 |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (iii)   | Trusts                                                                        |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (iv)    | OCB                                                                           |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (v)     | Foreign National                                                              |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vi)    | Foreign Bodies                                                                |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vii)   | Clearing Member                                                               |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (viii)  | Bodies Corporate                                                              |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (ix)    | Unclaimed/Escrow Account                                                      |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (x)     | Any Other                                                                     |          | -                         | -                                            | -                                     | -                                                  | -                                        | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(3)                                                              |          | 1                         | 2,00,000                                     | -                                     | -                                                  | 2,00,000                                 | 1.96                                                                | 2,00,000                                                      | -       | 2,00,000 | 1.96                                | -                                                                                   | 1.96                                                                                                                        | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                            |          | 1                         | 2,00,000                                     | -                                     | -                                                  | 2,00,000                                 | 1.96                                                                | 2,00,000                                                      | -       | 2,00,000 | 1.96                                | -                                                                                   | 1.96                                                                                                                        | -                                | -                               | -                                                       | -                                                | 2,00,000                                                   |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LUMINA DATAMATICS LIMITED

| Name of shareholder | Name of PAC | No. of shareholders | Holding % |
|---------------------|-------------|---------------------|-----------|
| NIL                 |             |                     |           |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LUMINA DATAMATICS LIMITED

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
| Nil                                                                                                                                                                                                            |                   |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder  
Name of Unlisted Entity: LUMINA DATAMATICS LIMITED  
Face Value 10.00

|                                                                | Category and Name of the shareholders (I)                                            | PAN (II) | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |       |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                         |                                                                     | No of voting Rights                                           |         |       | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not Applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                         |                                                                     | Class X                                                       | Class Y | Total |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (1)                                                            | Custodian/ DR Holder                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (2)                                                            | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) |                                                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |

CERTIFIED TRUE COPY



" LUMINA - Pre-merged - without PAN "

Name of Unlisted Entity : LUMINA DATAMATICS LIMITED

Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

| Sr. No. | Particulars                                                                              | Promoter and Promoter Group | Public | Non Promoter Non Public |
|---------|------------------------------------------------------------------------------------------|-----------------------------|--------|-------------------------|
| 1       | Whether the Unlisted Entity has issued any partly paid up shares?                        | NO                          | NO     | NO                      |
| 2       | Whether the Unlisted Entity has issued any Convertible Securities or Warrants?           | NO                          | NO     | NO                      |
| 3       | Whether the Unlisted Entity has any shares against which depository receipts are issued? | NO                          | NO     | NO                      |
| 4       | Whether the Unlisted Entity has any shares in locked-in?                                 | NO                          | NO     | NO                      |
| 5       | Whether any shares held by promoters are pledged or otherwise encumbered?                | NO                          | NA     | NA                      |
| 6       | Whether the Unlisted Entity has issued any Differential Voting Rights?                   | NO                          | NO     | NO                      |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table I - Summary Statement holding of specified securities  
Name of Unlisted Entity : LUMINA DATAMATICS LIMITED  
Face Value 10.00

| Category<br>(I) | Category of<br>shareholder<br>(II) | Nos. of<br>share<br>holders<br>(III) | No. of fully<br>paid up<br>equity<br>shares<br>held<br>(IV) | No. of partly<br>paid-up<br>equity<br>shares<br>held<br>(V) | Nos. of shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total Nos.<br>shares<br>held<br>(VII =<br>IV+V+VI) | Shareholding<br>as a % of total<br>no. of shares<br>(Calculated as<br>per SCRR,<br>1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of voting Rights held in<br>each class of securities<br>(IX) |            |             |                                   | No of shares<br>underlying<br>outstanding<br>convertible<br>Securities<br>(including<br>warrants)<br>(X) | Shareholding<br>as a % assuming<br>full conversion<br>of convertible<br>securities(as a %<br>of diluted share<br>capital)<br>(XI) =(VII)+(X)<br>as a % of A+B+C2 | Number of<br>Locked in<br>shares<br>(XII) |                                          | Number of shares<br>pledged or<br>encumbered<br>(XIII) |                                          | Number of<br>equity<br>shares held<br>in<br>dematerializ<br>ed form<br>(XIV) |
|-----------------|------------------------------------|--------------------------------------|-------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|------------|-------------|-----------------------------------|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|------------------------------------------|--------------------------------------------------------|------------------------------------------|------------------------------------------------------------------------------|
|                 |                                    |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             | No of voting Rights                                                 |            |             | Total as<br>a % of<br>(A+B+<br>C) |                                                                                                          |                                                                                                                                                                  | No.<br>(a)                                | As a % of<br>total shares<br>held<br>(b) | No.<br>(a)                                             | As a % of<br>total shares<br>held<br>(b) |                                                                              |
|                 |                                    |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             | Class<br>X                                                          | Class<br>Y | Total       |                                   |                                                                                                          |                                                                                                                                                                  |                                           |                                          |                                                        |                                          |                                                                              |
|                 | Equity Shareholders                |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             |                                                                     |            |             |                                   |                                                                                                          |                                                                                                                                                                  |                                           |                                          |                                                        |                                          |                                                                              |
| (A)             | Promoter and Promoter Group        | 7                                    | 1,00,28,655                                                 | -                                                           | -                                                              | 1,00,28,655                                        | 98.04                                                                                                                       | 1,00,28,655                                                         | -          | 1,00,28,655 | 98.04                             | -                                                                                                        | 98.04                                                                                                                                                            | -                                         | -                                        | -                                                      | -                                        | 1,00,28,655                                                                  |
| (B)             | Public                             | -                                    | 2,00,000                                                    | -                                                           | -                                                              | 2,00,000                                           | 1.96                                                                                                                        | 2,00,000                                                            | -          | 2,00,000    | 1.96                              | -                                                                                                        | 1.96                                                                                                                                                             | -                                         | -                                        | -                                                      | -                                        | 2,00,000                                                                     |
| (C)             | Non Promoter - Non Public          | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
| (C1)            | Shares underlying DRs              | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
| (C2)            | Shares held by Employee Trusts     | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
|                 | Total                              | 7                                    | 1,02,28,655                                                 | -                                                           | -                                                              | 1,02,28,655                                        | 100.00                                                                                                                      | 1,02,28,655                                                         | -          | 1,02,28,655 | 100.00                            | -                                                                                                        | 100.00                                                                                                                                                           | -                                         | -                                        | -                                                      | -                                        | 1,02,28,655                                                                  |
|                 | Preference Shareholders            |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             |                                                                     |            |             |                                   |                                                                                                          |                                                                                                                                                                  |                                           |                                          |                                                        |                                          |                                                                              |
| (A)             | Promoter and Promoter Group        | 1                                    | 2,76,70,856                                                 | -                                                           | -                                                              | 2,76,70,856                                        | 100.00                                                                                                                      | 2,76,70,856                                                         | -          | 2,76,70,856 | 100.00                            | -                                                                                                        | 100.00                                                                                                                                                           | -                                         | -                                        | -                                                      | -                                        | 2,76,70,856                                                                  |
| (B)             | Public                             | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
| (C)             | Non Promoter - Non Public          | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
| (C1)            | Shares underlying DRs              | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
| (C2)            | Shares held by Employee Trusts     | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                         | -                                        | -                                                      | -                                        | -                                                                            |
|                 | Total                              | 1                                    | 2,76,70,856                                                 | -                                                           | -                                                              | 2,76,70,856                                        | 100.00                                                                                                                      | 2,76,70,856                                                         | -          | 2,76,70,856 | 100.00                            | -                                                                                                        | 100.00                                                                                                                                                           | -                                         | -                                        | -                                                      | -                                        | 2,76,70,856                                                                  |

CERTIFIED TRUE COPY



Pre-merger Shareholding pattern (Equity Shares) filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Unlisted Entity: LUMINA DATAMATICS LIMITED  
Face Value 10.00

|        | Category and Name of the shareholders (I)                           | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerializ ed form (XIV) |
|--------|---------------------------------------------------------------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|
|        |                                                                     |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                            |
|        |                                                                     |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| 1      | Indian                                                              |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals/Hindu Undivided Family                                  | 6                          | 6                                            | -                                     | -                                                  | 6                                      | 0.00                                                                | 6                                                             | -       | 6           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 6                                                          |
|        | LALIT SURAJMAL KANODIA*                                             | -                          | 1                                            | -                                     | -                                                  | 1                                      | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                          |
|        | ASHA LALIT KANODIA*                                                 | -                          | 1                                            | -                                     | -                                                  | 1                                      | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                          |
|        | RAHUL LALIT KANODIA*                                                | -                          | 1                                            | -                                     | -                                                  | 1                                      | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                          |
|        | VIDUR BHOGILAL*                                                     | -                          | 1                                            | -                                     | -                                                  | 1                                      | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                          |
|        | SAMEER LALIT KANODIA*                                               | -                          | 1                                            | -                                     | -                                                  | 1                                      | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                          |
|        | DIVYA KUMAT*                                                        | -                          | 1                                            | -                                     | -                                                  | 1                                      | 0.00                                                                | 1                                                             | -       | 1           | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1                                                          |
| (b)    | Central Government/State Government(s)                              | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)    | Financial Institutions / Banks                                      | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)    | Any Other (specify)                                                 | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)(i) | Bodies Corporate                                                    | 1                          | 1,00,28,649                                  | -                                     | -                                                  | 1,00,28,649                            | 98.04                                                               | 1,00,28,649                                                   | -       | 1,00,28,649 | 98.04                               | -                                                                                   | 98.04                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,00,28,649                                                |
|        | Datamatics Global Services Limited                                  | -                          | 1,00,28,649                                  | -                                     | -                                                  | 1,00,28,649                            | 98.04                                                               | 1,00,28,649                                                   | -       | 1,00,28,649 | 98.04                               | -                                                                                   | 98.04                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,00,28,649                                                |
|        | Sub Total (A)(1)                                                    | 7                          | 1,00,28,655                                  | -                                     | -                                                  | 1,00,28,655                            | 98.04                                                               | 1,00,28,655                                                   | -       | 1,00,28,655 | 98.04                               | -                                                                                   | 98.04                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,00,28,655                                                |
| 2      | Foreign                                                             |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals (Non-Resident Individuals/Foreign Individuals)          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (b)    | Government                                                          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)    | Institutions                                                        | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)    | Foreign Portfolio Investor                                          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)    | Any Other (specify)                                                 | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)(i) | Bodies Corporate                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|        | Sub Total (A)(2)                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|        | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 7                          | 1,00,28,655                                  | -                                     | -                                                  | 1,00,28,655                            | 98.04                                                               | 1,00,28,655                                                   | -       | 1,00,28,655 | 98.04                               | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | 1,00,28,655                                                |

\* as a nominee shareholder of Datamatics Global Sen

CERTIFIED TRUE COPY





Pre-merger Shareholding (Preference Shares) pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Unlisted Entity: LUMINA DATAMATICS LIMITED  
Face Value 10.00

|        | Category and Name of the shareholders (I)                                      | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = (IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked In shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerializ ed form (XIV) |
|--------|--------------------------------------------------------------------------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|
|        |                                                                                |                            |                                              |                                       |                                                    |                                          |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                            |
|        |                                                                                |                            |                                              |                                       |                                                    |                                          |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| 1      | Indian                                                                         |                            |                                              |                                       |                                                    |                                          |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals/Hindu Undivided Family                                             |                            | -                                            | -                                     | -                                                  | -                                        | -                                                                   |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (b)    | Central Government/State Government(s)                                         |                            | -                                            | -                                     | -                                                  | -                                        | -                                                                   |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (c)    | Financial Institutions / Banks                                                 |                            |                                              | -                                     | -                                                  | -                                        | -                                                                   |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (d)    | Any Other (specify)                                                            |                            | -                                            | -                                     | -                                                  | -                                        | -                                                                   |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (d)(i) | Bodies Corporate                                                               | 1                          | 2,76,70,856                                  |                                       |                                                    | 2,76,70,856                              | 100.00                                                              | 2,76,70,856                                                   | -       | 2,76,70,856 | 100.00                              |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 | 2,76,70,856                                                |
|        | Datamatics Global Services Limited                                             | 1                          | 2,76,70,856                                  | -                                     | -                                                  | 2,76,70,856                              | 100.00                                                              | 2,76,70,856                                                   | -       | 2,76,70,856 | 100.00                              |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 | 2,76,70,856                                                |
|        | Sub Total (A)(1)                                                               | 1                          | 2,76,70,856                                  |                                       | -                                                  | 2,76,70,856                              | 100.00                                                              | 2,76,70,856                                                   | -       | 2,76,70,856 | 100.00                              |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 | 2,76,70,856                                                |
| 2      | Foreign                                                                        |                            |                                              |                                       |                                                    |                                          |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals (Non-Resident Individuals/Foreign Individuals)                     |                            | -                                            | -                                     | -                                                  | -                                        | -                                                                   |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (b)    | Government                                                                     |                            | -                                            | -                                     | -                                                  | -                                        | -                                                                   |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (c)    | Institutions                                                                   |                            | -                                            | -                                     | -                                                  | -                                        | -                                                                   |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (d)    | Foreign Portfolio Investor                                                     |                            | -                                            | -                                     | -                                                  | -                                        | -                                                                   |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (e)    | Any Other (specify)                                                            |                            | -                                            | -                                     | -                                                  | -                                        | -                                                                   |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (e)(i) | Bodies Corporate                                                               |                            | -                                            | -                                     | -                                                  | -                                        | -                                                                   |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
|        | Sub Total (A)(2)                                                               |                            | -                                            | -                                     | -                                                  | -                                        | -                                                                   |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
|        | Total Preference Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 1                          | 2,76,70,856                                  | -                                     | -                                                  | 2,76,70,856                              | 100.00                                                              | 2,76,70,856                                                   | -       | 2,76,70,856 | 100.00                              |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 | 2,76,70,856                                                |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LUMINA DATAMATICS LIMITED

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No of Shares held |
|---------------------|-------------------|
| Nil                 |                   |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table III - Statement showing Shareholding Pattern of the Public shareholder  
Name of Unlisted Entity: LUMINA DATAMATICS LIMITED  
Face Value 10.00

|         | Category and Name of the shareholders (I)                                     | PAN (II) | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |          |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held In dematerializ ed form (XIV) |
|---------|-------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|----------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|         |                                                                               |          |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |          | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|         |                                                                               |          |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total    |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| 1       | Institutions                                                                  |          |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |          |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a)     | Mutual Funds/UTI                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (b)     | Venture Capital Funds                                                         |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Alternate Investment Funds                                                    |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Foreign Venture Capital Investors                                             |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Foreign Portfolio Investors                                                   |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (f)     | Financial Institutions / Banks                                                |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (g)     | Insurance Companies                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (h)     | Provident Funds / Pension Funds                                               |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | Any Other (specify)                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)(ii) | Qualified Foreign Investor                                                    |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(1)                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (2)     | Central Government/State Government(s)/ President of India                    |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(2)                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| 3       | Non-institutions                                                              |          |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |          |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a-i)   | Individuals - shareholders holding nominal share capital up to Rs 2 Lakh      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (a-ii)  | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh |          | 1                          | 2,00,000                                     | -                                     | -                                                  | 2,00,000                               | 1.96                                                                | 2,00,000                                                      | -       | 2,00,000 | 1.96                                | -                                                                                   | 1.96                                                                                                                        | -                                | -                               | -                                                       | -                                                | 2,00,000                                                   |
| (b)     | NBFCs registered with RBI                                                     |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Employee Trusts                                                               |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Overseas Depositories (holding DRs)(balancing figure)                         |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Any Other (specify)                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | NRI Rept                                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (ii)    | NRI Non -Rept                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (iii)   | Trusts                                                                        |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (iv)    | OCB                                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (v)     | Foreign National                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vi)    | Foreign Bodies                                                                |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vii)   | Clearing Member                                                               |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (viii)  | Bodies Corporate                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (ix)    | Unclaimed/Escrow Account                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (x)     | Any Other                                                                     |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(3)                                                              |          | 1                          | 2,00,000                                     | -                                     | -                                                  | 2,00,000                               | 1.96                                                                | 2,00,000                                                      | -       | 2,00,000 | 1.96                                | -                                                                                   | 1.96                                                                                                                        | -                                | -                               | -                                                       | -                                                | 2,00,000                                                   |
|         | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                            |          | 1                          | 2,00,000                                     | -                                     | -                                                  | 2,00,000                               | 1.96                                                                | 2,00,000                                                      | -       | 2,00,000 | 1.96                                | -                                                                                   | 1.96                                                                                                                        | -                                | -                               | -                                                       | -                                                | 2,00,000                                                   |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LUMINA DATAMATICS LIMITED

| Name of shareholder | Name of PAC | No. of shareholders | Holding % |
|---------------------|-------------|---------------------|-----------|
| NIL                 |             |                     |           |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

Name of Unlisted Entity : LUMINA DATAMATICS LIMITED

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No of Shares held |
|---------------------|-------------------|
|                     | Nil               |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder  
Name of Unlisted Entity: LUMINA DATAMATICS LIMITED  
Face Value 10.00

|                                                                | Category and Name of the shareholders (I)                                            | PAN (II) | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |       |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |       | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not Applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (1)                                                            | Custodian/ DR Holder                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (2)                                                            | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) |                                                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |

CERTIFIED TRUE COPY





" LDR - Pre merged - with PAN "

Name of Unlisted Entity : LDR ERETAIL LIMITED

Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

| Sr. No. | Particulars                                                                              | Promoter and Promoter Group | Public | Non Promoter Non Public |
|---------|------------------------------------------------------------------------------------------|-----------------------------|--------|-------------------------|
| 1       | Whether the Unlisted Entity has issued any partly paid up shares?                        | NO                          | NO     | NO                      |
| 2       | Whether the Unlisted Entity has issued any Convertible Securities or Warrants?           | NO                          | NO     | NO                      |
| 3       | Whether the Unlisted Entity has any shares against which depository receipts are issued? | NO                          | NO     | NO                      |
| 4       | Whether the Unlisted Entity has any shares in locked-in?                                 | NO                          | NO     | NO                      |
| 5       | Whether any shares held by promoters are pledged or otherwise encumbered?                | NO                          | NA     | NA                      |
| 6       | Whether the Unlisted Entity has issued any Differential Voting Rights?                   | NO                          | NO     | NO                      |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table I - Summary Statement holding of specified securities  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 10.00

| Category<br>ry<br>(I) | Category of<br>shareholder<br>(II) | Nos. of share<br>holders<br>(III) | No. of fully<br>paid up<br>equity<br>shares<br>held<br>(IV) | No. of partly<br>paid-up<br>equity<br>shares<br>held<br>(V) | Nos. of shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total Nos.<br>shares<br>held<br>(VII =<br>IV+V+VI) | Shareholding<br>as a % of total<br>no. of shares<br>(Calculated as<br>per SCRR,<br>1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of voting Rights held in<br>each class of securities<br>(IX) |            |           |                                   | No of shares<br>underlying<br>outstanding<br>convertible<br>Securities<br>(including<br>warrants)<br>(X) | Shareholding<br>as a % assuming<br>full conversion<br>of convertible<br>securities(as a %<br>of diluted share<br>capital)<br>(XI) =(VII)+(X)<br>as a % of A+B+C2 | Number of<br>Locked in<br>shares<br>(XII)           |   | Number of shares<br>pledged or<br>encumbered<br>(XIII) |   | Number of<br>equity<br>shares held<br>in<br>dematerializ<br>ed form<br>(XIV) |
|-----------------------|------------------------------------|-----------------------------------|-------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|------------|-----------|-----------------------------------|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|---|--------------------------------------------------------|---|------------------------------------------------------------------------------|
|                       |                                    |                                   |                                                             |                                                             |                                                                |                                                    |                                                                                                                             | No of voting Rights                                                 |            |           | Total as<br>a % of<br>(A+B+<br>C) |                                                                                                          |                                                                                                                                                                  | No. (a)<br>As a % of<br>total shares<br>held<br>(b) |   | No. (a)<br>As a % of<br>total shares<br>held<br>(b)    |   |                                                                              |
|                       |                                    |                                   |                                                             |                                                             |                                                                |                                                    |                                                                                                                             | Class<br>X                                                          | Class<br>Y | Total     |                                   |                                                                                                          |                                                                                                                                                                  |                                                     |   |                                                        |   |                                                                              |
|                       | Equity Shareholders                |                                   |                                                             |                                                             |                                                                |                                                    |                                                                                                                             |                                                                     |            |           |                                   |                                                                                                          |                                                                                                                                                                  |                                                     |   |                                                        |   |                                                                              |
| (A)                   | Promoter and Promoter Group        | 7                                 | 1,00,000                                                    | -                                                           | -                                                              | 1,00,000                                           | 100.00                                                                                                                      | 1,00,000                                                            | -          | 1,00,000  | 100.00                            | -                                                                                                        | 100.00                                                                                                                                                           | -                                                   | - | -                                                      | - | -                                                                            |
| (B)                   | Public                             | -                                 | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                                   | - | -                                                      | - | -                                                                            |
| (C)                   | Non Promoter - Non Public          | -                                 | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                                   | - | -                                                      | - | -                                                                            |
| (C1)                  | Shares underlying DRs              | -                                 | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                                   | - | -                                                      | - | -                                                                            |
| (C2)                  | Shares held by Employee Trusts     | -                                 | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                                   | - | -                                                      | - | -                                                                            |
|                       | Total                              | 7                                 | 1,00,000                                                    | -                                                           | -                                                              | 1,00,000                                           | 100.00                                                                                                                      | 1,00,000                                                            | -          | 1,00,000  | 100.00                            | -                                                                                                        | 100.00                                                                                                                                                           | -                                                   | - | -                                                      | - | -                                                                            |
|                       |                                    |                                   |                                                             |                                                             |                                                                |                                                    |                                                                                                                             |                                                                     |            |           |                                   |                                                                                                          |                                                                                                                                                                  |                                                     |   |                                                        |   |                                                                              |
|                       | Preference Shareholders            |                                   |                                                             |                                                             |                                                                |                                                    |                                                                                                                             |                                                                     |            |           |                                   |                                                                                                          |                                                                                                                                                                  |                                                     |   |                                                        |   | -                                                                            |
| (A)                   | Promoter and Promoter Group        | 1                                 | 49,50,000                                                   | -                                                           | -                                                              | 49,50,000                                          | 100.00                                                                                                                      | 49,50,000                                                           | -          | 49,50,000 | 100.00                            | -                                                                                                        | 100.00                                                                                                                                                           | -                                                   | - | -                                                      | - | -                                                                            |
| (B)                   | Public                             | -                                 | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                                   | - | -                                                      | - | -                                                                            |
| (C)                   | Non Promoter - Non Public          | -                                 | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                                   | - | -                                                      | - | -                                                                            |
| (C1)                  | Shares underlying DRs              | -                                 | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                                   | - | -                                                      | - | -                                                                            |
| (C2)                  | Shares held by Employee Trusts     | -                                 | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                 | -                                                                                                        | -                                                                                                                                                                | -                                                   | - | -                                                      | - | -                                                                            |
|                       | Total                              | 1                                 | 49,50,000                                                   | -                                                           | -                                                              | 49,50,000                                          | 100.00                                                                                                                      | 49,50,000                                                           | -          | 49,50,000 | 100.00                            | -                                                                                                        | 100.00                                                                                                                                                           | -                                                   | - | -                                                      | - | -                                                                            |

CERTIFIED TRUE COPY





Pre-merger Shareholding pattern (Equity Shares) filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 10.00

|        | Category and Name of the shareholders (I)                           | PAN (II)   | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |          |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerializ ed form (XIV) |
|--------|---------------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|----------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|
|        |                                                                     |            |                            |                                              |                                       |                                                    |                                         |                                                                     | No of voting Rights                                           |         |          | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                            |
|        |                                                                     |            |                            |                                              |                                       |                                                    |                                         |                                                                     | Class X                                                       | Class Y | Total    |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| 1      | Indian                                                              |            |                            |                                              |                                       |                                                    |                                         |                                                                     |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals/Hindu Undivided Family                                  |            | 6                          | 12                                           | -                                     | -                                                  | 12                                      | 0.01                                                                | 12                                                            | -       | 12       | 0.01                                | -                                                                                   | 0.01                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                          |
|        | ASHA LALIT KANODIA*                                                 | AAHPK6030H | -                          | 2                                            | -                                     | -                                                  | 2                                       | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                          |
|        | LALIT SURAJMAL KANODIA*                                             | AAEPK7954K | -                          | 2                                            | -                                     | -                                                  | 2                                       | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                          |
|        | VIDUR BHOGILAL*                                                     | AAKP89206D | -                          | 2                                            | -                                     | -                                                  | 2                                       | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                          |
|        | SAMEER LALIT KANODIA*                                               | AJGPK8714Q | -                          | 2                                            | -                                     | -                                                  | 2                                       | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                          |
|        | ANJU KANODIA*                                                       | AABPA7440D | -                          | 2                                            | -                                     | -                                                  | 2                                       | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                          |
|        | RAHUL LALIT KANODIA*                                                | AAEPK7955J | -                          | 2                                            | -                                     | -                                                  | 2                                       | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                          |
| (b)    | Central Government/State Government(s)                              |            | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)    | Financial Institutions / Banks                                      |            | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)    | Any Other (specify)                                                 |            | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)(i) | Bodies Corporate                                                    |            | 1                          | 99,988                                       | -                                     | -                                                  | 99,988                                  | 99.99                                                               | 99,988                                                        | -       | 99,988   | 99.99                               | -                                                                                   | 99.99                                                                                                                                            | -                                | -                               | -                                                       | -                               | -                                                          |
|        | Lumina Datamatics Limited                                           | AABCL3918Q | -                          | 99,988                                       | -                                     | -                                                  | 99,988                                  | 99.99                                                               | 99,988                                                        | -       | 99,988   | 99.99                               | -                                                                                   | 99.99                                                                                                                                            | -                                | -                               | -                                                       | -                               | -                                                          |
|        | Sub Total (A)(1)                                                    |            | 7                          | 1,00,000                                     | -                                     | -                                                  | 1,00,000                                | 100.00                                                              | 1,00,000                                                      | -       | 1,00,000 | 100.00                              | -                                                                                   | 100.00                                                                                                                                           | -                                | -                               | -                                                       | -                               | -                                                          |
| 2      | Foreign                                                             |            |                            |                                              |                                       |                                                    |                                         |                                                                     |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals (Non-Resident Individuals/Foreign Individuals)          |            | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (b)    | Government                                                          |            | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)    | Institutions                                                        |            | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)    | Foreign Portfolio Investor                                          |            | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)    | Any Other (specify)                                                 |            | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)(i) | Bodies Corporate                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|        | Sub Total (A)(2)                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|        | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |            | 7                          | 1,00,000                                     | -                                     | -                                                  | 1,00,000                                | 100.00                                                              | 1,00,000                                                      | -       | 1,00,000 | 100.00                              | -                                                                                   | 100.00                                                                                                                                           | -                                | -                               | -                                                       | -                               | -                                                          |

\* as a nominee shareholder of Lumina Datamatics Limited

CERTIFIED TRUE COPY



Pre-merger Shareholding (Preference Shares) pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 10.00

|                                                                                | Category and Name of the shareholders (I)                  | PAN (II)   | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |           |           |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked In shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerializ ed form (XIV) |
|--------------------------------------------------------------------------------|------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|-----------|-----------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|
|                                                                                |                                                            |            |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |           |           | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                            |
|                                                                                |                                                            |            |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y   | Total     |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| 1                                                                              | Indian                                                     |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |           |           |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)                                                                            | Individuals/Hindu Undivided Family                         |            |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -         | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (b)                                                                            | Central Government/State Government(s)                     |            |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -         | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)                                                                            | Financial Institutions / Banks                             |            |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -         | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)                                                                            | Any Other (specify)                                        |            |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -         | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)(i)                                                                         | Bodies Corporate                                           |            | 1                          | 49,50,000                                    | -                                     | -                                                  | 49,50,000                              | 100.00                                                              | 49,50,000                                                     | -         | 49,50,000 | 100.00                              | -                                                                                   | 100.00                                                                                                                                           | -                                | -                               | -                                                       | -                               | -                                                          |
|                                                                                | Lumina Datamatics Limited                                  | AABCL3918Q | 1                          | 49,50,000                                    | -                                     | -                                                  | 49,50,000                              | 100.00                                                              | 49,50,000                                                     | -         | 49,50,000 | 100.00                              | -                                                                                   | 100.00                                                                                                                                           | -                                | -                               | -                                                       | -                               | -                                                          |
|                                                                                | Sub Total (A)(1)                                           |            | 1                          | 49,50,000                                    | -                                     | -                                                  | 49,50,000                              | 100.00                                                              | 49,50,000                                                     | -         | 49,50,000 | 100.00                              | -                                                                                   | 100.00                                                                                                                                           | -                                | -                               | -                                                       | -                               | -                                                          |
| 2                                                                              | Foreign                                                    |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |           |           |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)                                                                            | Individuals (Non-Resident Individuals/Foreign Individuals) |            |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -         | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (b)                                                                            | Government                                                 |            |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -         | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)                                                                            | Institutions                                               |            |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -         | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)                                                                            | Foreign Portfolio Investor                                 |            |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -         | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)                                                                            | Any Other (specify)                                        |            |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -         | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)(i)                                                                         | Bodies Corporate                                           |            |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -         | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|                                                                                | Sub Total (A)(2)                                           |            |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -         | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| Total Preference Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |                                                            |            |                            | 1                                            | 49,50,000                             | -                                                  | -                                      | 49,50,000                                                           | 100.00                                                        | 49,50,000 | -         | 49,50,000                           | 100.00                                                                              | -                                                                                                                                                | 100.00                           | -                               | -                                                       | -                               | -                                                          |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
| Nil                                                                                                                                                                                                            |                   |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table III - Statement showing Shareholding Pattern of the Public shareholder  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 10.00

|         | Category and Name of the shareholders (I)                                     | PAN (II) | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|---------|-------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|         |                                                                               |          |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |       | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|         |                                                                               |          |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| 1       | Institutions                                                                  |          |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |       |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a)     | Mutual Funds/UTI                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (b)     | Venture Capital Funds                                                         |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Alternate Investment Funds                                                    |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Foreign Venture Capital Investors                                             |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Foreign Portfolio Investors                                                   |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (f)     | Financial Institutions / Banks                                                |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (g)     | Insurance Companies                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (h)     | Provident Funds / Pension Funds                                               |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | Any Other (specify)                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)(ii) | Qualified Foreign Investor                                                    |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(1)                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (2)     | Central Government/State Government(s)/ President of India                    |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(2)                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| 3       | Non-Institutions                                                              |          |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |       |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a-i)   | Individuals - shareholders holding nominal share capital up to Rs 2 Lakh      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (a-ii)  | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (b)     | NBFCs registered with RBI                                                     |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Employee Trusts                                                               |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Overseas Depositories (holding DRs)(balancing figure)                         |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Any Other (specify)                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | NRI Rept                                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (ii)    | NRI Non -Rept                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (iii)   | Trusts                                                                        |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (iv)    | OCB                                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (v)     | Foreign National                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vi)    | Foreign Bodies                                                                |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vii)   | Clearing Member                                                               |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (viii)  | Bodies Corporate                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (ix)    | Unclaimed/Escrow Account                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (x)     | Any Other                                                                     |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(3)                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                            |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

| Name of shareholder | Name of PAC | No. of shareholders | Holding % |
|---------------------|-------------|---------------------|-----------|
| NIL                 |             |                     |           |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
|                                                                                                                                                                                                                | Nil               |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 10.00

|                                                                | Category and Name of the shareholders (I)                                            | PAN (II) | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |       |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                         |                                                                     | No of voting Rights                                           |         |       | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not Applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                         |                                                                     | Class X                                                       | Class Y | Total |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (1)                                                            | Custodian/ DR Holder                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (2)                                                            | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) |                                                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |

CERTIFIED TRUE COPY



u LDR - Pre. merged - without PAN"

Name of Unlisted Entity : LDR ERETAIL LIMITED

Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

| Sr. No. | Particulars                                                                              | Promoter and Promoter Group | Public | Non Promoter Non Public |
|---------|------------------------------------------------------------------------------------------|-----------------------------|--------|-------------------------|
| 1       | Whether the Unlisted Entity has issued any partly paid up shares?                        | NO                          | NO     | NO                      |
| 2       | Whether the Unlisted Entity has issued any Convertible Securities or Warrants?           | NO                          | NO     | NO                      |
| 3       | Whether the Unlisted Entity has any shares against which depository receipts are issued? | NO                          | NO     | NO                      |
| 4       | Whether the Unlisted Entity has any shares in locked-in?                                 | NO                          | NO     | NO                      |
| 5       | Whether any shares held by promoters are pledged or otherwise encumbered?                | NO                          | NA     | NA                      |
| 6       | Whether the Unlisted Entity has issued any Differential Voting Rights?                   | NO                          | NO     | NO                      |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table I - Summary Statement holding of specified securities  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 10.00

| Category<br>ry<br>(I) | Category of<br>shareholder<br>(II) | Nos. of<br>share<br>holders<br>(III) | No. of fully<br>paid up<br>equity<br>shares<br>held<br>(IV) | No. of partly<br>paid-up<br>equity<br>shares<br>held<br>(V) | Nos. of shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total Nos.<br>shares<br>held<br>(VII =<br>IV+V+VI) | Shareholding<br>as a % of total<br>no. of shares<br>(Calculated as<br>per SCRR,<br>1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of voting Rights held in<br>each class of securities<br>(IX) |            |           | No of shares<br>underlying<br>outstanding<br>convertible<br>Securities<br>(including<br>warrants)<br>(X) | Shareholding<br>as a % assuming<br>full conversion<br>of convertible<br>securities(as a %<br>of diluted share<br>capital)<br>(XI) =(VII)+(X)<br>as a % of A+B+C2 | Number of<br>Locked in<br>shares<br>(XII) |            | Number of shares<br>pledged or<br>encumbered<br>(XIII) |            | Number of<br>equity<br>shares held<br>in<br>dematerializ<br>ed form<br>(XIV) |                                          |
|-----------------------|------------------------------------|--------------------------------------|-------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|------------|-----------|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|------------|--------------------------------------------------------|------------|------------------------------------------------------------------------------|------------------------------------------|
|                       |                                    |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             | No of voting Rights                                                 |            |           |                                                                                                          |                                                                                                                                                                  | Total as<br>a % of<br>(A+B+<br>C)         | No.<br>(a) | As a % of<br>total shares<br>held<br>(b)               | No.<br>(a) |                                                                              | As a % of<br>total shares<br>held<br>(b) |
|                       |                                    |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             | Class<br>X                                                          | Class<br>Y | Total     |                                                                                                          |                                                                                                                                                                  |                                           |            |                                                        |            |                                                                              |                                          |
|                       | Equity Shareholders                |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             |                                                                     |            |           |                                                                                                          |                                                                                                                                                                  |                                           |            |                                                        |            |                                                                              |                                          |
| (A)                   | Promoter and Promoter Group        | 7                                    | 1,00,000                                                    | -                                                           | -                                                              | 1,00,000                                           | 100.00                                                                                                                      | 1,00,000                                                            | -          | 1,00,000  | 100.00                                                                                                   | -                                                                                                                                                                | 100.00                                    | -          | -                                                      | -          | -                                                                            |                                          |
| (B)                   | Public                             | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                                                                                        | -                                                                                                                                                                | -                                         | -          | -                                                      | -          | -                                                                            |                                          |
| (C)                   | Non Promoter - Non Public          | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                                                                                        | -                                                                                                                                                                | -                                         | -          | -                                                      | -          | -                                                                            |                                          |
| (C1)                  | Shares underlying DRs              | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                                                                                        | -                                                                                                                                                                | -                                         | -          | -                                                      | -          | -                                                                            |                                          |
| (C2)                  | Shares held by Employee Trusts     | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                                                                                        | -                                                                                                                                                                | -                                         | -          | -                                                      | -          | -                                                                            |                                          |
|                       | Total                              | 7                                    | 1,00,000                                                    | -                                                           | -                                                              | 1,00,000                                           | 100.00                                                                                                                      | 1,00,000                                                            | -          | 1,00,000  | 100.00                                                                                                   | -                                                                                                                                                                | 100.00                                    | -          | -                                                      | -          | -                                                                            |                                          |
|                       | Preference Shareholders            |                                      |                                                             |                                                             |                                                                |                                                    |                                                                                                                             |                                                                     |            |           |                                                                                                          |                                                                                                                                                                  |                                           |            |                                                        |            |                                                                              |                                          |
| (A)                   | Promoter and Promoter Group        | 1                                    | 49,50,000                                                   | -                                                           | -                                                              | 49,50,000                                          | 100.00                                                                                                                      | 49,50,000                                                           | -          | 49,50,000 | 100.00                                                                                                   | -                                                                                                                                                                | 100.00                                    | -          | -                                                      | -          | -                                                                            |                                          |
| (B)                   | Public                             | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                                                                                        | -                                                                                                                                                                | -                                         | -          | -                                                      | -          | -                                                                            |                                          |
| (C)                   | Non Promoter - Non Public          | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                                                                                        | -                                                                                                                                                                | -                                         | -          | -                                                      | -          | -                                                                            |                                          |
| (C1)                  | Shares underlying DRs              | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                                                                                        | -                                                                                                                                                                | -                                         | -          | -                                                      | -          | -                                                                            |                                          |
| (C2)                  | Shares held by Employee Trusts     | -                                    | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -         | -                                                                                                        | -                                                                                                                                                                | -                                         | -          | -                                                      | -          | -                                                                            |                                          |
|                       | Total                              | 1                                    | 49,50,000                                                   | -                                                           | -                                                              | 49,50,000                                          | 100.00                                                                                                                      | 49,50,000                                                           | -          | 49,50,000 | 100.00                                                                                                   | -                                                                                                                                                                | 100.00                                    | -          | -                                                      | -          | -                                                                            |                                          |

CERTIFIED TRUE COPY



Pre-merger Shareholding pattern (Equity Shares) filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 10.00

|        | Category and Name of the shareholders (I)                           | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |          |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------|---------------------------------------------------------------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|----------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|        |                                                                     |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |          | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |
|        |                                                                     |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total    |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| 1      | Indian                                                              |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (a)    | Individuals/Hindu Undivided Family                                  | 6                          | 12                                           | -                                     | -                                                  | 12                                     | 0.01                                                                | 12                                                            | -       | 12       | 0.01                                | -                                                                                   | 0.01                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                         |
|        | ASHA LALIT KANODIA*                                                 | -                          | 2                                            | -                                     | -                                                  | 2                                      | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                         |
|        | LALIT SURAJMAL KANODIA*                                             | -                          | 2                                            | -                                     | -                                                  | 2                                      | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                         |
|        | VIDUR BHOGILAL*                                                     | -                          | 2                                            | -                                     | -                                                  | 2                                      | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                         |
|        | SAMEER LALIT KANODIA*                                               | -                          | 2                                            | -                                     | -                                                  | 2                                      | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                         |
|        | ANJU KANODIA*                                                       | -                          | 2                                            | -                                     | -                                                  | 2                                      | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                         |
|        | RAHUL LALIT KANODIA*                                                | -                          | 2                                            | -                                     | -                                                  | 2                                      | 0.00                                                                | 2                                                             | -       | 2        | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | -                                                         |
| (b)    | Central Government/State Government(s)                              | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (c)    | Financial Institutions / Banks                                      | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)    | Any Other (specify)                                                 | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)(i) | Bodies Corporate                                                    | 1                          | 99,988                                       | -                                     | -                                                  | 99,988                                 | 99.99                                                               | 99,988                                                        | -       | 99,988   | 99.99                               | -                                                                                   | 99.99                                                                                                                                            | -                                | -                               | -                                                       | -                               | -                                                         |
|        | Lumina Datamatics Limited                                           | -                          | 99,988                                       | -                                     | -                                                  | 99,988                                 | 99.99                                                               | 99,988                                                        | -       | 99,988   | 99.99                               | -                                                                                   | 99.99                                                                                                                                            | -                                | -                               | -                                                       | -                               | -                                                         |
|        | Sub Total (A)(1)                                                    | 7                          | 1,00,000                                     | -                                     | -                                                  | 1,00,000                               | 100.00                                                              | 1,00,000                                                      | -       | 1,00,000 | 100.00                              | -                                                                                   | 100.00                                                                                                                                           | -                                | -                               | -                                                       | -                               | -                                                         |
| 2      | Foreign                                                             |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (a)    | Individuals (Non-Resident Individuals/Foreign Individuals)          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (b)    | Government                                                          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (c)    | Institutions                                                        | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)    | Foreign Portfolio Investor                                          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (e)    | Any Other (specify)                                                 | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (e)(i) | Bodies Corporate                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
|        | Sub Total (A)(2)                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -        | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
|        | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 7                          | 1,00,000                                     | -                                     | -                                                  | 1,00,000                               | 100.00                                                              | 1,00,000                                                      | -       | 1,00,000 | 100.00                              | -                                                                                   | 100.00                                                                                                                                           | -                                | -                               | -                                                       | -                               | -                                                         |

\* as a nominee shareholder of Lumina Datamatics Li

CERTIFIED TRUE COPY





Pre-merger Shareholding (Preference Shares) pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 10.00

|                                                                                | Category and Name of the shareholders (I)                  | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |           |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked In shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerializ ed form (XIV) |
|--------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-----------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|
|                                                                                |                                                            |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |           | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                            |
|                                                                                |                                                            |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total     |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| 1                                                                              | Indian                                                     |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |           |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)                                                                            | Individuals/Hindu Undivided Family                         |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (b)                                                                            | Central Government/State Government(s)                     |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)                                                                            | Financial Institutions / Banks                             |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)                                                                            | Any Other (specify)                                        |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)(i)                                                                         | Bodies Corporate                                           | 1                          | 49,50,000                                    | -                                     | -                                                  | 49,50,000                              | 100.00                                                              | 49,50,000                                                     | -       | 49,50,000 | 100.00                              | -                                                                                   | 100.00                                                                                                                                           | -                                | -                               | -                                                       | -                               | -                                                          |
|                                                                                | Lumina Datamatics Limited                                  | 1                          | 49,50,000                                    | -                                     | -                                                  | 49,50,000                              | 100.00                                                              | 49,50,000                                                     | -       | 49,50,000 | 100.00                              | -                                                                                   | 100.00                                                                                                                                           | -                                | -                               | -                                                       | -                               | -                                                          |
|                                                                                | Sub Total (A)(1)                                           | 1                          | 49,50,000                                    | -                                     | -                                                  | 49,50,000                              | 100.00                                                              | 49,50,000                                                     | -       | 49,50,000 | 100.00                              | -                                                                                   | 100.00                                                                                                                                           | -                                | -                               | -                                                       | -                               | -                                                          |
| 2                                                                              | Foreign                                                    |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |           |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)                                                                            | Individuals (Non-Resident Individuals/Foreign Individuals) |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (b)                                                                            | Government                                                 |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)                                                                            | Institutions                                               |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)                                                                            | Foreign Portfolio Investor                                 |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)                                                                            | Any Other (specify)                                        |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (e)(i)                                                                         | Bodies Corporate                                           |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|                                                                                | Sub Total (A)(2)                                           |                            | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| Total Preference Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |                                                            | 1                          | 49,50,000                                    | -                                     | -                                                  | 49,50,000                              | 100.00                                                              | 49,50,000                                                     | -       | 49,50,000 | 100.00                              | -                                                                                   | 100.00                                                                                                                                           | -                                | -                               | -                                                       | -                               | -                                                          |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No of Shares held |
|---------------------|-------------------|
| Nil                 |                   |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table III - Statement showing Shareholding Pattern of the Public shareholder  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 10.00

|         | Category and Name of the shareholders (I)                                     | PAN (II) | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |       |                                     | No of shares underlying outstanding convertible Securities (Including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked In shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|---------|-------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|         |                                                                               |          |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |       | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|         |                                                                               |          |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| 1       | Institutions                                                                  |          |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |       |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a)     | Mutual Funds/UTI                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (b)     | Venture Capital Funds                                                         |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Alternate Investment Funds                                                    |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Foreign Venture Capital Investors                                             |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Foreign Portfolio Investors                                                   |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (f)     | Financial Institutions / Banks                                                |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (g)     | Insurance Companies                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (h)     | Provident Funds / Pension Funds                                               |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | Any Other (specify)                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)(ii) | Qualified Foreign Investor                                                    |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(1)                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (2)     | Central Government/State Government(s)/ President of India                    |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(2)                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| 3       | Non-institutions                                                              |          |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |       |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a-i)   | Individuals - shareholders holding nominal share capital up to Rs 2 Lakh      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (a-ii)  | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (b)     | NBFCs registered with RBI                                                     |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Employee Trusts                                                               |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Overseas Depositories (holding DRs)(balancing figure)                         |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Any Other (specify)                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | NRI Rept                                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (ii)    | NRI Non -Rept                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (iii)   | Trusts                                                                        |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (iv)    | OCB                                                                           |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (v)     | Foreign National                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vi)    | Foreign Bodies                                                                |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vii)   | Clearing Member                                                               |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (viii)  | Bodies Corporate                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (ix)    | Unclaimed/Escrow Account                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (x)     | Any Other                                                                     |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(3)                                                              |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                            |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

| Name of shareholder | Name of PAC | No. of shareholders | Holding % |
|---------------------|-------------|---------------------|-----------|
| NIL                 |             |                     |           |

CERTIFIED TRUE COPY





Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
|                                                                                                                                                                                                                | Nil               |

CERTIFIED TRUE COPY



Pre merger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 10.00

|                                                                | Category and Name of the shareholders (I)                                            | PAN (II) | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |       |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked In shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                         |                                                                     | No of voting Rights                                           |         |       | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not Applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                         |                                                                     | Class X                                                       | Class Y | Total |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (1)                                                            | Custodian/ DR Holder                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (2)                                                            | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) |                                                                                      |          |                            | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |

CERTIFIED TRUE COPY





" LDR - Post merger - with PAN "

Name of Unlisted Entity : LDR ERETAIL LIMITED

Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

| Sr. No. | Particulars                                                                              | Promoter and Promoter Group | Public | Non Promoter Non Public |
|---------|------------------------------------------------------------------------------------------|-----------------------------|--------|-------------------------|
| 1       | Whether the Unlisted Entity has issued any partly paid up shares?                        | No                          | No     | No                      |
| 2       | Whether the Unlisted Entity has issued any Convertible Securities or Warrants?           | No                          | No     | No                      |
| 3       | Whether the Unlisted Entity has any shares against which depository receipts are issued? | No                          | No     | No                      |
| 4       | Whether the Unlisted Entity has any shares in locked-in?                                 | No                          | No     | No                      |
| 5       | Whether any shares held by promoters are pledged or otherwise encumbered?                | No                          | No     | No                      |
| 6       | Whether the Unlisted Entity has issued any Differential Voting Rights?                   | No                          | No     | No                      |

CERTIFIED TRUE COPY



Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

Table I - Summary Statement holding of specified securities

Name of Unlisted Entity : LDR ERETAIL LIMITED

Face Value Rs. 5

| Category<br>(I) | Category of<br>shareholder<br>(II) | Nos. of share<br>holders<br>(III) | No. of fully<br>paid up<br>equity<br>shares<br>held<br>(IV) | No. of partly<br>paid-up<br>equity<br>shares<br>held<br>(V) | Nos. of shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total Nos.<br>shares<br>held<br>(VII =<br>IV+V+VI) | Shareholding<br>as a % of total<br>no. of shares<br>(Calculated as<br>per SCRR,<br>1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of voting Rights held in<br>each class of securities<br>(IX) |            |             | No of shares<br>underlying<br>outstanding<br>convertible<br>Securities<br>(including<br>warrants)<br>(X) | Shareholding<br>as a % assuming<br>full conversion<br>of convertible<br>securities(as a %<br>of diluted share<br>capital)<br>(XI) =(VII)+(X)<br>as a % of A+B+C2 | Number of<br>Locked in<br>shares<br>(XII) |            | Number of shares<br>pledged or<br>encumbered<br>(XIII) |            | Number of<br>equity<br>shares held<br>in<br>dematerializ<br>ed form<br>(XIV) |                                          |
|-----------------|------------------------------------|-----------------------------------|-------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|------------|-------------|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|------------|--------------------------------------------------------|------------|------------------------------------------------------------------------------|------------------------------------------|
|                 |                                    |                                   |                                                             |                                                             |                                                                |                                                    |                                                                                                                             | No of voting Rights                                                 |            |             |                                                                                                          |                                                                                                                                                                  | Total as<br>a % of<br>(A+B+<br>C)         | No.<br>(a) | As a % of<br>total shares<br>held<br>(b)               | No.<br>(a) |                                                                              | As a % of<br>total shares<br>held<br>(b) |
|                 |                                    |                                   |                                                             |                                                             |                                                                |                                                    |                                                                                                                             | Class<br>X                                                          | Class<br>Y | Total       |                                                                                                          |                                                                                                                                                                  |                                           |            |                                                        |            |                                                                              |                                          |
| (A)             | Promoter and Promoter Group        | 13                                | 1,47,23,480                                                 | -                                                           | -                                                              | 1,47,23,480                                        | 73.62                                                                                                                       | 1,47,23,480                                                         | -          | 1,47,23,480 | 73.62                                                                                                    | -                                                                                                                                                                | 73.62                                     | -          | -                                                      | -          | -                                                                            | 1,47,23,480                              |
| (B)             | Public                             | 20,930                            | 52,76,520                                                   | -                                                           | -                                                              | 52,76,520                                          | 26.38                                                                                                                       | 52,76,520                                                           | -          | 52,76,520   | 0.66                                                                                                     | -                                                                                                                                                                | 0.66                                      | -          | -                                                      | -          | -                                                                            | 52,40,885                                |
| (C)             | Non Promoter - Non Public          | -                                 | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                                                                                        | -                                                                                                                                                                | -                                         | -          | -                                                      | -          | -                                                                            | -                                        |
| (C1)            | Shares underlying DRs              | -                                 | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                                                                                        | -                                                                                                                                                                | -                                         | -          | -                                                      | -          | -                                                                            | -                                        |
| (C2)            | Shares held by Employee Trusts     | -                                 | -                                                           | -                                                           | -                                                              | -                                                  | -                                                                                                                           | -                                                                   | -          | -           | -                                                                                                        | -                                                                                                                                                                | -                                         | -          | -                                                      | -          | -                                                                            | -                                        |
|                 | Total                              | 20,943                            | 2,00,00,000                                                 | -                                                           | -                                                              | 2,00,00,000                                        | 100.00                                                                                                                      | 2,00,00,000                                                         | -          | 2,00,00,000 | 74.28                                                                                                    | -                                                                                                                                                                | 74.28                                     | -          | -                                                      | -          | -                                                                            | 1,99,64,365                              |

CERTIFIED TRUE COPY





Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 5.00

|          | Category and Name of the shareholders (I)                           | PAN (II)   | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|----------|---------------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|          |                                                                     |            |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total       | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |
| <b>1</b> | <b>Indian</b>                                                       |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (a)      | Individuals/Hindu Undivided Family                                  |            | 12                         | 39,97,940                                    | -                                     | -                                                  | 39,97,940                              | 19.99                                                               | 39,97,940                                                     | -       | 39,97,940   | 19.99                               | -                                                                                   | 19.99                                                                                                                                            | -                                | -                               | -                                                       | -                               | 39,97,940                                                 |
|          | ASHA LALIT KANODIA                                                  | AAHPK6030H | -                          | 11,14,319                                    | -                                     | -                                                  | 11,14,319                              | 5.57                                                                | 11,14,319                                                     | -       | 11,14,319   | 5.57                                | -                                                                                   | 5.57                                                                                                                                             | -                                | -                               | -                                                       | -                               | 11,14,319                                                 |
|          | LALIT SURAJMAL KANODIA                                              | AAEPK7954K | -                          | 11,72,555                                    | -                                     | -                                                  | 11,72,555                              | 5.86                                                                | 11,72,555                                                     | -       | 11,72,555   | 5.86                                | -                                                                                   | 5.86                                                                                                                                             | -                                | -                               | -                                                       | -                               | 11,72,555                                                 |
|          | PRIYADARSHINI KANODIA                                               | AAPPK1984N | -                          | 4,96,848                                     | -                                     | -                                                  | 4,96,848                               | 2.48                                                                | 4,96,848                                                      | -       | 4,96,848    | 2.48                                | -                                                                                   | 2.48                                                                                                                                             | -                                | -                               | -                                                       | -                               | 4,96,848                                                  |
|          | SAMEER LALIT KANODIA                                                | AJGPK8714Q | -                          | 4,96,552                                     | -                                     | -                                                  | 4,96,552                               | 2.48                                                                | 4,96,552                                                      | -       | 4,96,552    | 2.48                                | -                                                                                   | 2.48                                                                                                                                             | -                                | -                               | -                                                       | -                               | 4,96,552                                                  |
|          | ANEESHA ADITYA DALMIA                                               | AAEPK6981G | -                          | 4,56,101                                     | -                                     | -                                                  | 4,56,101                               | 2.28                                                                | 4,56,101                                                      | -       | 4,56,101    | 2.28                                | -                                                                                   | 2.28                                                                                                                                             | -                                | -                               | -                                                       | -                               | 4,56,101                                                  |
|          | AMRITA VIDUR BHOIGILAL                                              | AAIPB8792Q | -                          | 1,07,594                                     | -                                     | -                                                  | 1,07,594                               | 0.54                                                                | 1,07,594                                                      | -       | 1,07,594    | 0.54                                | -                                                                                   | 0.54                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1,07,594                                                  |
|          | LALIT S KANODIA HUF-2                                               | AAAH03883Q | -                          | 25,037                                       | -                                     | -                                                  | 25,037                                 | 0.13                                                                | 25,037                                                        | -       | 25,037      | 0.13                                | -                                                                                   | 0.13                                                                                                                                             | -                                | -                               | -                                                       | -                               | 25,037                                                    |
|          | YOGENDRA SURAJMAL KANODIA                                           | AADPK4863A | -                          | 2,191                                        | -                                     | -                                                  | 2,191                                  | 0.01                                                                | 2,191                                                         | -       | 2,191       | 0.01                                | -                                                                                   | 0.01                                                                                                                                             | -                                | -                               | -                                                       | -                               | 2,191                                                     |
|          | YOGENDRA KANODIA                                                    | AAAHY0346M | -                          | 573                                          | -                                     | -                                                  | 573                                    | 0.00                                                                | 573                                                           | -       | 573         | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 573                                                       |
|          | RAHUL LALIT KANODIA                                                 | AAEPK7955J | -                          | 70                                           | -                                     | -                                                  | 70                                     | 0.00                                                                | 70                                                            | -       | 70          | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 70                                                        |
|          | CHANDRAVATI S KANODIA                                               | AAQPK7329A | -                          | 12                                           | -                                     | -                                                  | 12                                     | 0.00                                                                | 12                                                            | -       | 12          | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 12                                                        |
|          | VIDUR V BHOIGILAL                                                   |            | -                          | 1,26,088                                     | -                                     | -                                                  | 1,26,088                               | 0.63                                                                | 1,26,088                                                      | -       | 1,26,088    | 0.63                                | -                                                                                   | 0.63                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1,26,088                                                  |
| (b)      | Central Government/State Government(s)                              |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (c)      | Financial Institutions / Banks                                      |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)      | Any Other (specify)                                                 |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
| (d)(i)   | Bodies Corporate                                                    |            | 1                          | 1,07,25,540                                  | -                                     | -                                                  | 1,07,25,540                            | 53.63                                                               | 1,07,25,540                                                   | -       | 1,07,25,540 | 53.63                               | -                                                                                   | 53.63                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,07,25,540                                               |
|          | DELTA INFOSOLUTIONS PRIVATE LIMITED (See Note 1)                    | AAACD3760B | 1                          | 1,07,25,540                                  | -                                     | -                                                  | 1,07,25,540                            | 53.63                                                               | 1,07,25,540                                                   | -       | 1,07,25,540 | 53.63                               | -                                                                                   | 53.63                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,07,25,540                                               |
|          | Sub Total (A)(1)                                                    |            | 13                         | 1,47,23,480                                  | -                                     | -                                                  | 1,47,23,480                            | 73.62                                                               | 1,47,23,480                                                   | -       | 1,47,23,480 | 73.62                               | -                                                                                   | 73.62                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,47,23,480                                               |
| <b>2</b> | <b>Foreign</b>                                                      |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (a)      | Individuals (Non-Resident Individuals/Foreign Individuals)          |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               |                                                           |
| (b)      | Government                                                          |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (c)      | Institutions                                                        |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (d)      | Foreign Portfolio Investor                                          |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (e)      | Any Other (specify)                                                 |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
| (e)(i)   | Bodies Corporate                                                    |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                           |
|          | Sub Total (A)(2)                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                         |
|          | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |            | 13                         | 1,47,23,480                                  | -                                     | -                                                  | 1,47,23,480                            | 73.62                                                               | 1,47,23,480                                                   | -       | 1,47,23,480 | 73.62                               | -                                                                                   | 73.62                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,47,23,480                                               |

Note 1: Delta Infosolutions Private Limited is in the process of being merged with Datamatics Global Services Limited

CERTIFIED TRUE COPY



Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
| Nil                                                                                                                                                                                                            |                   |

CERTIFIED TRUE COPY





Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table III - Statement showing Shareholding Pattern of the Public shareholder  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 5.00

|         | Category and Name of the shareholders (I)                                     | PAN (II)   | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |           |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|---------|-------------------------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-----------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|         |                                                                               |            |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |           | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|         |                                                                               |            |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total     |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| 1       | Institutions                                                                  |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |           |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a)     | Mutual Funds/UTI                                                              |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (b)     | Venture Capital Funds                                                         |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Alternate Investment Funds                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Foreign Venture Capital Investors                                             |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Foreign Portfolio Investors                                                   |            | 3                          | 59,841                                       | -                                     | -                                                  | 59,841                                 | 0.30                                                                | 59,841                                                        | -       | 59,841    | 0.30                                | -                                                                                   | 0.30                                                                                                                        | -                                | -                               | -                                                       | -                                                | 59,841                                                     |
| (f)     | Financial Institutions / Banks                                                |            | 3                          | 19,856                                       | -                                     | -                                                  | 19,856                                 | 0.10                                                                | 19,856                                                        | -       | 19,856    | 0.10                                | -                                                                                   | 0.10                                                                                                                        | -                                | -                               | -                                                       | -                                                | 19,856                                                     |
| (g)     | Insurance Companies                                                           |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (h)     | Provident Funds / Pension Funds                                               |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | Any Other (specify)                                                           |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)(ii) | Qualified Foreign Investor                                                    |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(1)                                                              |            | 6                          | 79,697                                       | -                                     | -                                                  | 79,697                                 | 0.40                                                                | 79,697                                                        | -       | 79,697    | 0.40                                | -                                                                                   | 0.40                                                                                                                        | -                                | -                               | -                                                       | -                                                | 79,697                                                     |
| (2)     | Central Government/State Government(s)/ President of India                    |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(2)                                                              |            | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| 3       | Non-Institutions                                                              |            |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |           |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a-i)   | Individuals - shareholders holding nominal share capital up to Rs 2 Lakh      |            | 20124                      | 28,19,998                                    | -                                     | -                                                  | 28,19,998                              | 14.10                                                               | 28,19,998                                                     | -       | 28,19,998 | 0.14                                | -                                                                                   | 0.14                                                                                                                        | -                                | -                               | -                                                       | -                                                | 27,84,532                                                  |
| (a-ii)  | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh |            | 21                         | 13,71,165                                    | -                                     | -                                                  | 13,71,165                              | 6.86                                                                | 13,71,165                                                     | -       | 13,71,165 | 0.07                                | -                                                                                   | 0.07                                                                                                                        | -                                | -                               | -                                                       | -                                                | 13,71,165                                                  |
|         | SHAUNAK JAGDISH SHAH                                                          | AAQPS1939J | 0                          | 3,36,848                                     | -                                     | -                                                  | 3,36,848                               | 1.68                                                                | 3,36,848                                                      | -       | 3,36,848  | 0.02                                | -                                                                                   | 0.02                                                                                                                        | -                                | -                               | -                                                       | -                                                | 3,36,848                                                   |
|         | JAGDISH AMRITLAL SHAH                                                         | AAJPS1641L | 0                          | 2,52,310                                     | -                                     | -                                                  | 2,52,310                               | 1.26                                                                | 2,52,310                                                      | -       | 2,52,310  | 0.01                                | -                                                                                   | 0.01                                                                                                                        | -                                | -                               | -                                                       | -                                                | 2,52,310                                                   |
| (b)     | NBFCs registered with RBI                                                     |            | 5                          | 5,828                                        | -                                     | -                                                  | 5,828                                  | 0.03                                                                | 5,828                                                         | -       | 5,828     | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 5,828                                                      |
| (c)     | Employee Trusts                                                               |            | 0                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Overseas Depositories (holding DRs)(balancing figure)                         |            | 0                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Any Other (specify)                                                           |            | 774                        | 9,99,832                                     | -                                     | -                                                  | 9,99,832                               | 5.00                                                                | 9,99,832                                                      | -       | 9,99,832  | 0.05                                | -                                                                                   | 0.05                                                                                                                        | -                                | -                               | -                                                       | -                                                | 9,99,663                                                   |
| (i)     | NRI Rept                                                                      |            | 287                        | 1,64,070                                     | -                                     | -                                                  | 1,64,070                               | 0.82                                                                | 1,64,070                                                      | -       | 1,64,070  | 0.01                                | -                                                                                   | 0.01                                                                                                                        | -                                | -                               | -                                                       | -                                                | 1,64,070                                                   |
| (ii)    | NRI Non -Rept                                                                 |            | 122                        | 46,654                                       | -                                     | -                                                  | 46,654                                 | 0.23                                                                | 46,654                                                        | -       | 46,654    | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 46,654                                                     |
| (iii)   | Trusts                                                                        |            | 2                          | 291                                          | -                                     | -                                                  | 291                                    | 0.00                                                                | 291                                                           | -       | 291       | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 291                                                        |
| (iv)    | OCB                                                                           |            | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (v)     | Foreign National                                                              |            | 1                          | 6,068                                        | -                                     | -                                                  | 6,068                                  | 0.03                                                                | 6,068                                                         | -       | 6,068     | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 6,068                                                      |
| (vi)    | Foreign Bodies                                                                |            | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -         | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vii)   | Clearing Member                                                               |            | 52                         | 26,187                                       | -                                     | -                                                  | 26,187                                 | 0.13                                                                | 26,187                                                        | -       | 26,187    | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 26,187                                                     |
| (viii)  | Bodies Corporate                                                              |            | 308                        | 7,40,950                                     | -                                     | -                                                  | 7,40,950                               | 3.70                                                                | 7,40,950                                                      | -       | 7,40,950  | 0.04                                | -                                                                                   | 0.04                                                                                                                        | -                                | -                               | -                                                       | -                                                | 7,40,781                                                   |
| (ix)    | Unclaimed/Esrow Account                                                       |            | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -         | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (x)     | Any Other                                                                     |            | 1                          | 15,602                                       | -                                     | -                                                  | 15,602                                 | 0.08                                                                | 15,602                                                        | -       | 15,602    | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 15,602                                                     |
| (xi)    | Trustees holding fractional shares                                            |            | 1                          | 10                                           | -                                     | -                                                  | 10                                     | 0.00                                                                | 10                                                            | -       | 10        | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 10                                                         |
|         | Sub Total (B)(3)                                                              |            | 20,924                     | 51,96,823                                    | -                                     | -                                                  | 51,96,823                              | 25.98                                                               | 51,96,823                                                     | -       | 51,96,823 | 0.26                                | -                                                                                   | 0.26                                                                                                                        | -                                | -                               | -                                                       | -                                                | 51,61,188                                                  |
|         | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                            |            | 20,930                     | 52,76,520                                    | -                                     | -                                                  | 52,76,520                              | 26.38                                                               | 52,76,520                                                     | -       | 52,76,520 | 0.66                                | -                                                                                   | 0.66                                                                                                                        | -                                | -                               | -                                                       | -                                                | 52,40,885                                                  |

CERTIFIED TRUE COPY



Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

| Name of shareholder | Name of PAC | No. of shareholders | Holding % |
|---------------------|-------------|---------------------|-----------|
| Nil                 |             |                     |           |

CERTIFIED TRUE COPY





Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
| Nil                                                                                                                                                                                                            |                   |

CERTIFIED TRUE COPY



Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 5.00

|                                                                | Category and Name of the shareholders (I)                                            | PAN (II) | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |       |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked In shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                         |                                                                     | No of voting Rights                                           |         |       | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not Applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                         |                                                                     | Class X                                                       | Class Y | Total |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (1)                                                            | Custodian/ DR Holder                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (2)                                                            | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) |                                                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                       | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |

CERTIFIED TRUE COPY





" LDR - Post merges - Without PAN "

Name of Unlisted Entity : LDR ERETAIL LIMITED

Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

| Sr. No. | Particulars                                                                              | Promoter and Promoter Group | Public | Non Promoter Non Public |
|---------|------------------------------------------------------------------------------------------|-----------------------------|--------|-------------------------|
| 1       | Whether the Unlisted Entity has issued any partly paid up shares?                        | No                          | No     | No                      |
| 2       | Whether the Unlisted Entity has issued any Convertible Securities or Warrants?           | No                          | No     | No                      |
| 3       | Whether the Unlisted Entity has any shares against which depository receipts are issued? | No                          | No     | No                      |
| 4       | Whether the Unlisted Entity has any shares in locked-in?                                 | No                          | No     | No                      |
| 5       | Whether any shares held by promoters are pledged or otherwise encumbered?                | No                          | No     | No                      |
| 6       | Whether the Unlisted Entity has issued any Differential Voting Rights?                   | No                          | No     | No                      |

CERTIFIED TRUE COPY



Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table I - Summary Statement holding of specified securities  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value Rs. 5

| Category<br>(I) | Category of shareholder<br>(II) | Nos. of share holders<br>(III) | No. of fully paid up equity shares held<br>(IV) | No. of partly paid-up equity shares held<br>(V) | Nos. of shares underlying Depository Receipts<br>(VI) | Total Nos. shares held<br>(VII = IV+V+VI) | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957)<br>(VIII)<br>As a % of (A+B+C2) | Number of voting Rights held in each class of securities<br>(IX) |         |             | No of shares underlying outstanding convertible Securities (including warrants)<br>(X) | Shareholding as a % assuming full conversion of convertible securities(as a % of diluted share capital)<br>(XI)=(VII)+(X)<br>as a % of A+B+C2 | Number of Locked In shares<br>(XII) |         | Number of shares pledged or encumbered<br>(XIII) |         | Number of equity shares held in dematerialized form<br>(XIV) |                                 |
|-----------------|---------------------------------|--------------------------------|-------------------------------------------------|-------------------------------------------------|-------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|---------|-------------|----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|--------------------------------------------------|---------|--------------------------------------------------------------|---------------------------------|
|                 |                                 |                                |                                                 |                                                 |                                                       |                                           |                                                                                                           | No of voting Rights                                              |         |             |                                                                                        |                                                                                                                                               | Total as a % of (A+B+C)             | No. (a) | As a % of total shares held (b)                  | No. (a) |                                                              | As a % of total shares held (b) |
|                 |                                 |                                |                                                 |                                                 |                                                       |                                           |                                                                                                           | Class X                                                          | Class Y | Total       |                                                                                        |                                                                                                                                               |                                     |         |                                                  |         |                                                              |                                 |
|                 |                                 |                                |                                                 |                                                 |                                                       |                                           |                                                                                                           |                                                                  |         |             |                                                                                        |                                                                                                                                               |                                     |         |                                                  |         |                                                              |                                 |
| (A)             | Promoter and Promoter Group     | 13                             | 1,47,23,480                                     | -                                               | -                                                     | 1,47,23,480                               | 73.62                                                                                                     | 1,47,23,480                                                      | -       | 1,47,23,480 | 73.62                                                                                  | -                                                                                                                                             | -                                   | -       | -                                                | -       | 1,47,23,480                                                  |                                 |
| (B)             | Public                          | 20,930                         | 52,76,520                                       | -                                               | -                                                     | 52,76,520                                 | 26.38                                                                                                     | 52,76,520                                                        | -       | 52,76,520   | 0.66                                                                                   | -                                                                                                                                             | 0.66                                | -       | -                                                | -       | -                                                            | 52,40,885                       |
| (C)             | Non Promoter - Non Public       | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                         | -                                                                | -       | -           | -                                                                                      | -                                                                                                                                             | -                                   | -       | -                                                | -       | -                                                            |                                 |
| (C1)            | Shares underlying DRs           | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                         | -                                                                | -       | -           | -                                                                                      | -                                                                                                                                             | -                                   | -       | -                                                | -       | -                                                            |                                 |
| (C2)            | Shares held by Employee Trusts  | -                              | -                                               | -                                               | -                                                     | -                                         | -                                                                                                         | -                                                                | -       | -           | -                                                                                      | -                                                                                                                                             | -                                   | -       | -                                                | -       | -                                                            |                                 |
|                 | Total                           | 20,943                         | 2,00,00,000                                     | -                                               | -                                                     | 2,00,00,000                               | 100.00                                                                                                    | 2,00,00,000                                                      | -       | 2,00,00,000 | 74.28                                                                                  | -                                                                                                                                             | 74.28                               | -       | -                                                | -       | -                                                            | 1,99,64,365                     |

CERTIFIED TRUE COPY





Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
**Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group**  
**Name of Unlisted Entity : LDR ERETAIL LIMITED**  
**Face Value 5.00**

|        | Category and Name of the shareholders (I)                           | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |             |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerializ ed form (XIV) |
|--------|---------------------------------------------------------------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------|-------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|
|        |                                                                     |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |             | Total as a % of Total voting rights |                                                                                     |                                                                                                                                                  | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                            |
|        |                                                                     |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total       |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| 1      | Indian                                                              |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals/Hindu Undivided Family                                  | 12                         | 39,97,940                                    | -                                     | -                                                  | 39,97,940                              | 19.99                                                               | 39,97,940                                                     | -       | 39,97,940   | 19.99                               | -                                                                                   | 19.99                                                                                                                                            | -                                | -                               | -                                                       | -                               | 39,97,940                                                  |
|        | ASHA LALIT KANODIA                                                  | -                          | 11,14,319                                    | -                                     | -                                                  | 11,14,319                              | 5.57                                                                | 11,14,319                                                     | -       | 11,14,319   | 5.57                                | -                                                                                   | 5.57                                                                                                                                             | -                                | -                               | -                                                       | -                               | 11,14,319                                                  |
|        | LALIT SURAJMAL KANODIA                                              | -                          | 11,72,555                                    | -                                     | -                                                  | 11,72,555                              | 5.86                                                                | 11,72,555                                                     | -       | 11,72,555   | 5.86                                | -                                                                                   | 5.86                                                                                                                                             | -                                | -                               | -                                                       | -                               | 11,72,555                                                  |
|        | PRIYADARSHINI KANODIA                                               | -                          | 4,96,848                                     | -                                     | -                                                  | 4,96,848                               | 2.48                                                                | 4,96,848                                                      | -       | 4,96,848    | 2.48                                | -                                                                                   | 2.48                                                                                                                                             | -                                | -                               | -                                                       | -                               | 4,96,848                                                   |
|        | SAMEER LALIT KANODIA                                                | -                          | 4,96,552                                     | -                                     | -                                                  | 4,96,552                               | 2.48                                                                | 4,96,552                                                      | -       | 4,96,552    | 2.48                                | -                                                                                   | 2.48                                                                                                                                             | -                                | -                               | -                                                       | -                               | 4,96,552                                                   |
|        | ANEESHA ADITYA DALMIA                                               | -                          | 4,56,101                                     | -                                     | -                                                  | 4,56,101                               | 2.28                                                                | 4,56,101                                                      | -       | 4,56,101    | 2.28                                | -                                                                                   | 2.28                                                                                                                                             | -                                | -                               | -                                                       | -                               | 4,56,101                                                   |
|        | AMRITA VIDUR BHOGILAL                                               | -                          | 1,07,594                                     | -                                     | -                                                  | 1,07,594                               | 0.54                                                                | 1,07,594                                                      | -       | 1,07,594    | 0.54                                | -                                                                                   | 0.54                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1,07,594                                                   |
|        | LALIT S KANODIA HUF-2                                               | -                          | 25,037                                       | -                                     | -                                                  | 25,037                                 | 0.13                                                                | 25,037                                                        | -       | 25,037      | 0.13                                | -                                                                                   | 0.13                                                                                                                                             | -                                | -                               | -                                                       | -                               | 25,037                                                     |
|        | YOGENDRA SURAJMAL KANODIA                                           | -                          | 2,191                                        | -                                     | -                                                  | 2,191                                  | 0.01                                                                | 2,191                                                         | -       | 2,191       | 0.01                                | -                                                                                   | 0.01                                                                                                                                             | -                                | -                               | -                                                       | -                               | 2,191                                                      |
|        | YOGENDRA KANODIA                                                    | -                          | 573                                          | -                                     | -                                                  | 573                                    | 0.00                                                                | 573                                                           | -       | 573         | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 573                                                        |
|        | RAHUL LALIT KANODIA                                                 | -                          | 70                                           | -                                     | -                                                  | 70                                     | 0.00                                                                | 70                                                            | -       | 70          | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 70                                                         |
|        | CHANDRAVATI S KANODIA                                               | -                          | 12                                           | -                                     | -                                                  | 12                                     | 0.00                                                                | 12                                                            | -       | 12          | 0.00                                | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               | 12                                                         |
|        | VIDUR V BHOGILAL                                                    | -                          | 1,26,088                                     | -                                     | -                                                  | 1,26,088                               | 0.63                                                                | 1,26,088                                                      | -       | 1,26,088    | 0.63                                | -                                                                                   | 0.63                                                                                                                                             | -                                | -                               | -                                                       | -                               | 1,26,088                                                   |
| (b)    | Central Government/State Government(s)                              | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (c)    | Financial Institutions / Banks                                      | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)    | Any Other (specify)                                                 | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
| (d)(i) | Bodies Corporate                                                    | 1                          | 1,07,25,540                                  | -                                     | -                                                  | 1,07,25,540                            | 53.63                                                               | 1,07,25,540                                                   | -       | 1,07,25,540 | 53.63                               | -                                                                                   | 53.63                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,07,25,540                                                |
|        | DELTA INFOSOLUTIONS PRIVATE LIMITED (See Note 1)                    | 1                          | 1,07,25,540                                  | -                                     | -                                                  | 1,07,25,540                            | 53.63                                                               | 1,07,25,540                                                   | -       | 1,07,25,540 | 53.63                               | -                                                                                   | 53.63                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,07,25,540                                                |
|        |                                                                     |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
|        | Sub Total (A)(1)                                                    | 13                         | 1,47,23,480                                  | -                                     | -                                                  | 1,47,23,480                            | 73.62                                                               | 1,47,23,480                                                   | -       | 1,47,23,480 | 73.62                               | -                                                                                   | 73.62                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,47,23,480                                                |
| 2      | Foreign                                                             |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (a)    | Individuals (Non-Resident Individuals/Foreign Individuals)          |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     | -                                                                                   | 0.00                                                                                                                                             | -                                | -                               | -                                                       | -                               |                                                            |
| (b)    | Government                                                          |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (c)    | Institutions                                                        |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (d)    | Foreign Portfolio Investor                                          |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (e)    | Any Other (specify)                                                 |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
| (e)(i) | Bodies Corporate                                                    |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |             |                                     |                                                                                     |                                                                                                                                                  |                                  |                                 |                                                         |                                 |                                                            |
|        | Sub Total (A)(2)                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -           | -                                   | -                                                                                   | -                                                                                                                                                | -                                | -                               | -                                                       | -                               | -                                                          |
|        | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 13                         | 1,47,23,480                                  | -                                     | -                                                  | 1,47,23,480                            | 73.62                                                               | 1,47,23,480                                                   | -       | 1,47,23,480 | 73.62                               | -                                                                                   | 73.62                                                                                                                                            | -                                | -                               | -                                                       | -                               | 1,47,23,480                                                |

Note 1: Delta Infosolutions Private Limited is in the process of being merged with Datamatics Global Services Limited

CERTIFIED TRUE COPY



Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
|                                                                                                                                                                                                                | Nil               |

CERTIFIED TRUE COPY





Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table III - Statement showing Shareholding Pattern of the Public shareholder  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 5.00

|         | Category and Name of the shareholders (I)                                     | No. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |           |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked In shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerializ ed form (XIV) |
|---------|-------------------------------------------------------------------------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-----------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|------------------------------------------------------------|
|         |                                                                               |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |           | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                            |
|         |                                                                               |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total     |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| 1       | Institutions                                                                  |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |           |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a)     | Mutual Funds/UTI                                                              | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (b)     | Venture Capital Funds                                                         | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (c)     | Alternate Investment Funds                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Foreign Venture Capital Investors                                             | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Foreign Portfolio Investors                                                   | 3                          | 59,841                                       | -                                     | -                                                  | 59,841                                 | 0.30                                                                | 59,841                                                        | -       | 59,841    | 0.30                                | -                                                                                   | 0.30                                                                                                                        | -                                | -                               | -                                                       | -                                                | 59,841                                                     |
| (f)     | Financial Institutions / Banks                                                | 3                          | 19,856                                       | -                                     | -                                                  | 19,856                                 | 0.10                                                                | 19,856                                                        | -       | 19,856    | 0.10                                | -                                                                                   | 0.10                                                                                                                        | -                                | -                               | -                                                       | -                                                | 19,856                                                     |
| (g)     | Insurance Companies                                                           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (h)     | Provident Funds / Pension Funds                                               | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)     | Any Other (specify)                                                           | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (i)(ii) | Qualified Foreign Investor                                                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(1)                                                              | 6                          | 79,697                                       | -                                     | -                                                  | 79,697                                 | 0.40                                                                | 79,697                                                        | -       | 79,697    | 0.40                                | -                                                                                   | 0.40                                                                                                                        | -                                | -                               | -                                                       | -                                                | 79,697                                                     |
| (2)     | Central Government/State Government(s)/ President of India                    | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
|         | Sub Total (B)(2)                                                              | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| 3       | Non-Institutions                                                              |                            |                                              |                                       |                                                    |                                        |                                                                     |                                                               |         |           |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                            |
| (a-i)   | Individuals - shareholders holding nominal share capital up to Rs 2 Lakh      | 20124                      | 28,19,998                                    | -                                     | -                                                  | 28,19,998                              | 14.10                                                               | 28,19,998                                                     | -       | 28,19,998 | 0.14                                | -                                                                                   | 0.14                                                                                                                        | -                                | -                               | -                                                       | -                                                | 27,84,532                                                  |
| (a-ii)  | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh | 21                         | 13,71,165                                    | -                                     | -                                                  | 13,71,165                              | 6.86                                                                | 13,71,165                                                     | -       | 13,71,165 | 0.07                                | -                                                                                   | 0.07                                                                                                                        | -                                | -                               | -                                                       | -                                                | 13,71,165                                                  |
|         | SHAUNAK JAGDISH SHAH                                                          | 0                          | 3,36,848                                     | -                                     | -                                                  | 3,36,848                               | 1.68                                                                | 3,36,848                                                      | -       | 3,36,848  | 0.02                                | -                                                                                   | 0.02                                                                                                                        | -                                | -                               | -                                                       | -                                                | 3,36,848                                                   |
|         | JAGDISH AMRITLAL SHAH                                                         | 0                          | 2,52,310                                     | -                                     | -                                                  | 2,52,310                               | 1.26                                                                | 2,52,310                                                      | -       | 2,52,310  | 0.01                                | -                                                                                   | 0.01                                                                                                                        | -                                | -                               | -                                                       | -                                                | 2,52,310                                                   |
| (b)     | NBFCs registered with RBI                                                     | 5                          | 5,828                                        | -                                     | -                                                  | 5,828                                  | 0.03                                                                | 5,828                                                         | -       | 5,828     | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 5,828                                                      |
| (c)     | Employee Trusts                                                               | 0                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (d)     | Overseas Depositories (holding DRs)(balancing figure)                         | 0                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -         | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (e)     | Any Other (specify)                                                           | 774                        | 9,99,832                                     | -                                     | -                                                  | 9,99,832                               | 5.00                                                                | 9,99,832                                                      | -       | 9,99,832  | 0.05                                | -                                                                                   | 0.05                                                                                                                        | -                                | -                               | -                                                       | -                                                | 9,99,663                                                   |
| (i)     | NRI Rept                                                                      | 287                        | 1,64,070                                     | -                                     | -                                                  | 1,64,070                               | 0.82                                                                | 1,64,070                                                      | -       | 1,64,070  | 0.01                                | -                                                                                   | 0.01                                                                                                                        | -                                | -                               | -                                                       | -                                                | 1,64,070                                                   |
| (ii)    | NRI Non -Rept                                                                 | 122                        | 46,654                                       | -                                     | -                                                  | 46,654                                 | 0.23                                                                | 46,654                                                        | -       | 46,654    | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 46,654                                                     |
| (iii)   | Trusts                                                                        | 2                          | 291                                          | -                                     | -                                                  | 291                                    | 0.00                                                                | 291                                                           | -       | 291       | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 291                                                        |
| (iv)    | OCB                                                                           | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -         | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (v)     | Foreign National                                                              | 1                          | 6,068                                        | -                                     | -                                                  | 6,068                                  | 0.03                                                                | 6,068                                                         | -       | 6,068     | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 6,068                                                      |
| (vi)    | Foreign Bodies                                                                | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -         | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (vii)   | Clearing Member                                                               | 52                         | 26,187                                       | -                                     | -                                                  | 26,187                                 | 0.13                                                                | 26,187                                                        | -       | 26,187    | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 26,187                                                     |
| (viii)  | Bodies Corporate                                                              | 308                        | 7,40,950                                     | -                                     | -                                                  | 7,40,950                               | 3.70                                                                | 7,40,950                                                      | -       | 7,40,950  | 0.04                                | -                                                                                   | 0.04                                                                                                                        | -                                | -                               | -                                                       | -                                                | 7,40,781                                                   |
| (ix)    | Unclaimed/Escrow Account                                                      | 0                          | -                                            | -                                     | -                                                  | -                                      | 0.00                                                                | -                                                             | -       | -         | 0.00                                | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                          |
| (x)     | Any Other                                                                     | 1                          | 15,602                                       | -                                     | -                                                  | 15,602                                 | 0.08                                                                | 15,602                                                        | -       | 15,602    | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 15,602                                                     |
| (xi)    | Trustees holding fractional shares                                            | 1                          | 10                                           | -                                     | -                                                  | 10                                     | 0.00                                                                | 10                                                            | -       | 10        | 0.00                                | -                                                                                   | 0.00                                                                                                                        | -                                | -                               | -                                                       | -                                                | 10                                                         |
|         | Sub Total (B)(3)                                                              | 20,924                     | 51,96,823                                    | -                                     | -                                                  | 51,96,823                              | 25.98                                                               | 51,96,823                                                     | -       | 51,96,823 | 0.26                                | -                                                                                   | 0.26                                                                                                                        | -                                | -                               | -                                                       | -                                                | 51,61,188                                                  |
|         | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                            | 20,930                     | 52,76,520                                    | -                                     | -                                                  | 52,76,520                              | 26.38                                                               | 52,76,520                                                     | -       | 52,76,520 | 0.66                                | -                                                                                   | 0.66                                                                                                                        | -                                | -                               | -                                                       | -                                                | 52,40,885                                                  |

CERTIFIED TRUE COPY



Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

| Name of shareholder | Name of PAC | No. of shareholders | Holding % |
|---------------------|-------------|---------------------|-----------|
| Nil                 |             |                     |           |

CERTIFIED TRUE COPY





Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Name of Unlisted Entity : LDR ERETAIL LIMITED

|                                                                                                                                                                                                                |                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                   |
| No. of shareholders                                                                                                                                                                                            | No of Shares held |
| Nil                                                                                                                                                                                                            |                   |

CERTIFIED TRUE COPY



Post demerger Shareholding pattern filed under Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)  
Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder  
Name of Unlisted Entity : LDR ERETAIL LIMITED  
Face Value 5.00

|                                                                | Category and Name of the shareholders (I)                                            | PAN (II) | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | Number of voting Rights held in each class of securities (IX) |         |       |                                     | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerialized form (XIV) |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------------|
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                        |                                                                     | No of voting Rights                                           |         |       | Total as a % of Total voting rights |                                                                                     |                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a) (Not Applicable)                                | As a % of total shares held (b) (Not Applicable) |                                                           |
|                                                                |                                                                                      |          |                            |                                              |                                       |                                                    |                                        |                                                                     | Class X                                                       | Class Y | Total |                                     |                                                                                     |                                                                                                                             |                                  |                                 |                                                         |                                                  |                                                           |
| (1)                                                            | Custodian/ DR Holder                                                                 |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| (2)                                                            | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) |                                                                                      |          | -                          | -                                            | -                                     | -                                                  | -                                      | -                                                                   | -                                                             | -       | -     | -                                   | -                                                                                   | -                                                                                                                           | -                                | -                               | -                                                       | -                                                | -                                                         |

