

Integrated Filing (Finance) Ind AS

DATAMATICS GLOBAL SERVICES LIMITED

General Information

Scrip code*	532528
NSE Symbol*	DATAMATICS
MSEI Symbol*	NOTLISTED
ISIN*	INE365B01017
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	30-10-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	20-10-2025
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Second quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Multi segment
Description of single segment	
Start date of board meeting	30-10-2025
Start time of board meeting	14:30:00
End date of board meeting	30-10-2025
End time of board meeting	15:35:00
Whether cash flow statement is applicable on company	true
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results - Ind-AS

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-07-2025	01-04-2025
Date of end of reporting period	30-09-2025	30-09-2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.	
1 Income		
Revenue from operations	490.23	957.79
Other income	15.68	28.03
Total income	505.91	985.82
2 Expenses		
(a) Cost of materials consumed	0.00	0.00
(b) Purchases of stock-in-trade	0.27	0.52
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00
(d) Employee benefit expense	302.81	607.46
(e) Finance costs	4.07	8.96
(f) Depreciation, depletion and amortisation expense	19.91	39.41
(g) Other Expenses		
1 Technical fees	10.82	19.93
2 Outsourcing cost	18.62	36.81
3 IT Infrastructure & Development Cost	7.11	15.75
4 Travelling expenses	3.86	8.31
5 Recruitment charges	1.95	3.95
6 Electricity expenses	3.72	7.54
7 Communication charges	1.85	3.75
8 Legal & Professional expenses	6.41	11.77
9 Repairs & Maintenance expenses	3.83	6.97
10 Other Expenses	40.15	70.27
Total other expenses	98.32	185.05
Total expenses	425.38	841.40
3 Total profit before exceptional items and tax	80.53	144.42
4 Exceptional items	0.00	0.00
Total profit before tax	80.53	144.42
6 Tax expense		
7 Current tax	19.55	33.62
8 Deferred tax	(2.41)	(2.94)
Total tax expenses	17.14	30.68
10 Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11 Net Profit Loss for the period from continuing operations	63.39	113.74
12 Profit (loss) from discontinued operations before tax	0.00	0.00
13 Tax expense of discontinued operations	0.00	0.00
14 Net profit (loss) from discontinued operation after tax	0.00	0.00

15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00
16	Total profit (loss) for period	63.39	113.74
17	Other comprehensive income net of taxes	5.08	10.47
18	Total Comprehensive Income for the period	68.47	124.21
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	63.24	113.62
	Total profit or loss, attributable to non-controlling interests	0.15	0.12
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	68.49	124.28
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	(0.02)	(0.07)
21	Details of equity share capital		
	Paid-up equity share capital	29.55	29.55
	Face value of equity share capital	5.00	5.00
22	Reserves excluding revaluation reserve		
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	10.70	19.22
	Diluted earnings (loss) per share from continuing operations	10.70	19.22
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	10.70	19.22
	Diluted earnings (loss) per share from continuing and discontinued operations	10.70	19.22
24	Debt equity ratio	0.00	0.00
25	Debt service coverage ratio	0.00	0.00
26	Interest service coverage ratio	0.00	0.00
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results	Textual Information(1)	

Text Block

[Textual
Information\(1\)](#)

NOTES TO UNAUDITED CONSOLIDATED AND STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025: ' ' 1. The unaudited consolidated financial results and the unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on October 30, 2025. The statutory auditors have reviewed consolidated and standalone unaudited financial results. ' ' 2. The unaudited standalone / consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange Board of India (SEBI). ' ' 3. The Company has investments in Preference Shares amounting to Rs 11.05 crores and investment in perpetual debentures amounting to Rs 36.14 crores in its step-down subsidiary as on September 30, 2025. The said subsidiary has a negative net worth of Rs. 30.78 crores as on September 30, 2025. As per the Management, the said step-down subsidiary is engaged in RPA business & is at growth stage and has started generating profit and keeping in mind the business prospect, Management is confident of turning around this step-down subsidiary in the near future and hence, no provision for investments has been considered necessary by the Management. The impact of the negative net worth of the said step-down subsidiary has already been considered in the total equity of the consolidated results. ' ' 4. The exceptional item for the half year ended September 30, 2024 and year ended March 31, 2025: ' Consolidated: ' (a) Rs. 31.57 crores for year ended March 31, 2025 represents exchange gains arising from buy back of equity share capital held in overseas subsidiary and expenses incurred on acquisition of subsidiaries. ' (b) Rs. 3.12 crores for the half year ended September 30, 2024 represents expenses incurred on acquisition of subsidiaries. ' Standalone: ' The exceptional item, represents expenses incurred on acquisition of subsidiary. ' ' 5. Previous quarter / year figures have been appropriately regrouped, recasted and reclassified wherever necessary to conform to the current year presentations.

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-07-2025	01-04-2025
Date of end of reporting period	30-09-2025	30-09-2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Consolidated	Consolidated
1 Segment Revenue (Income)		
(net sale/income from each segment should be disclosed)		
1 Digital Operations	272.48	528.10
2 Digital Experiences	64.62	132.20
3 Digital Technologies	153.13	297.49
Total Segment Revenue	490.23	957.79
Less: Inter segment revenue		
Revenue from operations	490.23	957.79
2 Segment Result		
Profit (+) / Loss (-) before tax and interest from each segment		
1 Digital Operations	45.48	87.41
2 Digital Experiences	6.97	11.54
3 Digital Technologies	16.47	26.40
Total Profit before tax	68.92	125.35
i. Finance cost	4.07	8.96
ii. Other Unallocable Expenditure net off Unallocable income	(15.68)	(28.03)
Profit before tax	80.53	144.42
3 (Segment Asset - Segment Liabilities)		
Segment Asset		
1 Digital Operations	0.00	0.00
2 Digital Experiences	0.00	0.00
3 Digital Technologies	0.00	0.00
Total Segment Assets	0.00	0.00
Un-allocable Assets	0.00	0.00
Net Segment Assets	0.00	0.00
4 Segment Liabilities		
Segment Liabilities		
1 Digital Operations	0.00	0.00
2 Digital Experiences	0.00	0.00
3 Digital Technologies	0.00	0.00
Total Segment Liabilities	0.00	0.00
Un-allocable Liabilities	0.00	0.00
Net Segment Liabilities	0.00	0.00
Disclosure of notes on segments		Textual Information(1)

Text Block

[Textual
Information\(1\)](#)

Datamatics Global Services Limited ' ' Segment Reporting ' Operating segments are components of an enterprise for which discrete financial information is available that is evaluated regularly by the chief operating decision maker, in deciding how to allocate resources and assessing performance. ' The Group organised itself into three business segments, which forms the operating segments for segment reporting. ' The operating segments identified are as under: ' a. Digital Operations ' b. Digital Technologies ' c. Digital Experiences ' ' Segment Assets and Liabilities ' ' The assets and liabilities used in the Company's business are not identified with any of the operating segments, as these are used interchangeably between the reportable segments. The management of the Company believes that it is currently not practicable to provide segment disclosures relating to total assets and total liabilities.

Other Comprehensive Income

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-07-2025	01-04-2025
Date of end of reporting period	30-09-2025	30-09-2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Consolidated	Consolidated
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 Actuarial gains and losses	1.63	(1.40)
2 Fair Value gain on FVOCI investments	(0.69)	0.84
Total Amount of items that will not be reclassified to profit and loss	0.94	(0.56)
2 Income tax relating to items that will not be reclassified to profit or loss	0.41	(0.35)
3 Amount of items that will be reclassified to profit and loss		
1 Items that will be reclassified to profit or loss	3.19	9.34
Total Amount of items that will be reclassified to profit and loss	3.19	9.34
4 Income tax relating to items that will be reclassified to profit or loss	(1.36)	(1.34)
5 Total Other comprehensive income	5.08	10.47

Statement of Asset and Liabilities

Amount in (Crores)

Particulars	Half Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025
Date of end of reporting period	30-09-2025
Whether results are audited or unaudited	Unaudited
Nature of report standalone or consolidated	Consolidated
Assets	
1 Non-current assets	
Property, plant and equipment	109.79
Capital work-in-progress	0.28
Investment property	0.00
Goodwill	608.71
Other intangible assets	97.37
Intangible assets under development	0.00
Biological assets other than bearer plants	0.00
Investments accounted for using equity method	0.00
Non-current financial assets	
Non-current investments	230.37
Trade receivables, non-current	0.00
Loans, non-current	0.00
Other non-current financial assets	90.12
Total non-current financial assets	320.49
Deferred tax assets (net)	10.11
Other non-current assets	20.06
Total non-current assets	1,166.81
2 Current assets	
Inventories	0.00
Current financial asset	
Current investments	308.51
Trade receivables, current	292.64
Cash and cash equivalents	127.98
Bank balance other than cash and cash equivalents	19.63
Loans, current	0.04
Other current financial assets	162.32
Total current financial assets	911.12
Current tax assets (net)	8.58
Other current assets	67.55
Total current assets	987.25
3 Non-current assets classified as held for sale	0.00
4 Regulatory deferral account debit balances and related deferred tax Assets	0.00
Total assets	2,154.06
Equity and liabilities	
1 Equity	
Equity attributable to owners of parent	
Equity share capital	29.55
Other equity	1,424.95
Total equity attributable to owners of parent	1,454.50
Non controlling interest	(8.26)
Total equity	1,446.24
2 Liabilities	
Non-current liabilities	
Non-current financial liabilities	

	Borrowings, non-current	111.30
	Trade payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0.00
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0.00
	Total Trade payable	0.00
	Other non-current financial liabilities	15.38
	Total non-current financial liabilities	126.68
	Provisions, non-current	87.46
	Deferred tax liabilities (net)	0.00
	Deferred government grants, Non-current	0.00
	Other non-current liabilities	0.00
	Total non-current liabilities	214.14
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	46.38
	Trade payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	4.07
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	148.47
	Total Trade payable	152.54
	Other current financial liabilities	214.22
	Total current financial liabilities	413.14
	Other current liabilities	58.16
	Provisions, current	20.50
	Current tax liabilities (Net)	1.88
	Deferred government grants, Current	0.00
	Total current liabilities	493.68
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00
	Total liabilities	707.82
	Total equity and liabilities	2,154.06
	Disclosure of notes on assets and liabilities	

Cash flow statement indirect

Amount in (Crores)

Particulars	Half Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025
Date of end of reporting period	30-09-2025
Whether results are audited or unaudited	Unaudited
Nature of report standalone or consolidated	Consolidated
Part I	
Blue color marked fields are non-mandatory.	
1 Statement of cash flows	
Cash flows from used in operating activities	
Profit before tax	144.42
2 Adjustments for reconcile profit (loss)	
Adjustments for finance costs	8.64
Adjustments for decrease (increase) in inventories	0.00
Adjustments for decrease (increase) in trade receivables, current	13.15
Adjustments for decrease (increase) in trade receivables, non-current	0.00
Adjustments for decrease (increase) in other current assets	0.00
Adjustments for decrease (increase) in other non-current assets	0.00
Adjustments for other financial assets, non-current	0.00
Adjustments for other financial assets, current	(25.36)
Adjustments for other bank balances	0.00
Adjustments for increase (decrease) in trade payables, current	14.10
Adjustments for increase (decrease) in trade payables, non-current	0.00
Adjustments for increase (decrease) in other current liabilities	0.00
Adjustments for increase (decrease) in other non-current liabilities	0.00
Adjustments for depreciation and amortisation expense	39.41
Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
Adjustments for provisions, current	0.00
Adjustments for provisions, non-current	0.00
Adjustments for other financial liabilities, current	4.07
Adjustments for other financial liabilities, non-current	0.00
Adjustments for unrealised foreign exchange losses gains	(13.59)
Adjustments for dividend income	0.16
Adjustments for interest income	8.13
Adjustments for share-based payments	(4.65)
Adjustments for fair value losses (gains)	(7.29)
Adjustments for undistributed profits of associates	0.00
Other adjustments for which cash effects are investing or financing cash flow	(4.59)
Other adjustments to reconcile profit (loss)	0.00
Other adjustments for non-cash items	(6.00)
Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.00
Total adjustments for reconcile profit (loss)	9.60
Net cash flows from (used in) operations	154.02
Dividends received	0.00
Interest paid	0.00

	Interest received	0.00
	Income taxes paid (refund)	36.01
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) operating activities	118.01
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0.00
	Cash flows used in obtaining control of subsidiaries or other businesses	17.87
	Other cash receipts from sales of equity or debt instruments of other entities	0.00
	Other cash payments to acquire equity or debt instruments of other entities	154.00
	Other cash receipts from sales of interests in joint ventures	0.00
	Other cash payments to acquire interests in joint ventures	0.00
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
	Proceeds from sales of property, plant and equipment	0.06
	Purchase of property, plant and equipment	9.64
	Proceeds from sales of investment property	0.00
	Purchase of investment property	0.00
	Proceeds from sales of intangible assets	0.00
	Purchase of intangible assets	0.00
	Proceeds from sales of intangible assets under development	0.00
	Purchase of intangible assets under development	0.00
	Proceeds from sales of goodwill	0.00
	Purchase of goodwill	0.00
	Proceeds from biological assets other than bearer plants	0.00
	Purchase of biological assets other than bearer plants	0.00
	Proceeds from government grants	0.00
	Proceeds from sales of other long-term assets	0.00
	Purchase of other long-term assets	0.00
	Cash advances and loans made to other parties	0.00
	Cash receipts from repayment of advances and loans made to other parties	0.00
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
	Dividends received	0.16
	Interest received	10.90
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) investing activities	(170.39)
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0.00
	Payments from changes in ownership interests in subsidiaries	0.00
	Proceeds from issuing shares	0.00
	Proceeds from issuing other equity instruments	0.00
	Payments to acquire or redeem entity's shares	0.00
	Payments of other equity instruments	0.00
	Proceeds from exercise of stock options	0.00
	Proceeds from issuing debentures notes bonds etc	0.00
	Proceeds from borrowings	0.00
	Repayments of borrowings	0.08

	Payments of lease liabilities	0.61
	Dividends paid	29.55
	Interest paid	7.04
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) financing activities	(37.28)
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(89.66)
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0.00
	Net increase (decrease) in cash and cash equivalents	(89.66)
	Cash and cash equivalents cash flow statement at beginning of period	217.64
	Cash and cash equivalents cash flow statement at end of period	127.98

Details of Impact of Audit Qualification

Whether results are audited or unaudited		Unaudited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulation, 2015: The company declares that its Statutory Auditor / s have issued an Audit Report with unmodified opinion for the period on Consolidated results		true	
Sr.No	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M L BHUWANIA AND CO LLP	true	30-06-2028

Audit qualification

Sr.	Details of Audit Qualification	Type of Audit Qualification	Frequency of qualification	For Audit Qualification(s) where the impact is quantified by the auditor	For Audit Qualification(s) where the impact is not quantified by the auditor		
				Management's Views	(i) Management's estimation on the impact of audit qualification	(ii) If management is unable to estimate the impact, reasons for the same	Auditors Comments on (i) or (ii) above
No records available							