

DATAMATICS GLOBAL SERVICES LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2014

(Rupees in millions)

	STAND ALONE						CONSOLIDATED					
	Quarter Ended			Six Months Ended		Previous year ended	Quarter Ended			Six Months Ended		Previous year ended
	30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14	30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations											
	474.80	455.01	577.30	929.81	1,045.48	2,039.25	2,123.67	2,042.52	1,719.03	4,166.19	3,168.28	7,338.06
	(a) Net Sales / Income from Operations	-	-	-	-	-	-	-	-	-	-	-
	(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-	-
	Total income from operations (net)	474.80	455.01	577.30	929.81	1,045.48	2,123.67	2,042.52	1,719.03	4,166.19	3,168.28	7,338.06
2	Expenses											
	a) Employees benefits expense	257.77	243.29	292.45	501.06	568.90	1,103.26	1,132.96	792.10	2,170.09	1,554.52	3,635.72
	b) Services rendered by Business Consultants and Others	37.55	39.60	18.48	77.15	37.45	109.85	397.59	421.16	818.75	637.20	1,528.35
	c) Depreciation and amortisation expense	19.97	20.77	18.57	40.74	32.43	65.30	53.75	54.18	107.93	56.90	160.64
	d) Other Expenses (Net)	92.66	93.78	132.86	186.44	213.14	444.71	336.71	316.19	661.98	570.01	1,268.69
	Total expenses	407.95	397.44	462.36	805.39	851.92	1,723.12	1,921.01	1,501.26	3,758.75	2,818.63	6,593.40
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)											
		66.85	57.57	114.94	124.42	193.56	316.13	202.66	217.77	407.44	349.65	744.66
4	Other Income (Net)											
		45.44	19.15	11.43	64.59	35.87	184.49	20.63	32.46	13.75	53.09	73.28
5	Profit from ordinary activities before finance costs and exceptional items (3+4)											
		112.29	76.72	126.37	189.01	229.43	500.62	223.29	237.24	231.52	400.49	817.94
6	Finance costs											
		25.95	5.83	12.05	31.78	17.48	16.30	30.51	10.76	16.01	41.27	39.84
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)											
		86.34	70.89	114.32	157.23	211.95	484.32	192.78	226.48	215.51	419.26	778.10
8	Exceptional Items											
		-	-	-	-	-	-	-	-	-	2.32	2.32
9	Profit from Ordinary Activities before tax (7-8)											
		86.34	70.89	114.32	157.23	211.95	484.32	192.78	226.48	215.51	419.26	775.78
10	Tax Expense (including deferred tax and MAT Credit)											
		10.88	14.98	20.76	25.86	41.20	70.43	43.17	45.36	51.54	88.53	193.72
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)											
		75.46	55.91	93.56	131.37	170.75	413.89	149.61	181.12	163.97	330.73	582.06
12	Extraordinary Item (net of tax expense)											
		-	-	-	-	-	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)											
		75.46	55.91	93.56	131.37	170.75	413.89	149.61	181.12	163.97	330.73	582.06
14	Minority Interest											
		-	-	-	-	-	-	27.42	39.43	28.94	66.85	95.10
15	Net Profit/Loss after taxes, minority interest											
		75.46	55.91	93.56	131.37	170.75	413.89	122.19	141.69	135.03	263.88	486.96
16	Paid-up equity share capital (Face Value per share Rs.5/-)											
		294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75
17	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year											
		-	-	-	-	-	3,616.11	-	-	-	-	3,067.26
18	Earnings Per Share (EPS)											
	(a) Before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)											
	- Basic	1.28	0.95	1.59	2.23	2.90	7.02	2.07	2.40	2.29	4.48	8.26
	- Diluted	1.28	0.95	1.59	2.23	2.90	7.02	2.00	2.27	2.22	4.20	8.12
	(b) After Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)											
	- Basic	1.28	0.95	1.59	2.23	2.90	7.02	2.07	2.40	2.29	4.48	8.26
	- Diluted	1.28	0.95	1.59	2.23	2.90	7.02	2.00	2.27	2.22	4.20	8.12

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	STAND ALONE						CONSOLIDATED					
	Quarter Ended			Six Months Ended		Previous year ended	Quarter Ended			Six Months Ended		Previous year ended
	30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14	30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART II												
A PARTICULARS OF SHAREHOLDING												
1 Public Shareholding	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489
- Number of shares	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%
- Percentage of shareholding												
2 Promoters and promoter group shareholding												
(a) Pledged / Encumbered	-	-	-	-	-	-	-	-	-	-	-	-
- Number of shares	-	-	-	-	-	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)												
(b) Non-encumbered	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848
- Number of shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)												
- Percentage of shares (as a % of the total share capital of the company)	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%
B INVESTOR COMPLAINTS												
Pending at the beginning of the quarter	Quarter ended 30/09/2014											
Received during the quarter	0											
Disposed of during the quarter	6											
Remaining unresolved at the end of the quarter	0											

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Statement of Assets and Liabilities

Disclosure of Balance Sheet Items as per clause 41(V)(h) of the Listing Agreement as at September 30, 2014

(Rupees in millions)

Particulars	STANDALONE RESULTS		CONSOLIDATED RESULTS	
	AS AT		AS AT	
	30.09.14	31.03.14	30.09.14	31.03.14
	Unaudited	Audited	Unaudited	Audited
EQUITY AND LIABILITIES				
Shareholders' Funds				
Share Capital	294.75	294.75	294.75	294.75
Reserves and Surplus	3,710.64	3,616.11	3,460.75	3,067.26
Sub-total - Shareholders' funds	4,005.39	3,910.86	3,755.50	3,362.01
Preference Shares issued by Subsidiary Companies	-	-	791.76	791.76
Minority Interest	-	-	383.94	344.78
Non-current liabilities				
Deferred Tax Liability (Net)	-	10.48	81.23	81.85
Long-Term Borrowings	459.42	520.02	459.42	520.02
Other Non-Current Liabilities	2.60	5.70	6.40	6.47
Long term Provisions	66.27	55.50	118.58	100.71
Sub-total - Non-current liabilities	528.29	591.70	665.63	709.05
Current Liabilities				
Short-term Borrowings	99.46	126.15	207.35	355.44
Trade Payables	183.07	102.69	818.49	670.06
Other Current Liabilities	164.42	177.89	209.98	87.62
Short-term Provisions	17.59	100.55	51.04	179.82
Sub-total - Current liabilities	464.54	507.28	1,286.86	1,292.94
TOTAL - EQUITY AND LIABILITIES	4,998.22	5,009.84	6,883.69	6,500.54
ASSETS				
Non-current assets				
Fixed Assets	1,067.77	1,114.26	1,426.21	1,508.60
Goodwill on Consolidation	-	-	1,213.27	1,068.47
Amount recoverable from ESOP trust	62.69	63.29	62.69	63.29
Deferred Tax Assets (Net)	2.55	-	-	-
Non-Current Investments	2,569.59	2,614.81	203.36	245.26
Long-term loans and advances	258.85	309.24	193.51	176.20
Other Non-Current Assets	7.43	9.67	7.43	9.67
Sub-total - Non-current assets	3,968.88	4,111.27	3,106.47	3,071.49
Current Assets				
Current Investments	137.69	269.11	340.79	621.48
Trade Receivables	507.26	406.43	1,812.27	1,511.68
Cash and Bank Balance	242.12	42.21	711.63	472.65
Short-term loans and advances	102.99	69.01	311.60	249.43
Other Current assets	39.28	111.81	600.93	573.81
Sub-total - Current assets	1,029.34	898.57	3,777.22	3,429.05
TOTAL - ASSETS	4,998.22	5,009.84	6,883.69	6,500.54

NOTES:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on November 12, 2014.
- The Company operates in a single primary business segment.
- The Company has an investment of ₹ 995.98 million in five of its wholly owned subsidiaries and has also extended loans and advances of ₹ 162.49 million to these subsidiaries as on September 30, 2014. The net worth of these subsidiaries have declined. These investments are for long term and of strategic nature. As the management is confident of turning around the subsidiaries in the near future provision for diminution in the value, if at all required is not made.
- The Company has revised depreciation rates on tangible fixed assets w.e.f. April 1, 2014 as per the useful life specified in the Schedule II of the Companies Act, 2013 or as re-assessed by the Company. As prescribed in said Schedule II, an amount of Rs 18.13 million (net of deferred tax) on Standalone basis and an amount of Rs 21.94 million (net of deferred tax) on Consolidated basis has been charged to the Opening balance of retained earnings for the assets in respect of which the remaining useful life is NIL as on April 1, 2014 and in respect of other assets on that date, depreciation has been calculated based on the remaining useful life of those assets. Had the Company continued with the previously applicable Schedule XIV rates, charge for the depreciation for the current quarter would have been lower and the Standalone net profit would have been higher by Rs 5.98 million and the Consolidated net profit would have been higher by Rs 12.85 million and for the six months ended Sep 30, 2014 the Standalone net profit would have been higher by Rs 13.02 million and the Consolidated net profit would have been higher by Rs 25.75 million.

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- 5 The Company had acquired controlling interest in Lexicon Publishing Services Private Limited (now known as Lumina Datamatics Limited ("LD")) on September 5, 2013. The Consolidated financial results for the quarter and six months ended September 30, 2014 are not comparable with the corresponding previous quarter and six months ended September 30, 2013, as it includes 100% income and expenses of LD from April 1, 2014 to September 30, 2014.
- 6 The Statutory Auditors have conducted limited review of the standalone results of the Company for the Quarter and Six months ended September 30, 2014 as required by Clause 41 of the listing agreement.

Place : Mumbai
Date : November 12, 2014




Dr. Lalit S. Kanodia
Chairman