

October 30, 2025

To,
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai - 400 001
BSE Security Code: 532528

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai 400 051
NSE Symbol: DATAMATICS

Sub : Press Release

Dear Sir/Madam

Please find attached herewith the press release titled "Datamatics Q2FY26 Revenue up 20.5% YoY to ₹490.2 crore; EBITDA at ₹88.8 crore up by 82.2% YoY."

Kindly take the above on your record.

Thanking you,

For **Datamatics Global Services Limited**

Divya Kumat
President, Chief Legal Officer & Company Secretary
(FCS: 4611)
Encl: a/a

DATAMATICS

Datamatics Q2FY26 Revenue up 20.5% YoY to ₹490.2 crore;

EBITDA at ₹88.8 crore up by 82.2% YoY

Datamatics Q2FY26 Revenue up 4.8% and EBITDA up 17% QoQ

October 30, 2025, Mumbai: Datamatics Global Services Ltd, a global Digital Technologies, Operations, and Experiences company, and its subsidiaries, including Lumina Datamatics Ltd, announced its standalone and consolidated financial results for the **second quarter** ended September 30, 2025.

Commenting on Q2FY26 results, Rahul Kanodia, Vice Chairman and CEO, said, "We have continued our growth momentum from the previous quarter to Q2FY26, reporting a consolidated revenue of ₹490.2 crore, an increase of 4.8% QoQ. EBITDA stood at ₹88.8 crore, reflecting a substantial growth of 17% QoQ with EBITDA margin at 18.1%, driven by improved operational efficiencies and continued cost-optimization efforts. We remain focused on sustaining the momentum through H2 of FY26." **He further added,** "Our continued focus on operational efficiency, financial discipline, and prudent cost management has resulted in a healthy improvement in profit margins. This has been one of our best quarters for Digital Technologies business with double-digit margins, contributing positively to overall profitability."

Commenting on Q2FY26 results, Sameer Kanodia, Managing Director & CEO, Lumina Datamatics, said, "As we step into Q3 FY26, we continue to build on a strong foundation of innovation, customer-centricity, and operational excellence. Our focus remains on empowering global publishers and retailers with intelligent solutions that drive measurable impact. The accelerating adoption of digital transformation and AI-driven workflows opens new avenues for growth, efficiency, and collaboration. We are confident that our sustained investments in talent & technology will continue to strengthen our performance and create long-term value for all stakeholders."

Key Financial Highlights – Q2FY26

Particulars (₹ in Crore)	Q2FY26	Q2FY25	YoY %	Q1FY26	QoQ %
Revenue from Operations	490.2	406.8	20.5%	467.6	4.8%
EBITDA	88.8	48.8	82.2%	75.9	17.0%
EBITDA Margin %	18.1%	12.0%	613bps	16.2%	188bps
EBIT	68.9	39.3	75.2%	56.4	22.1%
EBIT Margin %	14.1%	9.7%	439bps	12.1%	199bps
PBT before exceptional item	80.5	52.7	52.8%	63.9	26.0%
PBT Margin%	15.9%	12.5%	338bps	13.3%	260bps
PBT After exceptional item	80.5	52.7	52.8%	63.9	26.0%
PBT Margin%	15.9%	12.5%	338bps	13.3%	260bps
PAT (After NCI)	63.2	42.4	49.3%	50.4	25.5%
PAT Margin %	12.5%	10.1%	243bps	10.5%	200bps
EPS (Diluted) (₹)	10.70	7.18	49.1%	8.52	25.5%



Key Financial Highlights – H1FY26

Particulars (₹ in Crore)	H1FY26	H1FY25	YoY %
Revenue from Operations	957.8	800.7	19.6%
EBITDA	164.8	100.2	64.5%
EBITDA Margin %	17.2%	12.5%	469bps
EBIT	125.4	81.9	53.0%
EBIT Margin %	13.1%	10.2%	285bps
PBT before exceptional item	144.4	108.8	32.8%
PBT Margin%	14.6%	13.1%	152Bps
PBT After exceptional item	144.4	105.7	36.7%
PBT Margin%	14.6%	12.8%	189bps
PAT (After NCI)	113.6	85.9	32.3%
PAT Margin %	11.5%	10.4%	116bps
EPS (Diluted) (₹)	19.22	14.54	32.2%

Balance Sheet Highlights (₹ in Crore)	H1FY26	FY25	FY24
Net Cash & Investments	509.4	415.3	653.1
DSO (Days)	55	57	67

Operational Highlights Q2FY26

- Well Pharmacy, UK's Largest Independent Pharmacy Chain, onboards Datamatics to Automate Medication Record Management.
- A US-based global leader in fleet management and vehicle leasing services and existing customer, entrusted Datamatics with a new engagement to deliver expert Salesforce support, improving data access, optimizing operations, and ensuring efficient and scalable platform performance across diverse business functions.
- An international organization providing relief and humanitarian services to refugees selected Datamatics to develop a comprehensive web portal, enhancing communication, engagement, and transparency through digital innovation.
- A leading US-based business advisory, tax, and accounting firm selected Datamatics to implement an AI-powered solution for intelligent tax return processing, enhancing accuracy, speed, and compliance through automation.
- One of the leading US-based financial research companies selected Datamatics to deliver AI-powered customer management services. The engagement focuses on driving scalability, responsiveness, and operational efficiency through the automation of key processes.
- A leading UK-based publishing company selected Lumina Datamatics for content management.



- Datamatics is recognized as a Google Cloud Service Partner under the Google Cloud Partner Advantage Program.
- Lumina Datamatics was honored with the Indo-American Corporate Excellence (IACE) Award 2025 in the category of “Excellence in Service (Indian Company in the US)”, presented by the Indo-American Chamber of Commerce (IACC) at the 21st edition of the awards.
- Lumina Datamatics has been recognized among the Most Preferred Workplaces for Women 2025–26 by Marksmen Daily at the Most Preferred Workplaces in IT, ITES & Women Awards 2025–26, underscoring its commitment to fostering diversity, equity, and inclusion.
- Sameer Kanodia, Managing Director and CEO of Lumina Datamatics, received the Charismatic Business Leader Award at the International CXO Conference – PeopleFirst HR Excellence Awards, Dubai 2025, in recognition of his visionary leadership and transformative business acumen.

Analyst Coverage

- Everest Group recognizes Datamatics as Major Contenders in Application Transformation Services for AI Applications PEAK Matrix® 2025.
- Avasant recognizes Datamatics as Challengers in Data Management and Advanced Analytics Services RadarView 2025.
- Avasant recognizes Datamatics as Challengers in Salesforce Services RadarView 2025.
- Everest Group recognizes Datamatics as Major Contenders in Finance and Accounting Outsourcing (FAO) PEAK Matrix® 2025.
- Everest Group recognizes Datamatics as Major Contenders in Order-to-Cash (O2C) Product PEAK Matrix® 2025.
- ISG recognizes Datamatics as Product Challengers in Provider Lens Study 'Contact Center - Customer Experience Services 2025.

About Datamatics Global Services Limited

Datamatics (BSE: 532528 | NSE: DATAMATICS) a Digital Technologies, Operations, and Experiences company that provides intelligent solutions for data-driven businesses to increase productivity and enhance the customer experience. With a complete digital approach, Datamatics portfolio spans across Digital Technology Solutions, Business Process Management and Engineering Services powered by Artificial Intelligence. It has established products in Robotic Process Automation, Intelligent Document Processing, Business Intelligence and Automated Fare Collection. Datamatics does business with global customers across Banking, Financial Services, Insurance, Healthcare, Manufacturing, International Organizations, and Media & Publishing. The Company has presence across 4 continents with delivery centers in the USA, United Kingdom, Germany, India, and Philippines. Lumina Datamatics, is a key provider of Digital Content services to the Publishing and Retail industry. To know more about Datamatics, visit www.datamatics.com



About Lumina Datamatics, a wholly owned subsidiary of Datamatics Global Services Ltd.

Lumina Datamatics is a trusted partner in providing digital Content Services, Retail Support Services, and Technology Solutions to companies in the Publishing and Retail Industries worldwide. We are among the largest service providers in the Content space and our customers include nine of the ten largest Publishers and three of the five largest Retailers and Marketplaces. To know more about Lumina Datamatics, visit www.luminadatamatics.com

Safe Harbour

Some of the statements in this update that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the World, and other risks not specifically mentioned herein but those that are common to industry.

For media queries, please contact:

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