

DATAMATICS GLOBAL SERVICES LIMITED
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AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

(Rupees in millions)

	STAND ALONE					CONSOLIDATED				
	Quarter Ended			Year Ended	Previous year ended	Quarter Ended			Year Ended	Previous year ended
	31.03.13	31.12.12	31.03.12	31.03.13	31.03.12	31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
	Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
Income from Operations										
1 (a) Net Sales / Income from Operations	469.66	483.11	429.18	1,860.86	1,638.84	1,496.70	1,431.35	1,176.92	5,500.04	4,418.92
(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-
Total income from operations (net)	469.66	483.11	429.18	1,860.86	1,638.84	1,496.70	1,431.35	1,176.92	5,500.04	4,418.92
2 Expenses										
a) Employees benefits expense	270.26	286.25	240.48	1,088.31	955.84	790.38	760.39	725.91	3,025.62	2,580.89
b) Services rendered by Business Consultants and Others	17.15	35.21	17.22	91.23	66.32	313.48	279.42	119.47	935.22	494.15
c) Depreciation and amortisation expense	19.87	16.66	13.43	68.86	60.94	32.42	31.18	28.17	120.28	116.33
d) Other Expenses (Net)	108.43	87.66	89.02	370.43	353.56	278.32	259.13	243.94	1,061.18	928.75
Total expenses	415.70	425.78	360.15	1,618.83	1,436.66	1,414.60	1,330.12	1,117.48	5,142.31	4,119.12
3 Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	53.96	57.33	69.03	242.03	202.18	82.10	101.23	59.44	357.73	299.80
4 Other Income	39.56	21.67	19.20	137.29	89.36	25.37	21.08	22.78	89.61	100.13
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	93.52	79.00	88.23	379.32	291.54	107.47	122.31	82.22	447.34	399.93
6 Finance costs	5.67	6.29	6.03	25.79	15.07	10.04	7.88	8.21	34.64	24.64
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	87.85	72.71	82.20	353.53	276.47	97.43	114.43	74.01	412.70	375.29
8 Exceptional Items	-	-	-	-	-	-	-	-	-	-
9 Profit from Ordinary Activities before tax (7+8)	87.85	72.71	82.20	353.53	276.47	97.43	114.43	74.01	412.70	375.29
10 Tax Expense (including deferred tax and MAT Credit)	18.41	12.02	21.32	59.80	57.43	41.31	16.06	23.42	98.15	92.73
11 Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	69.44	60.69	60.88	293.73	219.04	56.12	98.37	50.59	314.55	282.56
12 Extraordinary Item (net of tax expense)	-	-	-	-	-	-	-	-	-	-
13 Net Profit (+) / Loss (-) for the period (11-12)	69.44	60.69	60.88	293.73	219.04	56.12	98.37	50.59	314.55	282.56
14 Minority Interest	-	-	-	-	-	16.34	22.73	3.35	46.38	16.37
15 Net Profit/Loss after taxes, minority interest	69.44	60.69	60.88	293.73	219.04	39.78	75.64	47.24	268.17	267.19
16 Paid-up equity share capital (Face Value per share Rs 5/-)	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75	294.75
17 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				3,289.50	3,028.84				2,683.84	2,419.39
18 Earnings Per Share (EPS)										
(a) Before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)										
- Basic	1.18	1.03	1.03	4.98	3.72	0.67	1.28	0.80	4.55	4.53
- Diluted	1.18	1.03	1.03	4.98	3.72	0.65	1.24	0.80	4.40	4.38
(b) After Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)										
- Basic	1.18	1.03	1.03	4.98	3.72	0.67	1.28	0.80	4.55	4.53
- Diluted	1.18	1.03	1.03	4.98	3.72	0.65	1.24	0.80	4.40	4.38



	STAND ALONE					CONSOLIDATED				
	Quarter Ended			Year Ended	Previous year ended	Quarter Ended			Year Ended	Previous year ended
	31.03.13	31.12.12	31.03.12	31.03.13	31.03.12	31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
	Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
PART II										
A PARTICULARS OF SHAREHOLDING										
1	Public Shareholding									
	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489	16,065,489
	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%	27.25%
2	Promoters and promoter group shareholding									
	(a) Pledged / Encumbered									
	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
	(b) Non-encumbered									
	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848	42,883,848
	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	72.75%	72.75%	72.75%	72.75%	72.75%	72.75%	72.76%	72.75%	72.75%	72.75%
B INVESTOR COMPLAINTS										
	3 months ended 31/03/2013									
	Pending at the beginning of the quarter									
	0									
	Received during the quarter									
	5									
	Disposed of during the quarter									
	0									
	Remaining unresolved at the end of the quarter									



Statement of Assets and Liabilities
Disclosure of Balance Sheet Items as per clause 41(V)(h) of the Listing Agreement as at March 31, 2013

(Rupees in millions)

Particulars	STANDALONE RESULTS		CONSOLIDATED RESULTS	
	AS AT		AS AT	
	31.03.13	31.03.12	31.03.13	31.03.12
	Audited	Audited	Audited	Audited
EQUITY AND LIABILITIES				
Shareholders' Funds				
Share Capital	294.75	294.75	314.75	314.75
Reserves and Surplus	3,289.50	3,028.84	2,683.84	2,419.39
Sub-total - Shareholders' funds	3,584.25	3,323.59	2,998.59	2,734.14
Minority Interest	-	-	151.78	53.96
Non-current liabilities				
Deferred Tax Liability (Net)	17.36	12.80	44.31	33.42
Other non-current liabilities	1.60	16.90	1.73	16.90
Long term Provisions	50.41	48.13	64.82	61.44
Sub-total - Non-current liabilities	69.37	77.83	110.86	111.76
Current Liabilities				
Short-term Borrowings	213.51	244.03	390.04	470.97
Trade Payables	128.09	82.56	475.61	280.52
Other Current Liabilities	45.99	40.60	128.51	211.45
Short-term Provisions	76.59	73.15	119.50	62.25
Sub-total - Current liabilities	464.18	440.34	1,113.66	1,025.19
TOTAL - EQUITY AND LIABILITIES	4,117.80	3,841.76	4,374.89	3,925.05
ASSETS				
Non-current assets				
Fixed Assets	1,186.57	1,094.00	1,338.99	1,224.05
Goodwill on Consolidation	-	-	490.18	457.76
Amount recoverable from ESOP trust	64.95	69.35	64.95	69.35
Non-Current Investments	1,631.67	1,705.30	107.03	255.12
Long-term loans and advances	280.38	298.95	127.77	125.34
Other Non-Current Assets	2.80	6.55	2.80	6.55
Sub-total - Non-current assets	3,166.37	3,174.15	2,131.72	2,138.17
Current Assets				
Current Investments	332.79	176.46	522.78	193.01
Trade Receivables	343.09	275.56	1,074.39	890.74
Cash and Bank Balance	52.27	28.85	238.90	263.97
Short-term loans and advances	202.38	158.36	339.61	345.47
Other Current assets	20.90	28.38	67.49	93.69
Sub-total - Current assets	951.43	667.61	2,243.17	1,786.88
TOTAL - ASSETS	4,117.80	3,841.76	4,374.89	3,925.05

NOTES:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on May 23, 2013.
- The Company operates in a single primary business segment.
- The Company has an investment of Rs. 997.38 million in five of its wholly owned subsidiaries and has also extended loans and advances of Rs. 208.20 million to these subsidiaries as on March 31, 2013. The net worth of these subsidiaries have declined. These investments are for long term and of strategic nature; and the management is confident of turning around the subsidiaries in near future. Hence it is decided not to make any provision for diminution in the value of investment made in the subsidiaries.
- During the year ended March 31, 2013, the Company had through its wholly owned subsidiary acquired 120,000 equity shares of Datamatics Vista Info Systems Private Limited (DVISPL) making DVISPL a 100% Subsidiary of the Company with effect from August 1, 2012. The Consolidated financials results for the quarter and year ended March 31, 2013 are not comparable with that of the corresponding previous quarter and year ended March 31, 2012 as they include the 100% results of DVISPL with effect from August 1, 2012.
- During the year ended March 31, 2013, the Company had acquired 8,400 equity shares of Cybercom Datamatics Information Solutions Limited (CDISL), a joint venture entity, making CDISL a Subsidiary of the Company with effect from August 27, 2012. The Consolidated financials results for the quarter and year ended March 31, 2013 are not comparable with that of the corresponding previous quarter and year ended March 31, 2012 as they include the 100% income and expenses of CDISL with effect from August 27, 2012. As per Accounting Standard (AS) 27, Financial reporting of interests in Joint Ventures, all the income and expenses in the consolidated results include Company's proportionate share in JV's from April 1, 2012 to August 27, 2012.
- The financial statements have been presented as per the Revised Schedule VI of the Companies Act, 1956 which had an impact on presentation and accordingly previous quarter/year figures have been appropriately regrouped and rearranged wherever necessary to confirm to the current quarter/year presentations.
- The Board has recommended final dividend of Rs 1 per equity share of the face value of Rs 5 each (i.e. 20%) for the financial year ended March 31, 2013.

Lalit Kanodia

Place : Mumbai
 Date : May 23, 2013

Dr. Lalit S. Kanodia
 Chairman

