

**DATAMATICS GLOBAL SERVICES LIMITED**

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2014

(Rupees in millions)

	STAND ALONE						CONSOLIDATED					
	Quarter Ended			Nine Months Ended		Previous year ended	Quarter Ended			Nine Months Ended		Previous year ended
	31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	31.03.14	31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	31.03.14
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations												
1 (a) Net Sales / Income from Operations	502.56	474.80	540.31	1,432.36	1,585.79	2,039.25	2,134.01	2,123.67	2,028.39	6,300.20	5,196.67	7,338.06
(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total income from operations (net)</b>	<b>502.56</b>	<b>474.80</b>	<b>540.31</b>	<b>1,432.36</b>	<b>1,585.79</b>	<b>2,039.25</b>	<b>2,134.01</b>	<b>2,123.67</b>	<b>2,028.39</b>	<b>6,300.20</b>	<b>5,196.67</b>	<b>7,338.06</b>
2 Expenses												
a) Employees benefits expense	256.75	257.77	295.07	757.80	863.97	1,103.26	1,179.57	1,132.96	1,025.62	3,349.67	2,580.14	3,635.72
b) Services rendered by Business Consultants and Others	29.19	37.55	26.18	106.33	63.63	109.85	389.07	397.59	428.07	1,207.82	1,070.95	1,528.35
c) Depreciation and amortisation expense	19.99	19.97	17.14	60.73	49.57	65.30	57.04	53.75	48.51	164.98	105.41	160.64
d) Other Expenses (Net)	103.27	92.66	115.41	289.71	328.37	444.71	351.71	336.71	332.81	1,013.69	897.14	1,268.69
<b>Total expenses</b>	<b>409.20</b>	<b>407.95</b>	<b>453.80</b>	<b>1,214.57</b>	<b>1,305.54</b>	<b>1,723.12</b>	<b>1,977.39</b>	<b>1,921.01</b>	<b>1,835.01</b>	<b>5,736.16</b>	<b>4,653.64</b>	<b>6,593.40</b>
3 Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	93.36	66.85	86.51	217.79	280.25	316.13	156.62	202.66	193.38	564.04	543.03	744.66
4 Other Income (Net)	5.62	45.44	32.27	70.20	67.96	184.49	18.90	20.63	25.16	71.99	76.00	73.28
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	98.98	112.29	118.78	287.99	348.21	500.62	175.52	223.29	218.54	636.03	619.03	817.94
6 Finance costs	15.87	25.95	17.68	47.65	35.16	16.30	18.98	30.51	25.72	60.25	50.21	39.84
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	83.11	86.34	101.10	240.34	313.05	484.32	156.54	192.78	192.82	575.78	568.82	778.10
8 Exceptional Items	-	-	-	-	-	-	-	-	-	-	2.32	2.32
9 Profit from Ordinary Activities before tax (7-8)	83.11	86.34	101.10	240.34	313.05	484.32	156.54	192.78	192.82	575.78	566.50	775.78
10 Tax Expense (including deferred tax and MAT Credit)	7.71	10.88	6.12	33.57	47.32	70.43	30.62	43.17	37.80	119.15	116.77	193.72
11 Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	75.40	75.46	94.98	206.77	265.73	413.89	125.92	149.61	155.02	456.63	449.73	582.06
12 Extraordinary Item (net of tax expense)	-	-	-	-	-	-	-	-	-	-	-	-
13 Net Profit (+) / Loss (-) for the period (11-12)	75.40	75.46	94.98	206.77	265.73	413.89	125.92	149.61	155.02	456.63	449.73	582.06
14 Minority Interest	-	-	-	-	-	-	8.13	27.42	13.20	74.97	64.19	95.10
15 Net Profit/Loss after taxes, minority interest	75.40	75.46	94.98	206.77	265.73	413.89	117.79	122.19	141.82	381.66	385.54	486.96
16 Paid-up equity share capital (Face Value per share Rs.5/-)	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75
17 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						3,616.11						3,067.26
18 Earnings Per Share (EPS)												
(a) Before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)												
- Basic	1.28	1.28	1.61	3.51	4.51	7.02	2.00	2.07	2.41	6.47	6.54	8.26
- Diluted	1.28	1.28	1.61	3.51	4.51	7.02	1.93	2.00	2.33	6.20	6.33	8.12
(b) After Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)												
- Basic	1.28	1.28	1.61	3.51	4.51	7.02	2.00	2.07	2.41	6.47	6.54	8.26
- Diluted	1.28	1.28	1.61	3.51	4.51	7.02	1.93	2.00	2.33	6.20	6.33	8.12



	STAND ALONE						CONSOLIDATED					
	Quarter Ended			Nine Months Ended		Previous year ended	Quarter Ended			Nine Months Ended		Previous year ended
	31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	31.03.14	31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	31.03.14
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>PART II</b>												
<b>A PARTICULARS OF SHAREHOLDING</b>												
<b>1 Public Shareholding</b>												
- Number of shares	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489
- Percentage of shareholding	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%
<b>2 Promoters and promoter group shareholding</b>												
<b>(a) Pledged / Encumbered</b>												
- Number of shares	-	-	-	-	-	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-	-	-	-	-	-
<b>(b) Non-encumbered</b>												
- Number of shares	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%
<b>B INVESTOR COMPLAINTS</b>												
	Quarter ended 31/12/2014											
Pending at the beginning of the quarter	0											
Received during the quarter	18											
Disposed of during the quarter	18											
Remaining unresolved at the end of the quarter	0											



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**NOTES:**

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on February 12, 2015.
- 2 The Company operates in a single primary business segment.
- 3 The Company has an investment of ₹ 995.98 million in five of its wholly owned subsidiaries and has also extended loans and advances of ₹ 203.57 million to these subsidiaries as on December 31, 2014. The net worth of these subsidiaries have declined. These investments are for long term and of strategic nature. As the management is confident of turning around the subsidiaries in the near future provision for diminution in the value, if at all required is not made.
- 4 The Company has revised depreciation rates on tangible fixed assets w.e.f. April 1, 2014 as per the useful life specified in the Schedule II of the Companies Act, 2013 or as re-assessed by the Company. As prescribed in said Schedule II, an amount of Rs 18.13 million (net of deferred tax) on Standalone basis and an amount of Rs 21.94 million (net of deferred tax) on Consolidated basis has been charged to the Opening balance of retained earnings for the assets in respect of which the remaining useful life is NIL as on April 1, 2014 and in respect of other assets on that date, depreciation has been calculated based on the remaining useful life of those assets. Had the Company continued with the previously applicable Schedule XIV rates, charge for the depreciation for the current quarter would have been lower and the Standalone net profit would have been higher by Rs 6.24 million and the Consolidated net profit would have been higher by Rs 9.54 million and for the nine months ended December 31, 2014 the Standalone net profit would have been higher by Rs 19.26 million and the Consolidated net profit would have been higher by Rs 33.36 million.
- 5 The Company had acquired controlling interest in Lexicon Publishing Services Private Limited (now known as Lumina Datamatics Limited ("LD")) on September 5, 2013. The Consolidated financial results for the quarter and nine months ended December 31, 2014 are not comparable with the corresponding previous quarter and nine months ended December 31, 2013, as it includes 100% income and expenses of LD from April 1, 2014 to December 31, 2014.
- 6 The Statutory Auditors have conducted limited review of the standalone results of the Company for the Quarter and Nine months ended December 31, 2014 as required by Clause 41 of the listing agreement.

Place : Mumbai  
Date : February 12, 2015



A handwritten signature in blue ink, appearing to read "Rahul L. Kanodia".

Rahul L. Kanodia  
Vice Chairman & CEO