

May 15, 2025

To,  
**BSE Limited**  
Phiroze Jeejeeboy Towers,  
Dalal Street, Mumbai – 400 001  
**BSE Security Code: 532528**

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai 400 051  
**NSE Symbol: DATAMATICS**

**Sub: Outcome of the Board Meeting - Disclosure under Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to intimate that the Board of Directors of Datamatics Global Services Limited ("the Company") at their meeting held today, i.e., Thursday, May 15, 2025, have inter alia transacted the following businesses:

1. The Board has considered and approved the Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2025, read with the Auditors' Report.

Accordingly, we are submitting herewith the Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2025 along with the Auditors' Report and declaration in respect of an unmodified opinion on the Audited Financial results.

2. The Board has recommended, subject to the approval of shareholders, a final dividend of Rs. 5/- per equity share of the face value of Rs. 5/- each for the financial year ended March 31, 2025.
3. The Board has approved the appointment of M/s. Tushar Shridharani & Associates LLP, Practicing Company Secretaries as Secretarial Auditors of the Company for the Audit period of five consecutive years commencing from FY 2025-26 till FY 2029-30, subject to approval of the shareholders of the Company at the ensuing Annual General Meeting.
4. The Board has approved the appointment of M/s. Ajmera & Ajmera, Chartered Accountants as Internal Auditors for the FY 2025-26.

The Meeting of the Board of Directors commenced at 01:45 P.M. and concluded at 04:05 P.M.

Kindly take the same on record.

For **Datamatics Global Services Limited**

**Divya Kumat**  
**President, Chief Legal Officer & Company Secretary**  
**Encl: a/a**

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in crores)

	STANDALONE					CONSOLIDATED				
	Quarter ended		Year ended			Quarter ended		Year ended		
	31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24	31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
	Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
<b>Income from Operations</b>										
Revenue from operations	185.22	177.12	193.69	710.52	735.35	497.15	425.47	412.71	1,723.36	1,549.89
Other income	5.76	2.98	5.43	42.20	30.29	8.14	10.68	15.88	46.44	45.07
<b>Total income</b>	<b>190.98</b>	<b>180.10</b>	<b>199.12</b>	<b>752.72</b>	<b>765.64</b>	<b>505.29</b>	<b>436.15</b>	<b>428.59</b>	<b>1,769.80</b>	<b>1,594.96</b>
<b>Expenses</b>										
Purchase of products and licenses	1.32	1.51	1.45	3.34	1.77	0.04	2.17	1.62	3.38	2.17
Employees benefits expense	122.28	121.17	132.59	505.36	501.60	313.65	266.87	261.15	1,118.31	989.09
Finance costs	2.54	0.22	0.15	2.94	0.62	7.01	2.14	0.45	9.93	1.97
Depreciation and amortisation expense	2.29	2.18	2.42	8.92	10.92	20.00	9.82	8.80	48.04	36.26
Other expenses	45.11	49.39	41.30	161.70	140.73	108.92	101.87	85.29	372.41	314.65
<b>Total expenses</b>	<b>173.54</b>	<b>174.47</b>	<b>177.91</b>	<b>682.26</b>	<b>655.64</b>	<b>449.62</b>	<b>382.87</b>	<b>357.31</b>	<b>1,552.07</b>	<b>1,344.14</b>
Share of net profits of joint ventures accounted for using the equity method	-	-	-	-	-	-	-	-	-	-
<b>Profit before exceptional item and tax</b>	<b>17.44</b>	<b>5.63</b>	<b>21.21</b>	<b>70.46</b>	<b>110.00</b>	<b>55.67</b>	<b>53.28</b>	<b>71.28</b>	<b>217.73</b>	<b>250.82</b>
Exceptional item (Note No 7)	-	-	-	(3.12)	-	(0.15)	34.84	-	31.57	-
<b>Profit before tax</b>	<b>17.44</b>	<b>5.63</b>	<b>21.21</b>	<b>67.34</b>	<b>110.00</b>	<b>55.52</b>	<b>88.12</b>	<b>71.28</b>	<b>249.30</b>	<b>250.82</b>
<b>Tax Expense</b>										
Current tax	5.77	1.73	5.69	12.51	24.92	12.18	14.25	18.03	44.70	52.54
Deferred tax	(0.79)	0.14	(0.90)	(0.53)	(1.24)	(1.54)	(0.74)	1.15	(0.91)	1.15
<b>Net Profit (+) / Loss (-) from Ordinary Activities after tax</b>	<b>12.46</b>	<b>3.76</b>	<b>16.42</b>	<b>55.36</b>	<b>86.32</b>	<b>44.88</b>	<b>74.61</b>	<b>52.10</b>	<b>205.51</b>	<b>197.13</b>
<b>Other Comprehensive Income</b>										
Items that will not be reclassified to profit or loss										
Actuarial gains and losses	(5.15)	(0.45)	(0.64)	(8.40)	(3.31)	(7.73)	(0.46)	(1.16)	(10.96)	(3.82)
Fair Value gain on FVOCI investments	(0.62)	0.81	0.46	1.98	2.16	(0.62)	0.81	(0.10)	1.75	2.75
Tax relating to Items that will not be reclassified to profit or loss	1.29	0.11	0.16	2.11	0.83	1.95	0.11	0.29	2.76	0.96
Items that will be reclassified to profit or loss	0.60	0.15	0.42	(0.51)	1.76	4.52	(40.60)	0.37	(32.41)	9.07
Income tax relating to Items that will be reclassified to profit or loss	(0.15)	(0.04)	(0.10)	0.13	(0.44)	(0.54)	0.40	(0.24)	0.23	(1.17)
<b>Total comprehensive income</b>	<b>8.43</b>	<b>4.34</b>	<b>16.72</b>	<b>50.67</b>	<b>87.32</b>	<b>42.46</b>	<b>34.87</b>	<b>51.26</b>	<b>166.88</b>	<b>204.92</b>
<b>Profit attributable to :</b>										
Owners of the company	12.46	3.76	16.42	55.36	86.32	44.86	74.31	52.52	205.02	198.19
Non Controlling Interest	-	-	-	-	-	0.02	0.30	(0.42)	0.49	(1.06)
<b>Net Profit/Loss after taxes, non controlling interest</b>	<b>12.46</b>	<b>3.76</b>	<b>16.42</b>	<b>55.36</b>	<b>86.32</b>	<b>44.88</b>	<b>74.61</b>	<b>52.10</b>	<b>205.51</b>	<b>197.13</b>
<b>Total comprehensive income attributable to :</b>										
Owners of the company	8.43	4.34	16.72	50.67	87.32	42.44	34.67	51.71	166.50	206.03
Non Controlling Interest	-	-	-	-	-	0.02	0.20	(0.45)	0.38	(1.11)
<b>Total comprehensive income</b>	<b>8.43</b>	<b>4.34</b>	<b>16.72</b>	<b>50.67</b>	<b>87.32</b>	<b>42.46</b>	<b>34.87</b>	<b>51.26</b>	<b>166.88</b>	<b>204.92</b>
<b>Paid-up equity share capital (Face Value per share Rs. 5/-)</b>	<b>29.55</b>	<b>29.55</b>	<b>29.50</b>	<b>29.55</b>	<b>29.50</b>	<b>29.55</b>	<b>29.55</b>	<b>29.50</b>	<b>29.55</b>	<b>29.50</b>
<b>Earnings Per Share (EPS)*</b>										
- Basic	2.11	0.64	2.78	9.37	14.64	7.60	12.58	8.90	34.71	33.60
- Diluted	2.11	0.64	2.78	9.37	14.64	7.60	12.58	8.90	34.71	33.60

\* EPS is not annualized for the quarter ended March 31, 2025, quarter ended December 31, 2024, and quarter ended March 31, 2024.



Datamatics Global Services Limited  
Statement of Assets and Liabilities

(Rupees in crores)

Particulars	STANDALONE		CONSOLIDATED	
	AS AT		AS AT	
	31-Mar-25	31-Mar-24	31-Mar-25	31-Mar-24
	Audited	Audited	Audited	Audited
<b>ASSETS</b>				
<b>Non-current assets</b>				
Property, plant and equipment	63.85	67.16	116.33	102.90
Goodwill	28.70	28.70	606.95	97.19
Other intangible assets	1.29	1.00	84.39	5.42
Right-to-use assets	0.43	1.00	31.37	13.36
<b>Financial assets</b>				
i. Investments	513.13	346.18	217.82	219.22
ii. Other financial assets	72.24	50.58	85.55	59.44
Deferred tax assets (Net)	11.69	8.91	5.71	12.52
Non-current tax assets	10.72	4.31	17.05	6.44
Other non-current assets	0.77	1.17	0.99	1.57
<b>Total non-current assets</b>	<b>702.82</b>	<b>509.01</b>	<b>1,166.16</b>	<b>518.06</b>
<b>Current assets</b>				
<b>Financial assets</b>				
i. Investments	68.70	166.14	137.37	327.01
ii. Trade receivables	108.54	106.06	301.82	286.34
iii. Cash and cash equivalents	42.06	26.92	217.64	99.36
iv. Bank balances other than (iii) above	10.09	31.89	10.32	31.89
v. Loans	0.06	0.16	0.06	0.16
vi. Other financial assets	98.85	104.33	145.49	140.32
Current tax assets	7.74	7.96	8.09	8.38
Other current assets	21.92	17.30	69.45	51.74
<b>Total current assets</b>	<b>357.96</b>	<b>460.76</b>	<b>890.24</b>	<b>945.20</b>
<b>Total assets</b>	<b>1,060.78</b>	<b>969.77</b>	<b>2,056.40</b>	<b>1,463.26</b>
<b>EQUITY AND LIABILITIES</b>				
<b>Equity</b>				
Equity share capital	29.55	29.50	29.55	29.50
Share application money pending allotment (PSOP)	-	0.01	-	0.01
Other Equity	824.72	800.39	1,335.04	1,199.49
<b>Equity attributable to owners of the Group</b>	<b>854.27</b>	<b>829.90</b>	<b>1,364.59</b>	<b>1,229.00</b>
Non-controlling interests	-	-	(8.18)	(8.27)
<b>Total equity</b>	<b>854.27</b>	<b>829.90</b>	<b>1,356.41</b>	<b>1,220.73</b>
<b>LIABILITIES</b>				
<b>Non-current liabilities</b>				
<b>Financial liabilities</b>				
i. Borrowings	-	-	136.61	-
ii. Lease liabilities	-	0.51	16.29	7.46
iii. Other financial liabilities	22.18	-	182.18	-
Provisions	40.78	30.76	75.81	42.13
<b>Total non-current liabilities</b>	<b>62.96</b>	<b>31.27</b>	<b>410.89</b>	<b>49.59</b>
<b>Current liabilities</b>				
<b>Financial liabilities</b>				
i. Borrowings	-	-	21.15	-
ii. Lease liabilities	0.51	0.61	15.87	9.92
iii. Trade payables				
Dues of Micro and small enterprises	1.23	1.60	2.42	1.95
Dues other than Micro and small enterprises	68.12	52.46	136.02	98.65
iv. Other financial liabilities	34.37	29.03	27.29	21.97
Other current liabilities	31.72	17.48	57.99	37.46
Provisions	7.60	7.42	25.54	13.32
Current tax liabilities	-	-	2.82	9.67
<b>Total current liabilities</b>	<b>143.55</b>	<b>108.60</b>	<b>289.10</b>	<b>192.94</b>
<b>Total liabilities</b>	<b>206.51</b>	<b>139.87</b>	<b>699.99</b>	<b>242.53</b>
<b>Total equity and liabilities</b>	<b>1,060.78</b>	<b>969.77</b>	<b>2,056.40</b>	<b>1,463.26</b>

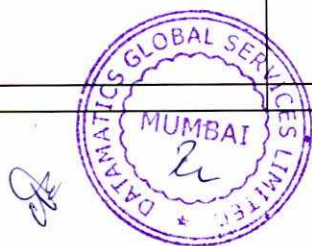




Datamatics Global Services Limited  
Cash flow Statement

(Rupees in crores)

Particulars	STANDALONE	STANDALONE	CONSOLIDATED	CONSOLIDATED
	Year ended	Year ended	Year ended	Year ended
	31-Mar-25	31-Mar-24	31-Mar-25	31-Mar-24
	Audited	Audited	Audited	Audited
<b>A. Cash flow from operating activities</b>				
Profit before Tax	67.34	110.00	249.30	250.82
<b>Adjustments for :</b>				
Depreciation and amortisation expense	8.92	10.92	48.75	36.26
Allowance for doubtful debts, advances/baddebts	1.92	1.46	6.64	0.44
Provision no longer required, written back	(0.03)	-	(0.03)	-
Allowance for Doubtful debts written back	-	-	(0.23)	-
Investment Written off	0.03	-	0.29	-
Sundry balance written off / (back) (net)	(0.13)	(0.30)	(0.12)	(0.21)
Unrealised foreign exchange (gain) / loss	1.11	(0.14)	(4.81)	9.70
(Profit) / loss on sale Property, Plant and Equipment (net)	(0.09)	(2.16)	(0.03)	(1.98)
Employee stock option expenses	2.12	1.83	3.19	3.44
Interest expense	2.41	0.16	9.41	1.51
Exchange gain on buy back of financial assets	-	-	(39.84)	-
Fair value changes in financial liabilities	(0.14)	-	(0.14)	-
Share appreciation rights expenses	-	-	0.41	1.21
Unrealised gain on fair value of financial assets	(0.92)	(0.51)	(1.55)	(14.57)
Profit on sale of investments (net)	(7.79)	(4.70)	(21.05)	(8.44)
Dividend income	(20.08)	(10.88)	(0.25)	(0.13)
Interest income	(12.39)	(10.99)	(18.50)	(18.60)
<b>Operating profit before working capital changes</b>	<b>42.28</b>	<b>94.69</b>	<b>231.44</b>	<b>259.45</b>
<b>Adjustments for :</b>				
(Increase) / decrease in trade receivables	(4.76)	51.88	45.80	(17.78)
(Increase) / decrease in loans	0.10	(0.16)	0.10	0.08
(Increase) / decrease in other financial and non-financial assets	(25.65)	(17.46)	(28.95)	(8.71)
Increase / (decrease) in trade payables	15.29	(3.99)	35.14	(12.68)
Increase / (decrease) in other financial and non-financial liabilities	15.35	4.57	(0.79)	1.32
<b>Cash generated from operations</b>	<b>42.61</b>	<b>129.53</b>	<b>282.74</b>	<b>221.68</b>
Direct taxes paid (net)	(17.40)	(21.20)	(59.02)	(37.81)
<b>Net cash flow from operating activities (A)</b>	<b>25.21</b>	<b>108.33</b>	<b>223.72</b>	<b>183.87</b>
<b>B. Cash flow from investing activities</b>				
Purchase of fixed assets / capital work-in-progress	(5.29)	(5.53)	(35.91)	(16.31)
Sale of fixed assets including assets held for disposal	13.06	7.15	13.35	7.16
Investment in subsidiaries/ acquisition of subsidiary & non controlling interest	(111.18)	(2.80)	(460.37)	(18.52)
(Purchase) / Sale of investments (net)	92.41	(105.20)	216.31	(165.98)
Dividend received from others	0.19	0.10	0.25	0.13
Dividend received from subsidiaries	19.89	10.78	-	-
Interest received	11.01	8.72	17.14	14.17
<b>Net cash flow used in investing activities (B)</b>	<b>20.09</b>	<b>(86.78)</b>	<b>(249.23)</b>	<b>(179.35)</b>
<b>C. Cash flow from financing activities</b>				
Proceeds from long-term borrowings	-	-	135.78	-
Proceeds / (Repayment) from/of short-term borrowings (Net)	-	-	20.90	-
Payment of lease liabilities	(0.70)	(1.88)	(4.45)	(8.58)
Issue of share capital (PSOP)	0.05	0.02	0.05	0.02
Share application money received (PSOP)	-	0.01	-	0.01
Dividend paid	(29.51)	(29.80)	(29.51)	(29.80)
Interest paid	-	0.01	(3.86)	(0.11)
<b>Net cash flow used in financing activities (C)</b>	<b>(30.16)</b>	<b>(31.64)</b>	<b>118.91</b>	<b>(38.46)</b>
<b>Net cash flow during the year (A+B+C)</b>	<b>15.14</b>	<b>(10.09)</b>	<b>93.40</b>	<b>(33.94)</b>
Cash and cash equivalents at the beginning of the year	26.92	37.01	99.36	133.30
Add: Opening balance of Cash and cash equivalents of Acquisition of subsidiaries	-	-	24.88	-
<b>Net cash and cash equivalents at the end of the year</b>	<b>42.06</b>	<b>26.92</b>	<b>217.64</b>	<b>99.36</b>
<b>Cash and cash equivalents</b>				
Balances with bank:				
- in Current Account	24.78	26.82	126.98	94.88
- In Fixed Deposits accounts	17.27	-	90.56	4.25
Cash on hand	0.01	0.1	0.10	0.23
<b>Total Cash and cash equivalents</b>	<b>42.06</b>	<b>26.92</b>	<b>217.64</b>	<b>99.36</b>



## Datamatics Global Services Limited

### Segment Reporting

Operating segments are components of an enterprise for which discrete financial information is available that is evaluated regularly by the chief operating decision maker, in deciding how to allocate resources and assessing performance. The Group's chief operating decision maker is Vice Chairman and CEO.

The Group organised itself into three business segments, which forms the operating segments for segment reporting.

The operating segments identified are as under:

- Digital Operations
- Digital Technologies
- Digital Experiences

(Rupees in crores)

Particulars	Quarter ended			Year ended	
	31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
<b>Segment Revenue</b>					
Digital Operations	266.44	177.98	202.44	785.82	694.37
Digital Experiences	71.70	74.12	61.75	281.65	244.00
Digital Technologies	159.01	173.37	148.52	655.89	611.52
Total	497.15	425.47	412.71	1,723.36	1,549.89
Less: Inter Segment Revenue	-	-	-	-	-
<b>Revenue from Operations</b>	<b>497.15</b>	<b>425.47</b>	<b>412.71</b>	<b>1,723.36</b>	<b>1,549.89</b>
<b>Segment results</b>					
Digital Operations	43.57	25.89	47.48	117.18	138.21
Digital Experiences	9.41	10.98	7.29	40.36	41.62
Digital Technologies	1.56	7.87	1.08	23.68	27.89
Total	54.54	44.74	55.85	181.22	207.72
Less: Inter Segment Revenue	-	-	-	-	-
<b>Total Segment results</b>	<b>54.54</b>	<b>44.74</b>	<b>55.85</b>	<b>181.22</b>	<b>207.72</b>
Finance costs	7.01	2.14	0.45	9.93	1.97
Exceptional Item	(0.15)	34.84	-	31.57	-
Other income	8.14	10.68	15.88	46.44	45.07
<b>Profit before taxes</b>	<b>55.52</b>	<b>88.12</b>	<b>71.28</b>	<b>249.30</b>	<b>250.82</b>
Tax expenses	10.64	13.51	19.18	43.79	53.69
<b>Profit after tax</b>	<b>44.88</b>	<b>74.61</b>	<b>52.10</b>	<b>205.51</b>	<b>197.13</b>

### Segment Assets and Liabilities

The assets and liabilities used in the Group's business are not identified with any of the operating segments, as these are used interchangeably between the reportable segments. The management of the Group believes that it is currently not practicable to provide segment disclosures relating to total assets and total liabilities.





**NOTES TO AUDITED CONSOLIDATED AND STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED March 31, 2025:**

- 1 The audited consolidated financial results and the audited standalone financial results of the Company for the quarter and year ended March 31, 2025 have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on May 15, 2025. The statutory auditors have expressed an unmodified audit opinion on these results.
- 2 The audited standalone / consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange Board of India (SEBI).
- 3 The Company has investments in Preference Shares amounting to Rs 10.63 crores and investment in perpetual debentures amounting to Rs 36.14 crores in its step-down subsidiary as on March 31, 2025. The said subsidiary has a negative net worth of Rs. 35.73 crores as on March 31, 2025. As per the Management, the said step-down subsidiary is engaged in RPA business & is at growth stage and has started generating profit and keeping in mind the business prospect, Management is confident of turning around this step-down subsidiary in the near future and hence, no provision for investments has been considered necessary by the Management. The impact of the negative net worth of the said step-down subsidiary has already been considered in the total equity of the consolidated results.
- 4 The Board of Directors, in their meeting held on April 01, 2024, had approved to enter into the Share Purchase Agreement, Shareholders Agreement and other agreements ("Definitive Agreements") to acquire 100% of the shareholding of Dextara Digital Private Limited ("Dextara"), a private limited company incorporated in Hyderabad, Telangana, India (and also to indirectly acquire Dextara Digital (UK) Private Limited & Dextara Digital (USA) Inc., wholly owned subsidiaries of Dextara Digital Private Limited) through purchase of shares from its existing shareholders in one or more tranches over a period of two years in accordance with the terms of Definitive Agreements. The acquisition has been accounted for as a business combination in accordance with Ind AS 103 – Business Combinations, using the acquisition method. This includes adjustments made during the measurement period to the fair value of the consideration payable. Consequently, the current financial year's results include the financial performance of Dextara and are therefore not comparable with the corresponding period of the previous financial year or its related quarterly results.
- 5 The Board of Directors of Lumina Datamatics Limited entered into a definitive Share Purchase Agreement and Shareholders Agreement on December 9, 2024, to acquire 100% shareholding of TNQ Tech Private Limited. The acquisition has been accounted for as a business combination in accordance with Ind AS 103 – Business Combinations, using the acquisition method. The Group has completed the purchase price allocation (PPA) and determined the fair value of the identifiable assets acquired and liabilities assumed as at the acquisition date. As a result of the acquisition, the consolidated financial results for the quarter and year ended March 31, 2025, include the operations of TNQ Tech Private Limited. Therefore, these results are not comparable with those of the corresponding previous periods.
- 6 The Board of Directors of Lumina Datamatics Limited ("Lumina Datamatics") approved the merger of Diacritech Technologies Private Limited ("Diacritech" / "the Subsidiary") with and into Lumina Datamatics, at its meeting held on July 07, 2024. The Scheme of Merger between Diacritech and Lumina Datamatics was duly approved by the Regional Director with an order dated December 6, 2024. The appointed date of the merger is April 01, 2024, and the effective date of the merger, is December 26, 2024 as per the filings made by Lumina Datamatics and Diacritech. The merger is executed in compliance with the applicable provisions of the Companies Act, 2013 and in accordance with relevant accounting standards. The assets and liabilities of Diacritech have been reflected in Lumina Datamatics at their carrying values following pooling of interest method, as the transaction qualifies as a common control business combination under Ind AS 103 (Business Combinations).
- 7 The exceptional item for the quarter and year ended March 31, 2025:  
Consolidated:  
The exceptional item, of Rs. 34.84 crores for the quarter ended December 31, 2024 and Rs. 31.57 crores for year ended March 31, 2025 represents exchange gains arising from buy back of equity share capital held in overseas subsidiary and expenses incurred on acquisition of subsidiaries.  
Standalone:  
The exceptional item, represents expenses incurred on acquisition of subsidiary.
- 8 The figures for quarter ended March 31, 2025 and March 31, 2024 are balancing figures between the audited figures of the full financial year and the reviewed year-to-date figures up to the third quarter of the relevant financial year.
- 9 The Board has recommended final dividend of Rs. 5 per equity share (i.e 100%) of the face value of Rs. 5 each for the financial year ended March 31, 2025.
- 10 Previous quarter / year figures have been appropriately regrouped, recasted and reclassified wherever necessary to conform to the current year presentations.

For and on behalf of the Board  
Datamatics Global Services Limited



  
Rahul L. Kanodia  
Vice Chairman & CEO



# **M L BHUWANIA AND CO LLP**

## **CHARTERED ACCOUNTANTS**

F-11, 3rd floor, Manek Mahal, 90, Veer Nariman Road, Churchgate, Mumbai - 400 020, INDIA.

T : +91 22 3507 4949      E : info@mlbca.in      W : www.mlbca.in

### **INDEPENDENT AUDITOR'S REPORT ON QUARTERLY AND YEAR TO DATE AUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED**

To  
The Board of Directors of  
**DATAMATICS GLOBAL SERVICES LIMITED**

#### **Report on the Audit of the Standalone Financial Results**

#### **Opinion**

We have audited the accompanying Statement of Standalone Financial Results of **DATAMATICS GLOBAL SERVICES LIMITED** ("the Company") for the quarter and year ended March 31, 2025 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- ii. give a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India of the net profit, other comprehensive income and other financial information for the quarter and year ended March 31, 2025.

#### **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the standalone financial results.



# **M L BHUWANIA AND CO LLP**

## **CHARTERED ACCOUNTANTS**

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### **Management's and Board of Directors' Responsibilities for the Standalone Financial Results**

These standalone financial results have been prepared on the basis of the standalone annual financial statements. The Company's Management and Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act; for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.





# M L BHUWANIA AND CO LLP

## CHARTERED ACCOUNTANTS

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing an opinion through a separate report on the complete set of standalone annual financial statements on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



# M L BHUWANIA AND CO LLP

## CHARTERED ACCOUNTANTS

### Other Matters

1. Attention is invited to Note No. 3 of the Financial Results for the quarter and the year ended March 31, 2025 which states that the Company has investments in Preference Shares amounting to Rs 10.63 crore and investment in perpetual debentures amounting to Rs 36.14 crore in its step-down subsidiary as on March 31, 2025. The said subsidiary has a negative net worth of Rs. 35.73 crore as on March 31, 2025. As per the Management, the said step-down subsidiary is engaged in RPA business & is at growth stage and has started generating profit and keeping in mind the business prospect, Management is confident of turning around this step-down subsidiary in the near future and hence, no provision for investments has been considered necessary by the Management. The impact of the negative net worth of the said step-down subsidiary has already been considered in the total equity of the consolidated results.

Our opinion is not modified in respect of the above matter.

2. The standalone financial results for the quarter ended on March 31, 2025 and for the corresponding quarter ended March 31, 2024 are the balancing figures between the audited figures in respect of the year ended on March 31, 2025 and March 31, 2024 and the published year to date figures up to the period December 31, 2024 and December 31, 2023, being the date of the end of the third quarter of the respective financial year, which were subject to limited review, as required under the Listing Regulations.

For M L BHUWANIA AND CO LLP

Chartered Accountants

FRN: 101484W/W100197



Ashishkumar Bairagra

Partner

Membership No. 109931

UDIN: 5109931BMIAHU5324

Place: Mumbai

Date: May 15, 2025

F-11, 3rd Floor, Manek Mahal,  
90, Veer Nariman Road, Churchgate,  
Mumbai - 400 020, India.





# **M L BHUWANIA AND CO LLP**

## **CHARTERED ACCOUNTANTS**

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### **INDEPENDENT AUDITOR'S REPORT ON QUARTERLY AND YEAR TO DATE AUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED**

To  
The Board of Directors of  
**DATAMATICS GLOBAL SERVICES LIMITED**

#### **Report on the Audit of the Consolidated Financial Results**

#### **Opinion**

We have audited the accompanying Statement of Consolidated Financial Results of **DATAMATICS GLOBAL SERVICES LIMITED** ("Holding Company") and its subsidiaries (holding company and its subsidiaries together referred to as "the Group") for the quarter and year ended March 31, 2025 ("the Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements/ financial information of subsidiaries, these consolidated financial results:

- i. include the results of the entities listed in Annexure A;
- ii. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- iii. give a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the consolidated net profit, other comprehensive income and other financial information of the Group for the quarter and year ended March 31, 2025.



# **M L BHUWANIA AND CO LLP**

## **CHARTERED ACCOUNTANTS**

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### **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (“SAs”) specified under section 143(10) of the Companies Act, 2013 (“the Act”). Our responsibilities under those Standards are further described in the “Auditor’s Responsibilities for the Audit of the Consolidated Financial Results” section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained along with the consideration of audit report of other auditors referred to in the paragraph titled “Other Matters” below, is sufficient and appropriate to provide a basis for our opinion on the consolidated financial results.

### **Management’s and Board of Directors’ Responsibilities for the Consolidated Financial Results**

These consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Holding Company’s Management and Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the consolidated net profit and other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in applicable Indian Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Management and Board of Directors of the entities included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act; for safeguarding of the assets of the each entity and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Board of Directors of the Holding Company, as aforesaid.





# **M L BHUWANIA AND CO LLP**

## **CHARTERED ACCOUNTANTS**

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In preparing the consolidated financial results, the respective Management and Board of Directors of the entities included in the Group are responsible for assessing the ability of the respective entity to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the entity or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the entities in the Group.

### **Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing an opinion through a separate report on the complete set of consolidated annual financial statements on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.



# M L BHUWANIA AND CO LLP

## CHARTERED ACCOUNTANTS

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- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion. Our responsibilities in this regard are further described in para titled as "Other Matters" in this audit report.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.





# M L BHUWANIA AND CO LLP

## CHARTERED ACCOUNTANTS

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2020 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

### Other Matters

1. The consolidated financial results include the audited financial results of sixteen subsidiaries (including nine step-down subsidiaries) which reflect, before consolidation adjustments, total assets of Rs. 1,519.10 crores as at March 31, 2025, total revenue of Rs. 412.91 crores and Rs. 1,409.53 crores for the quarter and year ended March 31, 2025 respectively, net profit of Rs. 26.08 crores and Rs. 155.81 crores and total comprehensive income of Rs. 27.23 crores and Rs. 158.92 crores for the quarter and year ended March 31, 2025 respectively and net inflow of cash Rs. 74.43 crores for the year ended March 31, 2025 respectively, which have been audited by their respective independent auditors. The independent auditors' reports on the financial statements/ financial results/financial information of these entities have been furnished to us by the Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the audit report of the other auditors and the procedures performed by us are as stated in the preceding paragraphs.

Our opinion on the consolidated financial results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

2. The consolidated financial results include the unaudited financial statements certified by the Management of six subsidiaries (including five step-down subsidiaries) which reflect, before consolidation adjustments, total assets of Rs. 5.72 crores as at March 31, 2025, total revenue of Rs. 4.46 crores and Rs. 12.26 crores for the quarter and year ended March 31, 2025 respectively, net profit/(loss) of Rs. 0.49 crores and Rs. 0.27 crores and total comprehensive income/(loss) of Rs. 0.49 crores and Rs. 0.27 crores for the quarter and year ended March 31, 2025 respectively and net outflow of cash Rs. 0.85 crores for the year ended March 31, 2025. The unaudited financial statements/ financial results/ financial information as approved by the respective Board of Directors of these companies have been furnished to us by the Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these subsidiary and step-down subsidiaries, is based solely on such unaudited financial statements/ financial results/financial information. In our opinion and according to the information and explanations given to us by the Holding Company's Board of Directors, these financial statements/ financial results / financial information are not material to the Group.



# M L BHUWANIA AND CO LLP

## CHARTERED ACCOUNTANTS

Our opinion on the consolidated financial results is not modified in respect of the above matters with respect to our reliance on the financial statements / financial results/financial information certified by the Board of Directors of the respective companies.

3. The consolidated financial results for the quarter ended March 31, 2025 and for the corresponding quarter ended March 31, 2024 are the balancing figures between the audited figures in respect of the year ended March 31, 2025 and March 31, 2024 and the published year to date figures up to the period December 31, 2024 and December 31, 2023, being the date of the end of the third quarter of the respective financial year, which were subject to limited review, as required under the Listing Regulations.

For and on behalf of  
M L BHUWANIA AND CO LLP  
Chartered Accountants  
FRN: 101484W/W100197

Ashishkumar Bairagra  
Partner

Membership No. 109931

UDIN: 25109931BMIAHW9770

Place: Mumbai

Date: May 15, 2025

F-11, 3rd Floor, Manek Mahal,  
90, Veer Nariman Road, Churchgate,  
Mumbai - 400 020, India.





# M L BHUWANIA AND CO LLP

## CHARTERED ACCOUNTANTS

Annexure A to our report dated May 15, 2025

Sr. No.	Name	Subsidiary / Step down Subsidiary
1	Datamatics Information Solutions Limited	Subsidiary
2	Datamatics Foundation	Subsidiary
3	Datamatics Global Services FZ LLC	Subsidiary
4	Datamatics Global Services Inc	Subsidiary
5	Datamatics Global Services Pty Limited	Subsidiary
6	Datamatics Global Technologies AG	Subsidiary
7	Datamatics Global Technologies Limited <sup>#</sup>	Subsidiary
8	Datamatics Infotech Limited	Subsidiary
9	Lumina Datamatics Limited <sup>##^</sup>	Subsidiary
10	Datamatics Cloud Solutions Private Limited	Subsidiary
11	Datamatics Professional Services Limited (formerly known as Datamatics Staffing Services Limited)*	Subsidiary
12	Datamatics Technologies FZ LLC	Subsidiary
13	Dextara Digital Private Limited <sup>**</sup>	Subsidiary
14	Datamatics Global Services LLC FZ (UAE) <sup>ss</sup>	Subsidiary
15	Dextara Digital (USA) Inc <sup>**</sup>	Step down Subsidiary
16	Dextara Digital (UK) Private Limited <sup>**s</sup>	Step down Subsidiary
17	Lumina Datamatics Corp	Step down Subsidiary
18	Lumina Datamatics GMBH	Step down Subsidiary
19	Lumina Datamatics Inc.	Step down Subsidiary
20	Datamatics Robotics Software Limited	Step down Subsidiary
21	Datamatics Global Services Corp.	Step down Subsidiary
22	Lumina Datamatics UK Limited	Step down Subsidiary
23	Datamatics Robotics Software Inc	Step down Subsidiary
24	Luminad.AI Limited (formerly known as LDR eRetail Limited) <sup>***</sup>	Step down Subsidiary
25	Datamatics Global Services BV <sup>^^</sup>	Step down Subsidiary
26	Sunrise Setting Limited	Step down Subsidiary
27	Diacritech Inc.	Step down Subsidiary
28	TNQ Tech Private Limited <sup>##</sup>	Step down Subsidiary



# M L BHUWANIA AND CO LLP

## CHARTERED ACCOUNTANTS

29	RJ Globus Inc.###	Step down Subsidiary
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\* Name of Datamatics Staffing Services Limited changed to Datamatics Professional Services Limited w.e.f. April 23, 2024.

\*\* Datamatics Global Services Limited acquired 80% stake in Dextara Digital Private Limited and consequently in Dextara Digital (USA) Inc and Dextara Digital (UK) Private Limited (subsidiaries of Dextara Digital Private Limited) become step down subsidiaries of Datamatics Global Services Limited w.e.f. April 01, 2024.

<sup>s</sup> Dextara Digital (UK) Private Limited is struck off w.e.f. September 10, 2024.

\*\*\* Name of LDR eRetail Limited changed to Luminad.AI Limited w.e.f. May 29, 2024.

<sup>ss</sup> Datamatics Global Services LLC FZ (UAE) incorporated as a Wholly Owned Subsidiary of Datamatics Global Services Limited w.e.f. November 15, 2024.

# Datamatics Global Technologies Limited has been dissolved w.e.f. December 02, 2024.

## Lumina Datamatics Limited acquired 80% stake in TNQ Tech Private Limited w.e.f. December 31, 2024.

### RJ Globus Inc. has been dissolved w.e.f. November 14, 2024.

^^Datamatics Global Services BV was dissolved w.e.f. November 14, 2024 and is under process of liquidation.

Diacritech Technologies Private Limited has been merged in Lumina Datamatics Limited. The appointed date of the merger is April 01, 2024, and the effective date of the merger, is December 26, 2024.





May 15, 2025

To,

**BSE Limited**  
Phiroze Jeejeeboy Towers,  
Dalal Street, Mumbai - 400 001  
**BSE Security Code: 532528**

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai 400 051  
**NSE Symbol: DATAMATICS**

**Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare and confirm that, M/s. M. L. Bhuwania & Co LLP, Statutory Auditors of the Company have issued Audit Report with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2025.

Kindly take the above on your record.

For Datamatics Global Services Limited



Ankush Akar  
Chief Financial Officer

