

DATAMATICS GLOBAL SERVICES LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015

(Rupees in millions)

	STAND ALONE						CONSOLIDATED					
	Quarter Ended			Six Months Ended		Previous year ended	Quarter Ended			Six Months Ended		Previous year ended
	30.09.15	30.06.15	30.09.14	30.09.15	30.09.14	31.03.15	30.09.15	30.06.15	30.09.14	30.09.15	30.09.14	31.03.15
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations												
1 (a) Net Sales / Income from Operations	473.26	465.18	474.80	938.44	929.81	1,885.74	1,983.71	1,980.70	2,123.67	3,964.41	4,166.19	8,279.95
(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-	-	-
Total income from operations (net)	473.26	465.18	474.80	938.44	929.81	1,885.74	1,983.71	1,980.70	2,123.67	3,964.41	4,166.19	8,279.95
2 Expenses												
a) Employees benefits expense	285.75	261.65	257.77	547.40	501.06	1,019.98	1,313.71	1,225.62	1,132.96	2,539.33	2,170.09	4,541.99
b) Services rendered by Business Consultants and Others	19.30	23.71	37.55	43.01	77.15	119.98	226.43	236.78	397.59	463.21	818.75	1,485.69
c) Depreciation and amortisation expense	25.00	23.18	19.97	48.18	40.74	84.20	58.63	58.15	53.75	116.78	107.93	209.86
d) Other Expenses (Net)	104.34	93.73	92.66	198.07	186.44	398.85	326.77	353.46	336.71	680.23	661.98	1,400.96
Total expenses	434.39	402.27	407.95	836.66	805.39	1,623.01	1,925.54	1,874.01	1,921.01	3,799.55	3,758.75	7,638.50
3 Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	38.87	62.91	66.85	101.78	124.42	262.73	58.17	106.69	202.66	164.86	407.44	641.45
4 Other Income (Net)	22.73	35.26	45.44	57.99	64.59	79.40	25.08	48.65	20.63	73.73	53.09	66.63
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	61.60	98.17	112.29	159.77	189.01	342.13	83.25	155.34	223.29	238.59	460.53	708.08
6 Finance costs	16.24	15.75	25.95	31.99	31.78	51.24	19.00	18.54	30.51	37.54	41.27	67.54
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	45.36	82.42	86.34	127.78	157.23	290.89	64.25	136.80	192.78	201.05	419.26	640.54
8 Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
9 Profit from Ordinary Activities before tax (7-8)	45.36	82.42	86.34	127.78	157.23	290.89	64.25	136.80	192.78	201.05	419.26	640.54
10 Tax Expense (including deferred tax and MAT Credit)	2.52	16.66	10.88	19.18	25.86	37.51	34.11	36.98	43.17	71.09	88.53	155.40
11 Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	42.84	65.76	75.46	108.60	131.37	253.38	30.14	99.82	149.61	129.96	330.73	485.14
12 Extraordinary Item (net of tax expense)	-	-	-	-	-	-	-	-	-	-	-	-
13 Net Profit (+) / Loss (-) for the period (11-12)	42.84	65.76	75.46	108.60	131.37	253.38	30.14	99.82	149.61	129.96	330.73	485.14
14 Minority Interest	-	-	-	-	-	-	(15.10)	2.07	27.42	(13.03)	66.85	53.03
15 Net Profit/Loss after taxes, minority interest	42.84	65.76	75.46	108.60	131.37	253.38	45.24	97.75	122.19	142.99	263.88	432.11
16 Paid-up equity share capital (Face Value per share Rs.5/-)	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75
17 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						3,861.99						3,521.45
18 Earnings Per Share (EPS)												
(a) Before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)												
- Basic	0.73	1.12	1.28	1.84	2.23	4.30	0.77	1.66	2.07	2.43	4.48	7.33
- Diluted	0.73	1.12	1.28	1.84	2.23	4.30	0.77	1.66	2.00	2.42	4.20	7.30
(b) After Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)												
- Basic	0.73	1.12	1.28	1.84	2.23	4.30	0.77	1.66	2.07	2.43	4.48	7.33
- Diluted	0.73	1.12	1.28	1.84	2.23	4.30	0.77	1.66	2.00	2.42	4.20	7.30



	STAND ALONE						CONSOLIDATED						
	Quarter Ended			Six Months Ended		Previous year ended	Quarter Ended			Six Months Ended		Previous year ended	
	30.09.15	30.06.15	30.09.14	30.09.15	30.09.14	31.03.15	30.09.15	30.06.15	30.09.14	30.09.15	30.09.14	31.03.15	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
PART II													
A PARTICULARS OF SHAREHOLDING													
1 Public Shareholding													
- Number of shares	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	
- Percentage of shareholding	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	
2 Promoters and promoter group shareholding													
(a) Pledged / Encumbered													
- Number of shares	-	-	-	-	-	-	-	-	-	-	-	-	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-	-	-	-	-	-	
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-	-	-	-	-	-	
(b) Non-encumbered													
- Number of shares	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
- Percentage of shares (as a % of the total share capital of the company)	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	
B INVESTOR COMPLAINTS	Quarter ended												
Pending at the beginning of the quarter	30/09/2015	0											
Received during the quarter		6											
Disposed of during the quarter		6											
Remaining unresolved at the end of the quarter		0											



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Statement of Assets and Liabilities

Disclosure of Balance Sheet Items as per clause 41(V)(h) of the Listing Agreement as at September 30, 2015

(Rupees in millions)

Particulars	STANDALONE RESULTS		CONSOLIDATED RESULTS	
	AS AT		AS AT	
	30.09.15	31.03.15	30.09.15	31.03.15
	Unaudited	Audited	Unaudited	Audited
EQUITY AND LIABILITIES				
Shareholders' Funds				
Share Capital	294.75	294.75	294.75	294.75
Reserves and Surplus	3,927.31	3,861.99	3,636.04	3,521.45
Sub-total - Shareholders' funds	4,222.06	4,156.74	3,930.79	3,816.20
Preference Shares issued by Subsidiary Companies	-	-	771.86	771.76
Minority Interest	-	-	438.54	369.84
Non-current liabilities				
Long-Term Borrowings	406.60	387.50	406.60	387.50
Deferred Tax Liability	-	-	76.37	74.47
Other Non-Current Liabilities	0.34	0.47	1.39	0.47
Long term Provisions	76.94	61.16	145.22	114.24
Sub-total - Non-current liabilities	483.88	449.13	629.58	576.68
Current Liabilities				
Short-term Borrowings	131.15	128.09	303.99	379.67
Trade Payables	197.25	98.20	628.05	530.32
Other Current Liabilities	107.92	194.29	159.56	237.14
Short-term Provisions	31.18	66.08	16.98	80.20
Sub-total - Current liabilities	467.50	486.66	1,108.58	1,227.33
TOTAL - EQUITY AND LIABILITIES	5,173.44	5,092.53	6,879.35	6,761.81
ASSETS				
Non-current assets				
Fixed Assets	1,082.48	1,073.37	1,401.83	1,415.83
Goodwill on Consolidation	-	-	1,139.98	1,075.43
Amount recoverable from ESOP trust	60.04	62.69	60.04	62.69
Deferred Tax Assets	10.01	8.95	-	-
Non-Current Investments	2,613.19	2,631.51	288.71	268.69
Long-term loans and advances	406.05	439.77	256.21	294.32
Other Non-Current Assets	11.16	14.11	11.16	14.11
Sub-total - Non-current assets	4,182.93	4,230.40	3,157.93	3,131.07
Current Assets				
Current Investments	180.94	151.84	505.45	570.72
Trade Receivables	453.21	427.22	1,668.71	1,647.64
Cash and Bank Balance	182.81	99.73	725.62	716.44
Short-term loans and advances	102.42	140.48	299.50	294.53
Other Current assets	71.13	42.86	522.14	401.41
Sub-total - Current assets	990.51	862.13	3,721.42	3,630.74
TOTAL - ASSETS	5,173.44	5,092.53	6,879.35	6,761.81

NOTES:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on November 13, 2015.
- The Company operates in a single primary business segment.
- The Company has an investment of ₹ 799.17 million in three of its wholly owned subsidiaries and has also extended loans and advances of ₹ 213.89 million to these subsidiaries as on September 30, 2015. The net worth of these subsidiaries have declined. These investments are for long term and of strategic nature. As the management is confident of turning around the subsidiaries in the near future provision for diminution in the value, if at all required is not made.
- During the six months ended , Datamatics Global Services GmbH, a subsidiary Company (DGSG) along with its subsidiary Datamatics Global Solutions GmbH have filed for voluntary winding up/liquidation/de registration procedure. This procedure generally takes atleast a year. Considering this fact, DGSG along with its subsidiary is currently carrying on all its operations as usual. In view of that, appropriate provision for diminution in the value of investments will be made once the net realisable assets can be ascertained.
- The Statutory Auditors have conducted limited review of the standalone results of the Company for the Quarter and Six months ended September 30, 2015 as required by Clause 41 of the listing agreement.
- Previous quarter/year figures have been appropriately regrouped and reclassified wherever necessary to confirm to the current quarter/year presentations.

Place : Mumbai
Date : November 13, 2015



Rahul L. Kanodia
Vice Chairman & CEO