

July 29, 2022

To,
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 532528

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai 400 051
NSE Code: DATAMATICS

Sub: Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and three months ended June 30, 2022

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to intimate that the Board of Directors of Datamatics Global Services Limited ("the Company") at their meeting held today, i.e., Friday, July 29, 2022 have considered and approved the Unaudited Standalone and Consolidated Financial Results for the quarter and three months ended June 30, 2022.

Accordingly, we are submitting herewith the Unaudited Standalone and Consolidated Financial Results for the quarter and three months ended June 30, 2022 along with the Limited Review Report thereon issued by our Statutory Auditors.

The intimation along with the aforesaid Financial Results and Limited Review Report are also uploaded on the Company's website at www.datamatics.com.

The Meeting of the Board of Directors commenced at 12:30 P.M. and concluded at 02:25 P.M.

Kindly take the above on your record.

For Datamatics Global Services Limited



Divya Kumart
EVP, Chief Legal Officer & Company Secretary
Encl: a/a

DATAMATICS GLOBAL SERVICES LIMITED

Registered Office : Knowledge Centre, Plot No. 58, Street No. 17, MIDC, Andheri (E), Mumbai -400093.

CIN: L72200MH1987PLC045205, Tel. No.: - +91-22-61020000/1/2 Fax. No.: - +91-22-28343669

Website : www.datamatics.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

(Rupees in crores)

	STANDALONE				CONSOLIDATED			
	Quarter ended		Year ended		Quarter ended		Year ended	
	30-Jun-22	31-Mar-22	30-Jun-21	31-Mar-22	30-Jun-22	31-Mar-22	30-Jun-21	31-Mar-22
	Unaudited	Audited (Refer Note 5)	Unaudited	Audited	Unaudited	Audited (Refer Note 5)	Unaudited	Audited
Income from Operations								
Revenue from operations	155.44	151.78	130.61	578.51	326.87	313.30	287.75	1,201.05
Other income	10.42	5.50	3.96	20.87	13.18	12.15	4.04	26.33
Total income	165.86	157.28	134.57	599.38	340.05	325.44	291.79	1,227.38
Expenses								
Purchase of products and licenses	0.40	-	0.24	0.68	0.41	-	0.24	0.83
Employees benefits expense	104.73	96.46	89.57	369.12	214.68	199.24	193.38	783.69
Finance costs	0.61	0.68	0.27	1.21	0.91	1.45	0.65	2.89
Depreciation and amortisation expense	3.11	3.79	2.77	11.83	8.52	9.17	8.08	33.30
Other expenses	29.21	29.27	24.67	106.85	63.97	62.58	52.71	223.26
Total expenses	138.06	130.20	117.52	489.69	288.49	272.44	255.06	1,043.97
Share of net profits of associates and joint ventures accounted for using the equity method	-	-	-	-	-	-	(0.03)	(0.03)
Profit before exceptional item and tax	27.80	27.08	17.05	109.69	51.56	53.00	36.70	183.38
Exceptional Item (Refer Note 3)	-	-	33.75	33.75	-	(1.50)	10.17	8.67
Profit before tax	27.80	27.08	50.80	143.44	51.56	51.50	46.87	192.05
Tax Expense								
Current tax	5.71	6.02	3.76	24.07	9.32	6.98	8.24	38.34
Deferred tax	0.18	0.35	7.16	8.26	(0.41)	(0.46)	(0.76)	(1.69)
Net Profit (+) / Loss (-) from Ordinary Activities after tax	21.91	20.71	39.88	111.11	42.65	44.98	39.39	155.40
Other Comprehensive Income								
Items that will not be reclassified to profit or loss:								
Actuarial gains and losses	(0.58)	1.94	0.28	(2.30)	(0.51)	2.20	(0.17)	(2.04)
Fair Value gain on FVOCI investments	0.01	(0.06)	13.85	15.40	0.01	(0.06)	0.47	2.02
Tax relating to Items that will not be reclassified to profit or loss	0.14	(0.31)	(0.13)	0.62	0.13	(0.39)	(0.01)	0.53
Items that will be reclassified to profit or loss	(2.93)	(0.45)	0.05	3.38	(4.11)	1.66	(7.48)	(4.58)
Income tax relating to Items that will be reclassified to profit or loss	0.74	0.11	(0.01)	(0.86)	2.05	0.55	0.17	(0.75)
Total comprehensive income	19.29	21.94	53.92	127.35	40.22	48.94	32.38	150.58
Profit attributable to :								
Owners of the company	21.91	20.71	39.88	111.11	43.40	45.62	39.59	157.48
Non Controlling Interest	-	-	-	-	(0.75)	(0.64)	(0.20)	(2.08)
Net Profit/Loss after taxes, non controlling interest	21.91	20.71	39.88	111.11	42.65	44.98	39.39	155.40
Total comprehensive income attributable to :								
Owners of the company	19.29	21.94	53.92	127.35	41.03	49.46	32.56	152.56
Non Controlling Interest	-	-	-	-	(0.81)	(0.52)	(0.18)	(1.98)
Total comprehensive income	19.29	21.94	53.92	127.35	40.22	48.94	32.38	150.58
Paid-up equity share capital (Face Value per share Rs. 5/-)	29.48	29.48	29.48	29.48	29.48	29.48	29.48	29.48
Earnings Per Share (EPS) (Not Annualised)								
- Basic	3.72	3.51	6.76	18.85	7.36	7.73	6.72	26.71
- Diluted	3.72	3.51	6.76	18.85	7.36	7.73	6.72	26.71



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Datamatics Global Services Limited

Segment Reporting

Operating segments are components of an enterprise for which discrete financial information is available that is evaluated regularly by the chief operating decision maker, in deciding how to allocate resources and assessing performance. The Group's chief operating decision maker is Vice Chairman and CEO.

Till the previous year the Group organised itself into two business segments i.e. 1. IT Services (IT) 2. Business Process Management (BPM), During the current quarter the Group organised itself into three business segments, which forms the operating segments for segment reporting. The previous period's figures have accordingly been restated.

The operating segments identified are as under:

- Digital Operations
- Digital Technologies
- Digital Experiences

(Rupees in crore)

Particulars	CONSOLIDATED			
	Quarter ended			Year ended
	30-Jun-22	31-Mar-22	30-Jun-21	31-Mar-22
Segment Revenue				
Digital Operations	147.47	142.30	124.97	517.50
Digital Experiences	46.24	39.97	38.88	157.97
Digital Technologies	133.16	131.03	123.90	525.58
Total	326.87	313.30	287.75	1,201.05
Less: Inter Segment Revenue	-	-	-	-
Revenue from Operations	326.87	313.30	287.75	1,201.05
Segment results				
Digital Operations	34.33	29.46	25.43	103.32
Digital Experiences	10.74	6.79	1.84	23.20
Digital Technologies	(5.78)	6.06	6.07	33.45
Total	39.29	42.30	33.34	159.97
Less: Inter Segment Revenue	-	-	-	-
Total Segment results	39.29	42.30	33.34	159.97
Finance costs	0.91	1.45	0.65	2.89
Share in profit of JV	-	-	(0.03)	(0.03)
Exceptional Item	-	(1.50)	10.17	8.67
Other income	13.18	12.15	4.04	26.33
Profit before taxes	51.56	51.50	46.87	192.05
Tax expenses	8.91	6.52	7.48	36.65
Profit after tax	42.65	44.98	39.39	155.40

Segment Assets and Liabilities

The assets and liabilities used in the Company's business are not identified with any of the operating segments, as these are used interchangeably between the reportable segments. The management of the Company believes that it is currently not practicable to provide segment disclosures relating to total assets and total liabilities.

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NOTES:

- 1 The unaudited consolidated financial results and the unaudited standalone financial results of the Company for the quarter ended June 30, 2022 have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on July 29, 2022. The statutory auditors have reviewed consolidated and standalone unaudited financial results.
- 2 The unaudited standalone / consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange Board of India (SEBI).
- 3 **Exceptional Item**
(a) Consolidated -
During the previous quarters/year ended
 - a. Impairment charges of Rs. 1.50 crores created on investments.
 - b. Exchange gains of Rs. 10.17 crores, arising from buy back of equity share capital and redemption of preference share capital held in overseas subsidiaries.**(b) Standalone -**
During the previous quarter/year ended
 - a. Exchange gain of Rs. 10.17 crores, arising from buy back of equity capital and redemption of preference share capital held in its overseas subsidiary.
 - b. Realized gain of Rs. 23.58 crores, on fair value of financial assets relating to redemption of preference capital held in its overseas subsidiary.
- 4 The Board of Directors have, at their meeting held on March 4, 2022, subject to obtaining the requisite approvals/consents, approved the Scheme of Amalgamation under Section 232 read with Section 230 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder ("Scheme") between Delta Infosolutions Private Limited and Datamatics Global Services Limited and their respective shareholders.
The Company has submitted the Scheme with BSE Limited and National Stock Exchange of India Limited for seeking their observations/no observation letter under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 5 Figures for the quarter ended March 31, 2022 are the balancing figures between the audited figures in respect of the full financial year and published year to date figure upto the third quarter of financial year ended March 31, 2022.
- 6 Previous quarter / year figures have been appropriately regrouped, recasted and reclassified wherever necessary to conform to the current period presentations.

For and on behalf of the Board
Datamatics Global Services Limited



A handwritten signature in blue ink, appearing to be "Rahul L. Kanodia".

Rahul L. Kanodia
Vice Chairman & CEO

Place : Mumbai
Date : July 29, 2022

M L BHUWANIA AND CO LLP

CHARTERED ACCOUNTANTS

F-11, 3rd floor, Manek Mahal, 90, Veer Nariman Road, Churchgate, Mumbai - 400 020, INDIA.
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INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review Report to
The Board of Directors of
DATAMATICS GLOBAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **DATAMATICS GLOBAL SERVICES LIMITED** ("Company") for the quarter ended June 30, 2022 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Management and is approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



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CHARTERED ACCOUNTANTS

5. The standalone financial results for the quarter ended on March 31, 2022 are the balancing figures between the audited figures in respect of the year ended on March 31, 2022 and the published year to date figures up to the period December 31, 2021, being the date of the end of the third quarter of the respective financial year, which were subject to limited review, as required under the Listing Regulations.

For and behalf of
M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W / W100197

Ashishkumar Bairagra
Partner

Membership No. 109931

UDIN: 22109931 ANVNRK1891

Place: Mumbai

Date: July 29, 2022

F- 11, 3rd Floor, Manek Mahal,
90, Veer Nariman Road, Churchgate,
Mumbai - 400 020, India.



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INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review Report to The Board of Directors of DATAMATICS GLOBAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **DATAMATICS GLOBAL SERVICES LIMITED** ("Holding Company") and its subsidiaries (including step down subsidiaries) (the Holding Company and its subsidiaries together referred to as the "Group"), for the quarter ended June 30, 2022 ("Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2013 as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and is approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India ("SEBI") under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



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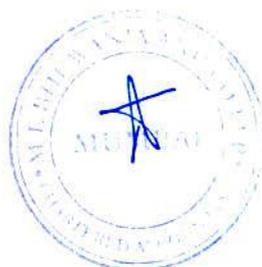
4. The Statement includes the results of the subsidiaries (including step down subsidiaries) mentioned in "Annexure A".
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of two subsidiaries (including one step down subsidiary) included in the Statement, whose unaudited interim financial results reflect total revenue of Rs. 117.56 crores, total net profit after tax of Rs. 16.58 crores and total comprehensive income of Rs. 12.86 crores for the quarter ended June 30, 2022 as considered in the unaudited consolidated financial results.

These interim financial results have been reviewed by other auditors whose independent auditor's reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

7. We did not review the unaudited interim financial results / information of twelve subsidiaries (including six step down subsidiaries) whose unaudited interim financial results / information reflect total revenue of Rs. 7.87 crores and total net loss after tax of Rs. 4.20 crores and total comprehensive loss of Rs. 4.90 crores for the quarter ended June 30, 2022 as considered in the statement.

These unaudited interim financial results/information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these unaudited interim financial results / information are not material to the Group.

8. Our conclusion on the Statement in respect of matters stated in para 6 and 7 is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results / information certified by the Management.



M L BHUWANIA AND CO LLP
CHARTERED ACCOUNTANTS

9. The consolidated financial results for the quarter ended on March 31, 2022 are the balancing figures between the audited figures in respect of the year ended on March 31, 2022 and the published year to date figures up to the period December 31, 2021, being the date of the end of the third quarter of the respective financial year, which were subject to limited review, as required under the Listing Regulations.

For and on behalf of
M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W/W100197

Ashishkumar Bairagra

Partner

Membership No. 109931

UDIN: 22109931ANVPOG7697

Place: Mumbai

Date: July 29, 2022

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Mumbai - 400 020, India.



M L BHUWANIA AND CO LLP
CHARTERED ACCOUNTANTS

Annexure A to our report dated July 29, 2022

Sr. No.	Name	Subsidiary / Step down Subsidiary
1	Datamatics Global Services Inc	Subsidiary
2	Datamatics Infotech Limited	Subsidiary
3	Datamatics Global Services Pty Limited	Subsidiary
4	Datamatics Global Technologies Limited	Subsidiary
5	Datamatics Global Technologies AG	Subsidiary
6	Datamatics Global Services FZLLC	Subsidiary
7	Datamatics Global Services BV	Step down Subsidiary
8	Datamatics Global Services Corp	Step down Subsidiary
9	Datamatics Robotics Software Inc	Step down Subsidiary
10	Datamatics Robotics Software Limited	Step down Subsidiary
11	Datamatics Staffing Services Limited	Subsidiary
12	Datamatics Foundation	Subsidiary
13	RJ Globus Inc	Step down Subsidiary
14	Lumina Datamatics Limited	Subsidiary
15	Lumina Datamatics UK Limited*	Step down Subsidiary
16	Lumina Datamatics Inc	Step down Subsidiary
17	Lumina Datamatics GMBH	Step down Subsidiary
18	LDR eRetail Limited	Step down Subsidiary
19	Datamatics Information Solutions Limited	Subsidiary

* Lumina Datamatics UK Limited incorporated as Wholly owned subsidiary of Lumina Datamatics Limited w.e.f. 06.06.2022.

