



OPTIMIZATION OF TAX RETURN FOR A LEADING CERTIFIED PUBLIC ACCOUNTING (CPA) FIRM

DATAMATICS

ABOUT CLIENT:

A Canada based chartered accounting firm

INDUSTRY:

Advisory & Consulting

REGION:

Canada

BUSINESS NEED:

Individual and corporate taxation, book-keeping, accounts payable, accounts receivable, financial presentations, and bank reconciliations in a fast yet secured environment

BUSINESS CHALLENGES

01

Insufficiency in timely updates:

To keep the end-customers updated about the tax returns status in real-time

02

Unstructured data:

To quickly process the tax documents in an unstructured format which made the handling of those documents a tedious job

03

Lack of taxation knowledge:

To quickly understand and apply the tax laws & regulations related to foreign transactions and US-Canada Tax Treaties

04

Inadequacy of a secured environment:

To handle taxpayer's data in a secured environment agile environment

DATAMATICS SOLUTION

Datamatics conducted a complete analysis of the client's requirements and implemented a comprehensive solution, which comprised:

Dedicated workforce:

To quickly process the tax returns based on sound knowledge and information about Canadian individual and corporate tax returns.

Smart workflow:

To securely manage the inflow and outflow of tax returns using e-Tax Manager (eTM).

Quality team:

To maintain accuracy and quick turn-around-time using a quality team comprising project co-ordinator and quality team.

BUSINESS IMPACT



Institutionalized a reliable **DOCUMENT MANAGEMENT** system



INTEGRATED TECHNOLOGY and process based on a sound domain knowledge

Reduced **TURNAROUND TIME**, increased efficiency & effectiveness



Provided **24X7** dedicated technical support



ABOUT **DATAMATICS**

Datamatics provides intelligent solutions for data-driven businesses to increase productivity and enhance the customer experience. With a complete digital approach, Datamatics portfolio spans across Information Technology Services, Business Process Management, Engineering Services and Big Data & Analytics all powered by Artificial Intelligence. It has established products in Robotic Process Automation, Intelligent

Document Processing, Business Intelligence and Automated Fare Collection. Datamatics services global customers across Banking, Financial Services, Insurance, Healthcare, Manufacturing, International Organizations, and Media & Publishing. The Company has presence across 4 continents with major delivery centers in the USA, India, and Philippines. To know more about Datamatics, visit www.datamatics.com

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