DATAMATICS

April 08, 2023

To, Corporate Communication Department BSE Limited Phiroze Jeejeeboy Towers, Dalal street, Mumbai - 400 001. BSE Scrip Code : 532528

Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Symbol : DATAMATICS

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the captioned subject, we would like to intimate that Lumina Datamatics Limited, a material subsidiary of Datamatics Global Services Limited ("**the Company**"), has agreed to sign the definitive agreements to acquire 100% stake in diacriTech Technologies Private Limited ("**diacriTech**"), an integrated digital media publishing company based in Chennai.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 is provided in Annexure I, enclosed herewith.

Kindly take the same on your records.

For Datamatics Global Services Limited

Divya Kumat EVP, Chief Legal Officer and Company Secretary (FCS: 4611)



Sr. No	Particulars	
a)	Name of the target entity, details in brief such as size, turnover etc.;	diacriTech Technologies Private Limited (CIN: U72200TN2003PTC052104) is engaged in the business of integrated digital media publishing. Turnover: For the Financial Year 2021-22
		the Turnover on Standalone basis was Rs. 15,21,90,995/- (Audited).
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	diacriTech is an Independent company. The Promoter / Promoter Group / Group Companies of the Company have no interest in the Target Entity. Therefore, the proposed acquisition shall not fall within related party transactions(s).
c)	Industry to which the entity being acquired belongs;	IT & BPO
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	diacriTech operates in the publishing BPO business. This acquisition will enable Lumina Datamatics Limited leverage their customer base. Post-acquisition diacriTech will become
		stepdown subsidiary of the Datamatics Global Services Limited.
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable.
f)	Indicative time period for completion of the acquisition;	The acquisition is expected to be closed on or before May 31, 2023 subject to completion of customary closing conditions.
g)	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash Consideration in tranches.
h)	Cost of acquisition or the price at which the shares are acquired;	Purchase of 1,00,000 equity shares for a consideration of about INR 2,100/- per share based on net present value of the current assets.
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	100%
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the	Private Limited (CIN: U72200TN2003PTC052104) is engaged in the business of integrated

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	acquired entity has presence and any other significant information (in brief);	practical tailored solutions to meet publisher requirements.
		Date of Incorporation : December 09, 2003
		Details of Turnover:
		Standalone Turnover of last 3 years:
		2021-22: Rs. 15,21,90,995/-
		2020-21: Rs. 13,88,70,979/-
		2019-20: Rs. 15,14,66,870/-
		Consolidated Turnover of last 3 years:
		2021-22: Rs. 16,89,93,400/-
		2020-21: Rs. 16,64,49,500/-
		2019-20: Rs. 18,14,90,780/-
		Country in which acquired entity has
		presence : India & United States of
		America.