

Datamatics Global Services Limited

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 CIN : L72200MH1987PLC045205
 www.datamatics.com



The financial details and capital evolution of the Transferee /Demerged Company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Datamatics Global Services Limited

(Rs. in Crores)

Particulars	As per last Reviewed Financial Period	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	September 30, 2018 (Unaudited) (Note 1)	2017-18 (Note 1)	2016-17 (Note 1)	2015-16 (Note 2)
Equity Paid up Capital	29.48	29.48	29.48	29.48
Reserves and surplus	427.58	417.77	389.84	414.84
Carry forward losses	-	-	-	-
Net Worth	457.06	447.24	419.32	555.32
Secured Loans	35.00	64.27	39.41	49.64
Unsecured Loans	-	-	10.00	10.00
Fixed Assets	112.50	116.99	115.53	118.37
Income from Operations	190.00	337.85	305.71	281.61
Total Income	198.00	360.49	325.01	293.32
Total Expenditure	174.00	308.15	299.81	257.06
Profit before Tax	24.00	52.34	25.20	41.12
Profit after Tax	17.55	40.67	24.79	32.35
Cash profit (Note 3)	31.85	66.02	56.27	60.69
EPS (Note 4)	2.98	6.90	4.20	5.49
Book value	77.53	75.87	71.13	75.37

Note 1 - Figures for the year FY 2017-2018, FY 2016-2017 and half year ended September 30, 2018 are extracts from audited IND AS financials.

Note 2 - Figures for the year FY 2015-2016 are extracts from audited IGAAP financials.

Note 3 - Cash profit denotes Earnings before interest, depreciation and tax.

Note 4 - EPS for September 30, 2018 is not annualized.

For **Datamatics Global Services Limited**


Dr. Lalit S. Kanodia
 Chairman and Whole-Time Director



The financial details and capital evolution of and transferor company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Lumina Datamatics Limited

(Rs. in Crores except EPS and Book value)

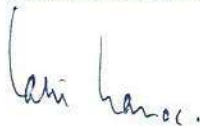
	Half year ended as at September 30, 2018	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	Audited (note 1)	2017-2018 (Note 1)	2016-2017 (Note 1)	2015-2016 (Note 2)
Equity Paid up Capital	10.23	10.23	10.23	77.39
Reserves and surplus / Other Equity	187.86	187.48	179.05	151.35
Carry forward losses	-	-	-	-
Net Worth	198.08	197.70	189.08	228.75
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	6.62
Unsecured Loans	16.51	16.26	20.85	-
Fixed Assets / Property plant and equipment	8.04	7.32	4.47	8.84
Income from Operations	66.89	108.39	102.65	96.04
Total Income	68.19	113.11	103.62	98.41
Total Expenditure	61.47	103.94	90.94	88.89
Profit before Tax	6.72	9.17	12.68	9.52
Profit after Tax	4.91	6.43	8.80	6.67
Cash profit (Note 3)	9.10	12.49	15.77	13.13
Basic EPS	4.88	6.39	8.78	299.42
Diluted EPS	4.68	6.12	8.41	255.12
Book value	146.72	146.44	140.06	1026.44

Note: 1 – Figures for the year FY 2017-2018, FY 2016-2017 and half year ended September 30, 2018 are extracts from audited IND AS financials.

Note: 2 – Figures for the year FY 2015-2016 are extracts from audited IGAAP financials.

Note: 3 – Cash profit denotes Earnings before interest, depreciation and tax.

For Lumina Datamatics Limited



Dr. Lalit S. Kanodia
Director



Lumina Datamatics Ltd.

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LDR ERETAIL LIMITED

12th Floor, Phase II (Crest), International Tech Park, CSIR Road, Taramani, Chennai - 600113
 CIN: U74120TN2015PLC123418, Tel. No. : +91 44 6604 6000

The financial details and capital evolution of the Resulting Company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: LDR ERetail Limited

(Rs. in Crores except EPS and Book value)

Particulars	Half year ended as at September 30, 2018 Audited (Note 1)	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		2017-2018 (Note 1)	2016-2017 (Note 1)	2015-2016 (Note 2)
Equity Paid up Capital	0.05	0.05	0.05	1.71
Reserves and surplus / Other Equity	(3.41)	(3.44)	(2.83)	(1.88)
Carry forward (losses)	(3.42)	(3.45)	(2.84)	(1.88)
Net Worth	(3.36)	(3.39)	(2.78)	0.17
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	-	-	-	-
Fixed Assets / Property plant and equipment	0.05	0.06	0.08	0.22
Income from Operations	0.40	0.88	2.77	0.00
Total Income	0.41	0.92	2.78	0.00
Total Expenditure	0.38	1.53	3.74	1.88
Profit before Tax	0.03	(0.61)	(0.96)	(1.88)
Profit after Tax	0.03	(0.61)	(0.96)	(1.88)
Cash profit (Note 3)	0.04	(0.59)	(0.95)	(1.88)
Basic EPS	5.51	(121.97)	(192.46)	(375.10)
Diluted EPS	5.51	(121.97)	(192.46)	(375.10)
Book value	(672)	(678)	(556)	34

Note: 1 - Figures for the year FY 2017-2018, FY 2016-2017 and half year ended September 30, 2018 are extracts from audited IND AS financials.

Note: 2 - Figures for the year FY 2015-2016 are extracts from audited IGAAP financials.

Note: 3 - Cash profit denotes Earnings before interest, depreciation and tax.

For **LDR ERetail Limited**


Vidur V. Bhogilal
 Director

