

DATAMATICS GLOBAL SERVICES LIMITED
Registered Office : Knowledge Centre, Plot No. 58, Street No. 17, MIDC, Andheri (E), Mumbai -400093.
CIN: L72200MH1987PLC045205, Tel. No.: - +91-22-61020000/1/2 Fax. No.: - +91-22-28343669
Website : www.datamatics.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

(Rupees in millions)

| | STAND ALONE | | | | CONSOLIDATED | | | |
|--|---------------|---------------|---------------|---------------------|-----------------|-----------------|-----------------|---------------------|
| | Quarter Ended | | | Previous year ended | Quarter Ended | | | Previous year ended |
| | 30.06.15 | 31.03.15 | 30.06.14 | 31.03.15 | 30.06.15 | 31.03.15 | 30.06.14 | 31.03.15 |
| | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited |
| Income from Operations | | | | | | | | |
| 1 (a) Net Sales / Income from Operations | 465.18 | 453.38 | 455.01 | 1,885.74 | 1,980.70 | 1,979.75 | 2,042.52 | 8,279.95 |
| (b) Other Operating Income | - | - | - | - | - | - | - | - |
| Total income from operations (net) | 465.18 | 453.38 | 455.01 | 1,885.74 | 1,980.70 | 1,979.75 | 2,042.52 | 8,279.95 |
| 2 Expenses | | | | | | | | |
| a) Employees benefits expense | 261.65 | 262.18 | 243.29 | 1,019.98 | 1,225.62 | 1,192.32 | 1,037.13 | 4,541.99 |
| b) Services rendered by Business Consultants and Others | 23.71 | 13.65 | 39.60 | 119.98 | 236.78 | 292.47 | 418.49 | 1,485.69 |
| c) Depreciation and amortisation expense | 23.18 | 23.47 | 20.77 | 84.20 | 58.15 | 44.88 | 54.18 | 209.86 |
| d) Other Expenses (Net) | 93.73 | 109.14 | 93.78 | 398.85 | 353.46 | 391.34 | 327.94 | 1,400.96 |
| Total expenses | 402.27 | 408.44 | 397.44 | 1,623.01 | 1,874.01 | 1,921.01 | 1,837.74 | 7,638.50 |
| 3 Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2) | 62.91 | 44.94 | 57.57 | 262.73 | 106.69 | 58.74 | 204.78 | 641.45 |
| 4 Other Income (Net) | 35.26 | 9.20 | 19.15 | 79.40 | 48.65 | 13.31 | 32.46 | 66.63 |
| 5 Profit from ordinary activities before finance costs and exceptional items (3+4) | 98.17 | 54.14 | 76.72 | 342.13 | 155.34 | 72.05 | 237.24 | 708.08 |
| 6 Finance costs | 15.75 | 3.59 | 5.83 | 51.24 | 18.54 | 7.29 | 10.78 | 67.54 |
| 7 Profit from ordinary activities after finance costs but before exceptional items (5-6) | 82.42 | 50.55 | 70.89 | 290.89 | 136.80 | 64.76 | 226.48 | 640.54 |
| 8 Exceptional Items | - | - | - | - | - | - | - | - |
| 9 Profit from Ordinary Activities before tax (7-8) | 82.42 | 50.55 | 70.89 | 290.89 | 136.80 | 64.76 | 226.48 | 640.54 |
| 10 Tax Expense (including deferred tax and MAT Credit) | 16.66 | 3.94 | 14.98 | 37.51 | 36.98 | 36.25 | 45.36 | 155.40 |
| 11 Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10) | 65.76 | 46.61 | 55.91 | 253.38 | 99.82 | 28.51 | 181.12 | 485.14 |
| 12 Extraordinary Item (net of tax expense) | - | - | - | - | - | - | - | - |
| 13 Net Profit (+) / Loss (-) for the period (11-12) | 65.76 | 46.61 | 55.91 | 253.38 | 99.82 | 28.51 | 181.12 | 485.14 |
| 14 Minority Interest | - | - | - | - | 2.07 | (21.94) | 39.43 | 53.03 |
| 15 Net Profit/Loss after taxes, minority interest | 65.76 | 46.61 | 55.91 | 253.38 | 97.75 | 50.45 | 141.69 | 432.11 |
| 16 Paid-up equity share capital (Face Value per share Rs. 5/-) | 294.75 | 294.75 | 294.75 | 294.75 | 294.75 | 294.75 | 294.75 | 294.75 |
| 17 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | 3,861.99 | | | | 3,521.45 |
| 18 Earnings Per Share (EPS) | | | | | | | | |
| (a) Before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | | | | | | | | |
| - Basic | 1.12 | 0.79 | 0.95 | 4.30 | 1.66 | 0.86 | 2.40 | 7.33 |
| - Diluted | 1.12 | 0.79 | 0.95 | 4.30 | 1.66 | 0.85 | 2.27 | 7.30 |
| (b) After Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | | | | | | | | |
| - Basic | 1.12 | 0.79 | 0.95 | 4.30 | 1.66 | 0.86 | 2.40 | 7.33 |
| - Diluted | 1.12 | 0.79 | 0.95 | 4.30 | 1.66 | 0.85 | 2.27 | 7.30 |



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|--|---------------|---------------|------------|------------|---------------------|---------------|------------|------------|---------------------|
| | | Quarter Ended | | | Previous year ended | Quarter Ended | | | Previous year ended |
| | | 30.06.15 | 31.03.15 | 30.06.14 | 31.03.15 | 30.06.15 | 31.03.15 | 30.06.14 | 31.03.15 |
| | | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited |
| PART II | | | | | | | | | |
| A PARTICULARS OF SHAREHOLDING | | | | | | | | | |
| 1 Public Shareholding | | | | | | | | | |
| - Number of shares | 16,065,489 | 16,065,489 | 16,065,489 | 16,065,489 | 16,065,489 | 16,065,489 | 16,065,489 | 16,065,489 | 16,065,489 |
| - Percentage of shareholding | 27.25% | 27.25% | 27.25% | 27.25% | 27.25% | 27.25% | 27.25% | 27.25% | 27.25% |
| 2 Promoters and promoter group shareholding | | | | | | | | | |
| (a) Pledged / Encumbered | | | | | | | | | |
| - Number of shares | - | - | - | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - | - | - | - |
| (b) Non-encumbered | | | | | | | | | |
| - Number of shares | 42,883,848 | 42,883,848 | 42,883,848 | 42,883,848 | 42,883,848 | 42,883,848 | 42,883,848 | 42,883,848 | 42,883,848 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| - Percentage of shares (as a % of the total share capital of the company) | 72.75% | 72.75% | 72.75% | 72.75% | 72.75% | 72.75% | 72.75% | 72.75% | 72.75% |
| B INVESTOR COMPLAINTS | | | | | | | | | |
| | Quarter ended | | | | | | | | |
| | 30/06/2015 | | | | | | | | |
| Pending at the beginning of the quarter | 0 | | | | | | | | |
| Received during the quarter | 4 | | | | | | | | |
| Disposed of during the quarter | 4 | | | | | | | | |
| Remaining unresolved at the end of the quarter | 0 | | | | | | | | |

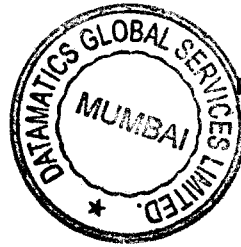
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NOTES:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on August 14, 2015.
- 2 The Company operates in a single primary business segment.
- 3 The Company has an investment of ₹ 799.17 million in three of its wholly owned subsidiaries and has also extended loans and advances of ₹ 230.55 million to these subsidiaries as on June 30, 2015. The net worth of these subsidiaries have declined. These investments are for long term and of strategic nature. As the management is confident of turning around the subsidiaries in the near future provision for diminution in the value, if at all required is not made.
- 4 During the quarter, Datamatics Global Services GmbH, a subsidiary Company (DGSG) along with its subsidiary Datamatics Global Solutions GmbH have filed for voluntary winding up/liquidation/de registration procedure. This procedure generally takes atleast a year. Considering this fact, DGSG along with its subsidiary is currently carrying on all its operations as usual. In view of that, appropriate provision for diminution in the value of investments will be made once the net realisable assets can be ascertained.
- 5 The Statutory Auditors have conducted limited review of the standalone results of the Company for the Quarter ended June 30, 2015 as required by Clause 41 of the listing agreement.
- 6 Previous quarter/year figures have been appropriately regrouped and reclassified wherever necessary to confirm to the current quarter/year presentations.

Place : Mumbai
Date : August 14, 2015



Rahul L. Kanodia
Vice Chairman & CEO