

Integrated Filing (Finance) Ind AS

DATAMATICS GLOBAL SERVICES LIMITED

General Information

Scrip code*	532528
NSE Symbol*	DATAMATICS
MSEI Symbol*	NOTLISTED
ISIN*	INE365B01017
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2024
Date of end of financial year	31-03-2025
Date of board meeting when results were approved	15-05-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	05-05-2025
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Single segment
Description of single segment	IT and ITES
Start date of board meeting	15-05-2025
Start time of board meeting	13:45:00
End date of board meeting	15-05-2025
End time of board meeting	16:05:00
Whether cash flow statement is applicable on company	true
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Whether the company has any related party?	true
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	true
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	false

(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?		
(b) If answer to above question is No, please explain the reason for not complying.		
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	true	
Latest Date on which RPT policy is updated	29-01-2025	
Indicate Company website link for updated RPT policy of the Company	https://www.datamatics.com/about-us/investor-relations/corporate-governance	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	false	
No. of times funds raised during the quarter		
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	false	Textual Information(1)

Text Block

Textual Information(1)	Not applicable
------------------------	----------------

Financial Results - Ind-AS

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2025	01-04-2024
Date of end of reporting period	31-03-2025	31-03-2025
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Standalone	Standalone
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.	
1 Income		
Revenue from operations	185.22	710.52
Other income	5.76	42.20
Total income	190.98	752.72
2 Expenses		
(a) Cost of materials consumed	0.00	0.00
(b) Purchases of stock-in-trade	1.32	3.34
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00
(d) Employee benefit expense	122.28	505.36
(e) Finance costs	2.54	2.94
(f) Depreciation, depletion and amortisation expense	2.29	8.92
(g) Other Expenses		
1 IT Infrastructure & Development Cost	14.69	56.79
2 Technical fees	7.94	28.66
3 Software Maintenance expenses	2.83	11.17
4 Travelling expenses	2.67	8.86
5 Sales Promotion	1.86	4.01
6 Recruitment charges	1.49	6.09
7 Electricity expenses	1.56	6.86
8 Legal & Professional expenses	1.68	5.58
9 Outsourcing cost	0.34	0.69
10 Other Cost	10.05	32.99
Total other expenses	45.11	161.70
Total expenses	173.54	682.26
3 Total profit before exceptional items and tax	17.44	70.46
4 Exceptional items	0.00	(3.12)
5 Total profit before tax	17.44	67.34
6 Tax expense		
7 Current tax	5.77	12.51
8 Deferred tax	(0.79)	(0.53)
9 Total tax expenses	4.98	11.98
10 Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00

11	Net Profit Loss for the period from continuing operations	12.46	55.36
12	Profit (loss) from discontinued operations before tax	0.00	0.00
13	Tax expense of discontinued operations	0.00	0.00
14	Net profit (loss) from discontinued operation after tax	0.00	0.00
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00
16	Total profit (loss) for period	12.46	55.36
17	Other comprehensive income net of taxes	(4.03)	(4.69)
18	Total Comprehensive Income for the period	8.43	50.67
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21	Details of equity share capital		
	Paid-up equity share capital	29.55	29.55
	Face value of equity share capital	5.00	5.00
22	Reserves excluding revaluation reserve		854.27
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	2.11	9.37
	Diluted earnings (loss) per share from continuing operations	2.11	9.37
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	2.11	9.37
	Diluted earnings (loss) per share from continuing and discontinued operations	2.11	9.37
24	Debt equity ratio	0.00	0.00
25	Debt service coverage ratio	0.00	0.00
26	Interest service coverage ratio	0.00	0.00
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results	Textual Information(1)	

Text Block

Textual Information(1)	<p>NOTES TO AUDITED CONSOLIDATED AND STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED March 31, 2025: 1.The audited consolidated financial results and the audited standalone financial results of the Company for the quarter and year ended March 31, 2025 have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on May 15, 2025. The statutory auditors have expressed an unmodified audit opinion on these results. 2.The audited standalone / consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange Board of India (SEBI). 3.The Company has investments in Preference Shares amounting to Rs 10.63 crores and investment in perpetual debentures amounting to Rs 36.14 crores in its step-down subsidiary as on March 31, 2025. The said subsidiary has a negative net worth of Rs. 35.73 crores as on March 31, 2025. As per the Management, the said step-down subsidiary is engaged in RPA business & is at growth stage and has started generating profit and keeping in mind the business prospect, Management is confident of turning around this step-down subsidiary in the near future and hence, no provision for investments has been considered necessary by the Management. The impact of the negative net worth of the said step-down subsidiary has already been considered in the total equity of the consolidated results. 4.The Board of Directors, in their meeting held on April 01, 2024, had approved to enter into the Share Purchase Agreement, Shareholders Agreement and other agreements ("Definitive Agreements") to acquire 100% of the shareholding of Dextara Digital Private Limited ("Dextara"), a private limited company incorporated in Hyderabad, Telangana, India (and also to indirectly acquire Dextara Digital (UK) Private Limited & Dextara Digital (USA) Inc., wholly owned subsidiaries of Dextara Digital Private Limited) through purchase of shares from its existing shareholders in one or more tranches over a period of two years in accordance with the terms of Definitive Agreements. The acquisition has been accounted for as a business combination in accordance with Ind AS 103 "Business Combinations, using the acquisition method. This includes adjustments made during the measurement period to the fair value of the consideration payable. Consequently, the current financial year's results include the financial performance of Dextara and are therefore not comparable with the corresponding period of the previous financial year or its related quarterly results.</p>
------------------------	--

Other Comprehensive Income

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2025	01-04-2024
Date of end of reporting period	31-03-2025	31-03-2025
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Standalone	Standalone
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 Actuarial gains and losses	(5.15)	(8.40)
2 Fair Value gain on FVOCI investments	(0.62)	1.98
Total Amount of items that will not be reclassified to profit and loss	(5.77)	(6.42)
2 Income tax relating to items that will not be reclassified to profit or loss	(1.29)	(2.11)
3 Amount of items that will be reclassified to profit and loss		
1 Deferred gains/ losses on cash flow hedge	0.60	(0.51)
Total Amount of items that will be reclassified to profit and loss	0.60	(0.51)
4 Income tax relating to items that will be reclassified to profit or loss	0.15	(0.13)
5 Total Other comprehensive income		

Statement of Asset and Liabilities

Amount in (Crores)

	Particulars	Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2024
	Date of end of reporting period	31-03-2025
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Standalone
	Assets	
1	Non-current assets	
	Property, plant and equipment	63.85
	Capital work-in-progress	0.00
	Investment property	0.00
	Goodwill	28.70
	Other intangible assets	1.72
	Intangible assets under development	0.00
	Biological assets other than bearer plants	0.00
	Investments accounted for using equity method	0.00
	Non-current financial assets	
	Non-current investments	513.13
	Trade receivables, non-current	0.00
	Loans, non-current	0.00
	Other non-current financial assets	72.24
	Total non-current financial assets	585.37
	Deferred tax assets (net)	11.69
	Other non-current assets	11.49
	Total non-current assets	702.82
2	Current assets	
	Inventories	0.00
	Current financial asset	
	Current investments	68.70
	Trade receivables, current	108.54
	Cash and cash equivalents	42.06
	Bank balance other than cash and cash equivalents	10.09
	Loans, current	0.06
	Other current financial assets	98.85
	Total current financial assets	328.30
	Current tax assets (net)	7.74
	Other current assets	21.92
	Total current assets	357.96
3	Non-current assets classified as held for sale	0.00
4	Regulatory deferral account debit balances and related deferred tax Assets	0.00
	Total assets	1,060.78

	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	29.55
	Other equity	824.72
	Total equity attributable to owners of parent	854.27
	Non controlling interest	
	Total equity	854.27
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	0.00
	Trade payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0.00
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0.00
	Total Trade payable	0.00
	Other non-current financial liabilities	22.18
	Total non-current financial liabilities	22.18
	Provisions, non-current	40.78
	Deferred tax liabilities (net)	0.00
	Deferred government grants, Non-current	0.00
	Other non-current liabilities	0.00
	Total non-current liabilities	62.96
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	0.00
	Trade payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	1.23
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	68.12
	Total Trade payable	69.35
	Other current financial liabilities	34.88
	Total current financial liabilities	104.23
	Other current liabilities	31.72
	Provisions, current	7.60
	Current tax liabilities (Net)	0.00
	Deferred government grants, Current	0.00
	Total current liabilities	143.55
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00
	Total liabilities	206.51
	Total equity and liabilities	1,060.78
	Disclosure of notes on assets and liabilities	

Cash flow statement indirect

Amount in (Crores)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2024
Date of end of reporting period	31-03-2025
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Standalone
Part I Blue color marked fields are non-mandatory.	
1 Statement of cash flows	
Cash flows from used in operating activities	
Profit before tax	67.34
2 Adjustments for reconcile profit (loss)	
Adjustments for finance costs	2.41
Adjustments for decrease (increase) in inventories	0.00
Adjustments for decrease (increase) in trade receivables, current	(4.76)
Adjustments for decrease (increase) in trade receivables, non-current	0.00
Adjustments for decrease (increase) in other current assets	0.00
Adjustments for decrease (increase) in other non-current assets	0.00
Adjustments for other financial assets, non-current	(25.65)
Adjustments for other financial assets, current	0.00
Adjustments for other bank balances	0.00
Adjustments for increase (decrease) in trade payables, current	15.29
Adjustments for increase (decrease) in trade payables, non-current	0.00
Adjustments for increase (decrease) in other current liabilities	0.10
Adjustments for increase (decrease) in other non-current liabilities	0.00
Adjustments for depreciation and amortisation expense	8.92
Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
Adjustments for provisions, current	0.00
Adjustments for provisions, non-current	0.00
Adjustments for other financial liabilities, current	15.35
Adjustments for other financial liabilities, non-current	0.00
Adjustments for unrealised foreign exchange losses gains	1.11
Adjustments for dividend income	20.08
Adjustments for interest income	12.39
Adjustments for share-based payments	2.12
Adjustments for fair value losses (gains)	(0.92)
Adjustments for undistributed profits of associates	0.00
Other adjustments for which cash effects are investing or financing cash flow	(7.88)
Other adjustments to reconcile profit (loss)	0.00
Other adjustments for non-cash items	1.65
Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.00
Total adjustments for reconcile profit (loss)	(24.73)

	Net cash flows from (used in) operations	42.61
	Dividends received	0.00
	Interest paid	0.00
	Interest received	0.00
	Income taxes paid (refund)	17.40
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) operating activities	25.21
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0.00
	Cash flows used in obtaining control of subsidiaries or other businesses	111.18
	Other cash receipts from sales of equity or debt instruments of other entities	92.41
	Other cash payments to acquire equity or debt instruments of other entities	0.00
	Other cash receipts from sales of interests in joint ventures	0.00
	Other cash payments to acquire interests in joint ventures	0.00
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
	Proceeds from sales of property, plant and equipment	13.06
	Purchase of property, plant and equipment	5.29
	Proceeds from sales of investment property	0.00
	Purchase of investment property	0.00
	Proceeds from sales of intangible assets	0.00
	Purchase of intangible assets	0.00
	Proceeds from sales of intangible assets under development	0.00
	Purchase of intangible assets under development	0.00
	Proceeds from sales of goodwill	0.00
	Purchase of goodwill	0.00
	Proceeds from biological assets other than bearer plants	0.00
	Purchase of biological assets other than bearer plants	0.00
	Proceeds from government grants	0.00
	Proceeds from sales of other long-term assets	0.00
	Purchase of other long-term assets	0.00
	Cash advances and loans made to other parties	0.00
	Cash receipts from repayment of advances and loans made to other parties	0.00
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
	Dividends received	20.08
	Interest received	11.01
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) investing activities	20.09
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0.00
	Payments from changes in ownership interests in subsidiaries	0.00
	Proceeds from issuing shares	0.00
	Proceeds from issuing other equity instruments	0.00
	Payments to acquire or redeem entity's shares	0.00

	Payments of other equity instruments	0.00
	Proceeds from exercise of stock options	0.05
	Proceeds from issuing debentures notes bonds etc	0.00
	Proceeds from borrowings	0.00
	Repayments of borrowings	0.00
	Payments of lease liabilities	0.70
	Dividends paid	29.51
	Interest paid	0.00
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) financing activities	(30.16)
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	15.14
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0.00
	Net increase (decrease) in cash and cash equivalents	15.14
	Cash and cash equivalents cash flow statement at beginning of period	26.92
	Cash and cash equivalents cash flow statement at end of period	42.06

Details of Impact of Audit Qualification

Whether results are audited or unaudited			Audited
Declaration of unmodified opinion or statement on impact of audit qualification			Declaration of unmodified opinion
Auditor's opinion			
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulation, 2015:The company declares that its Statutory Auditor / s have issued an Audit Report with unmodified opinion for the period on Standalone results			true
Sr.No	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M L BHUWANIA AND CO LLP	true	31-01-2025

