DATAMATICS

June 20, 2025

To, Corporate Communication Department **BSE Limited** Phiroze Jeejeeboy Towers, Dalal Street, Mumbai - 400 001. BSE Security Code : 532528

Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. NSE Symbol : DATAMATICS

Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on Acquisition

Dear Sir/Madam,

With reference to our earlier intimation dated April 01, 2024, we wish to inform you that Datamatics Global Services Limited ("the Company") has, on June 20, 2025, acquired the remaining 20% equity stake in Dextara Digital Private Limited ("**Dextara Datamatics**"). Accordingly, Dextara Datamatics has now become a Wholly Owned Subsidiary of the Company.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 are provided in Annexure I, enclosed herewith.

Kindly take the same on your records.

For Datamatics Global Services Limited

Divya Kumat President, Chief Legal Officer and Company Secretary (FCS: 4611)

Encl: as above



Disclosure under sub-para (1) i.e. Acquisition(s) (including agreement to acquire) of Para (A) of Part (A) of Schedule III to the Regulation 30 SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No	Particulars	
1	Name of the target entity, details in brief such as size, turnover etc.	Dextara Digital Private Limited ("Dextara Datamatics" or "Target") (CIN: U72501TG2019PTC136112) is engaged in the business of providing Salesforce Consulting, implementation, maintenance and support services.
		Turnover of Target: The Consolidated turnover of Dextara Datamatics for the financial year 2024-25 is Rs. 53,06,46,610/-
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The acquisition does not fall within related party transactions. The promoter/ promoter group/group companies have no interest in the Target and its Subsidiaries.
3	Industry to which the entity being acquired belongs.	Salesforce Consulting, implementation, maintenance and support services.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	Dextara Datamatics is a Salesforce Platinum (Summit) Consulting and ISV Partner. This acquisition aligns with our growth strategy of focusing on hyper-scalers. Salesforce is one of the largest enterprise product companies in the world, with 95% of the fortune 100 companies using its platform.
		The company has developed products such as Dextara CPQ, DXHealth+ and DXTemplates, which aligns with Datamatics' strategy of growing more non-linear business.
		Datamatics had acquired an 80% equity stake in Dextara Datamatics on April 01, 2024. The remaining 20% was acquired on 20th June 2025.
		Post-acquisition, Dextara Datamatics has now become a Wholly Owned Subsidiary of the Company.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	Not applicable.
6	Indicative time period for completion of the acquisition.	Acquisition of remaining 20% of the shareholding: Acquisition of remaining 20% of the shareholding is expected to occur on June 20, 2025, as per an amendment to the Definitive Agreements.

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7	Consideration - whether cash consideration or share swap or any other form and details of the same.	Cash Consideration in tranches.
8	Cost of acquisition and/or the price at which the shares are acquired.	The total amount payable by the Company for acquisition of balance 20% equity stake is Rs. 33,55,34,767/- (Indian Rupees Thirty-Three Crore Fifty-Five Lakh Thirty-Four Thousand Seven Hundred Sixty-Seven) (Base Consideration), out of which Rs.17,87,49,278/- (Indian Rupees Seventeen Crore Eighty – Seven Lakh Forty – Nine Thousand Two Hundred Seventy – Eight) will be paid on June 20, 2025 and Rs. 15,67,85,488/- (Indian Rupees Fifteen Crore Sixty – Seven Lakh Eighty – Five Thousand Four Hundred Eighty Eight) will be paid on or before March 31, 2026 along with a contingent consideration payable based on the achievement of certain business targets and milestones, as detailed in the Share Purchase Agreement and its amendment thereof.
9	Percentage of shareholding / control acquired and / or number of shares acquired.	The Company acquired 80% equity stake in Dextara Datamatics in the first tranche. The remaining 20% equity stake has been
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	 acquired today. Background: Dextara Datamatics is engaged in the business of Salesforce Consulting, implementation, maintenance and support services. Date of Incorporation: October 16, 2019 The turnover from operations of the Target for the last four years is as follows: Consolidated Turnover of last 3 years: FY 2024-25: Rs. 53,06,46,610/- FY 2023-24: Rs. 59,90,73,251/- FY 2022-23: Rs. 20,57,39,853/- Country in which acquired entity has presence: India & the United States of America.